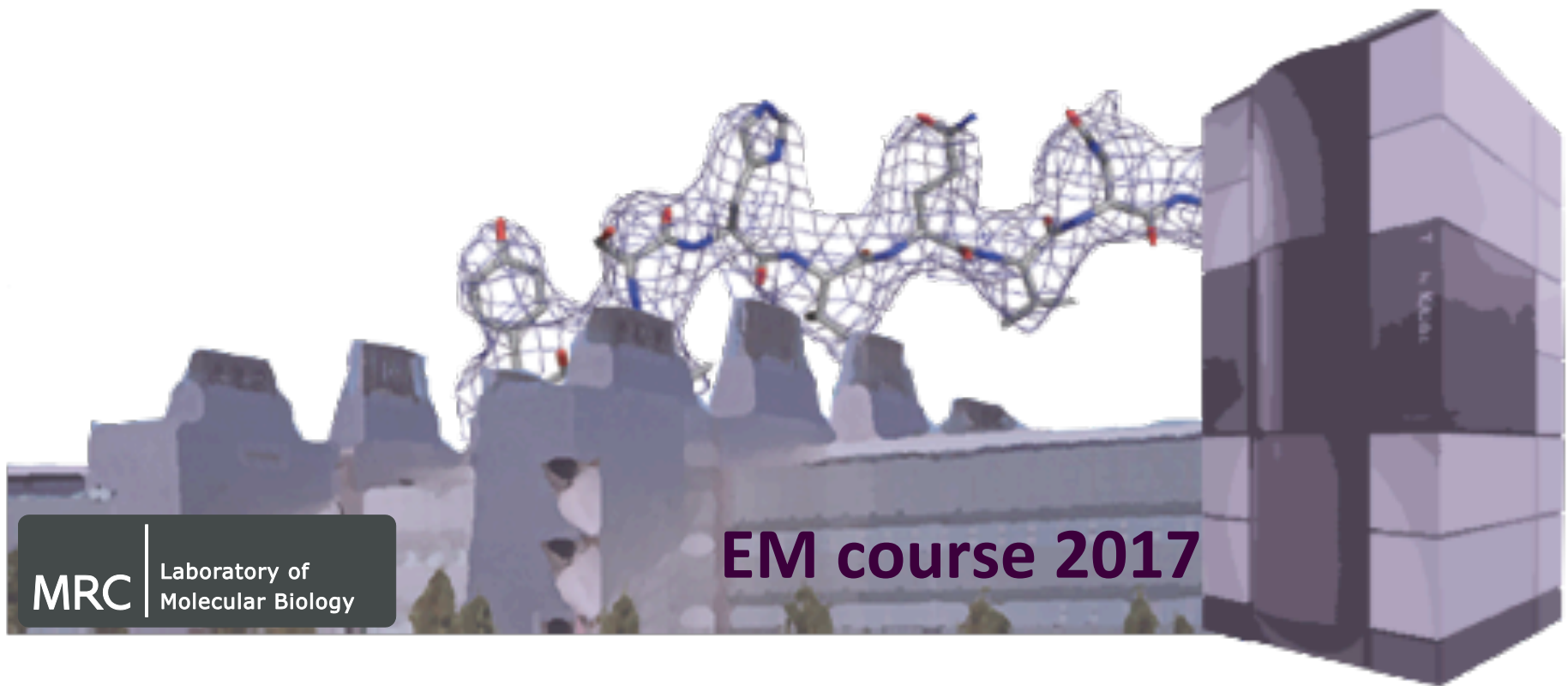


4. Data Acquisition

Christos Savva



Outline

- Aligning the Microscope
- Choice of Microscope
- Choice of Detector
- Initial screening
- Data Collection/Software

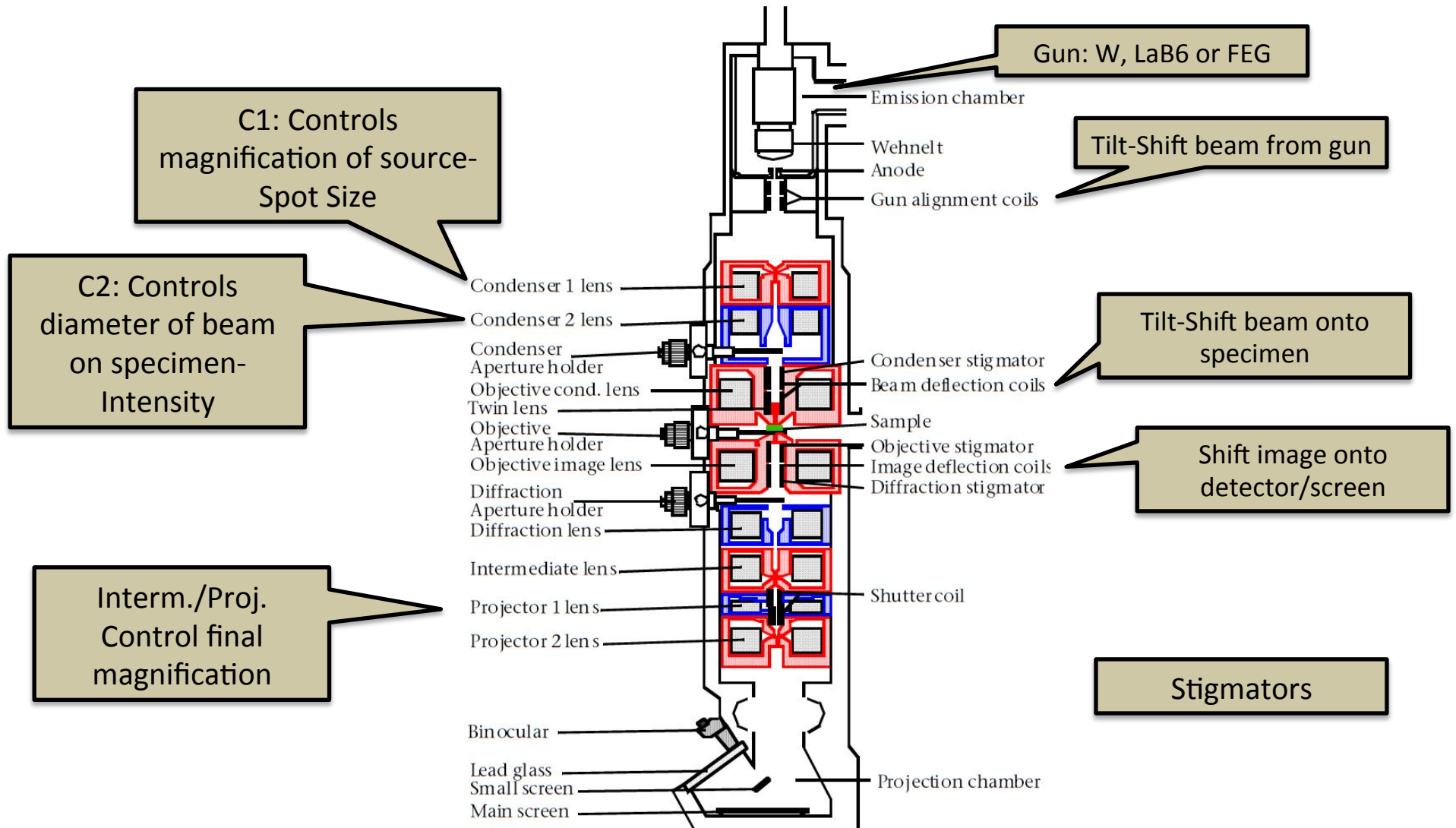
Data Acquisition

Procedure

1. Load Samples
2. Align the microscope
3. Find a suitable grid
4. Setup data collection



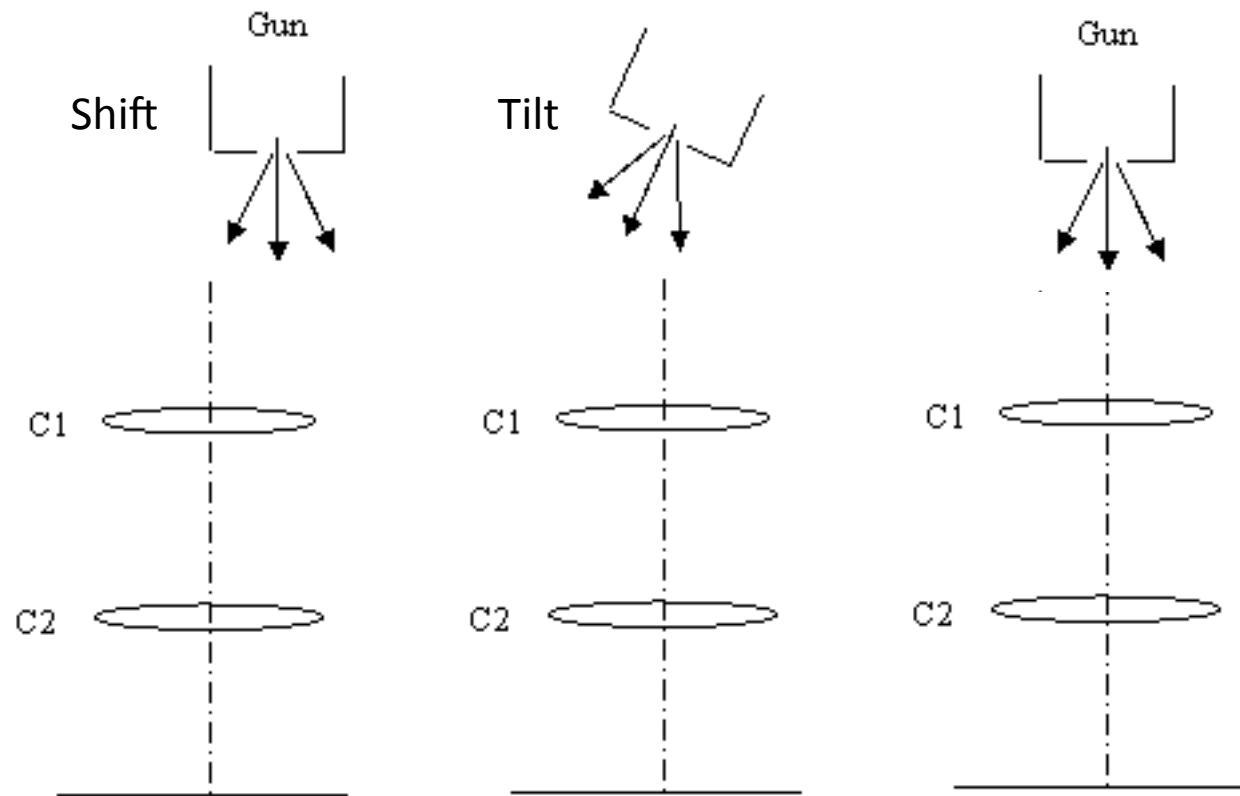
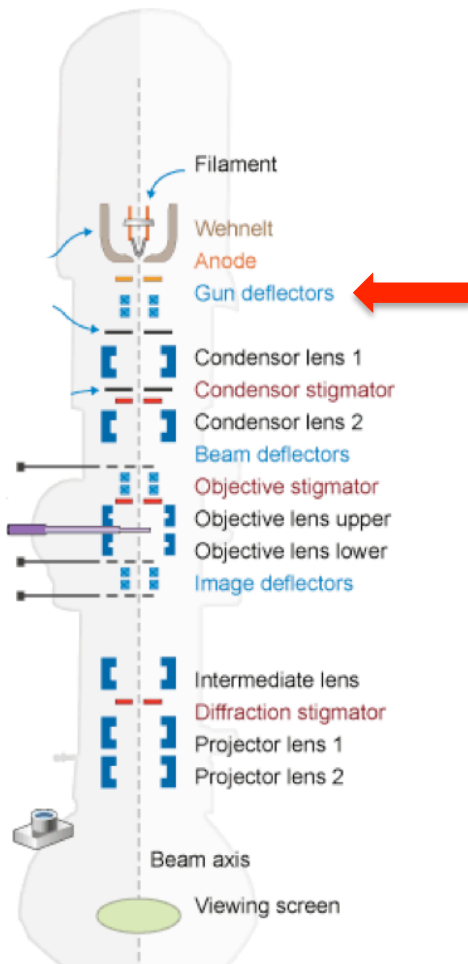
Microscope parts



Microscope Alignments

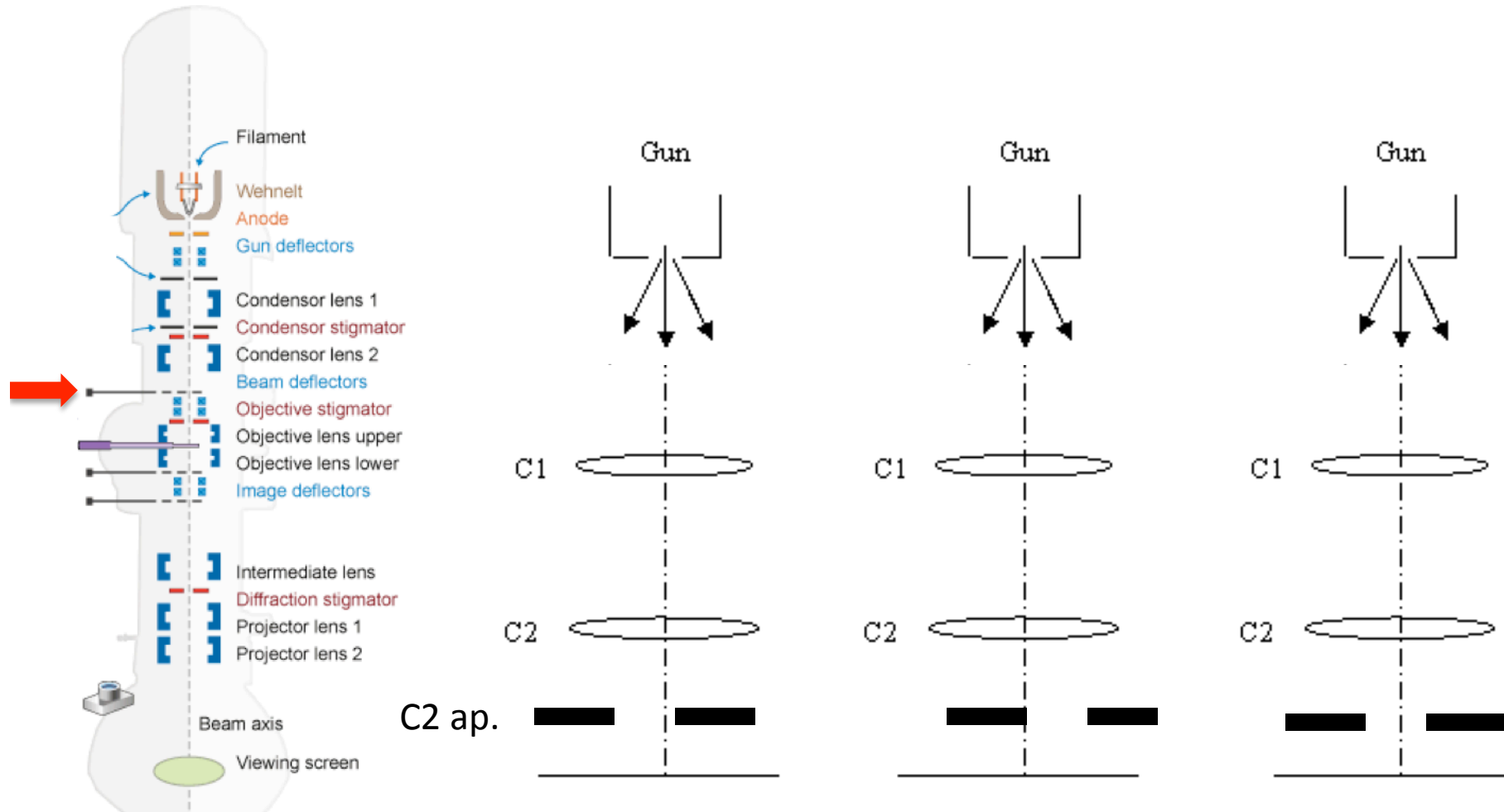
- We fine-tune the alignments to ensure the best performance
 - Gun alignment (fairly stable on FEG)
 - C2 aperture centering
 - Beam tilt
 - Objective aperture centering
 - Lens astigmatism (condenser and objective)
 - Gain reference for detector (if required) and GIF tuning

Gun Alignment



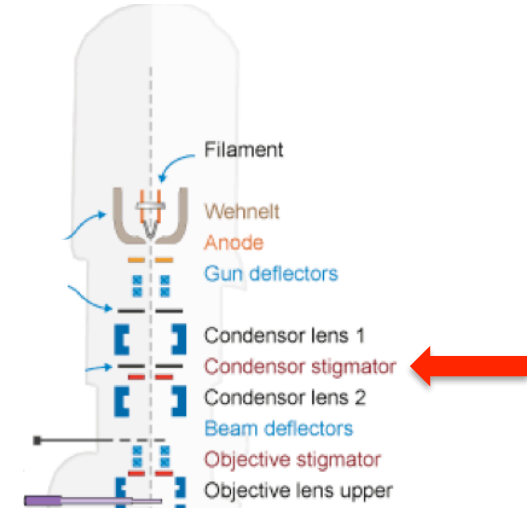
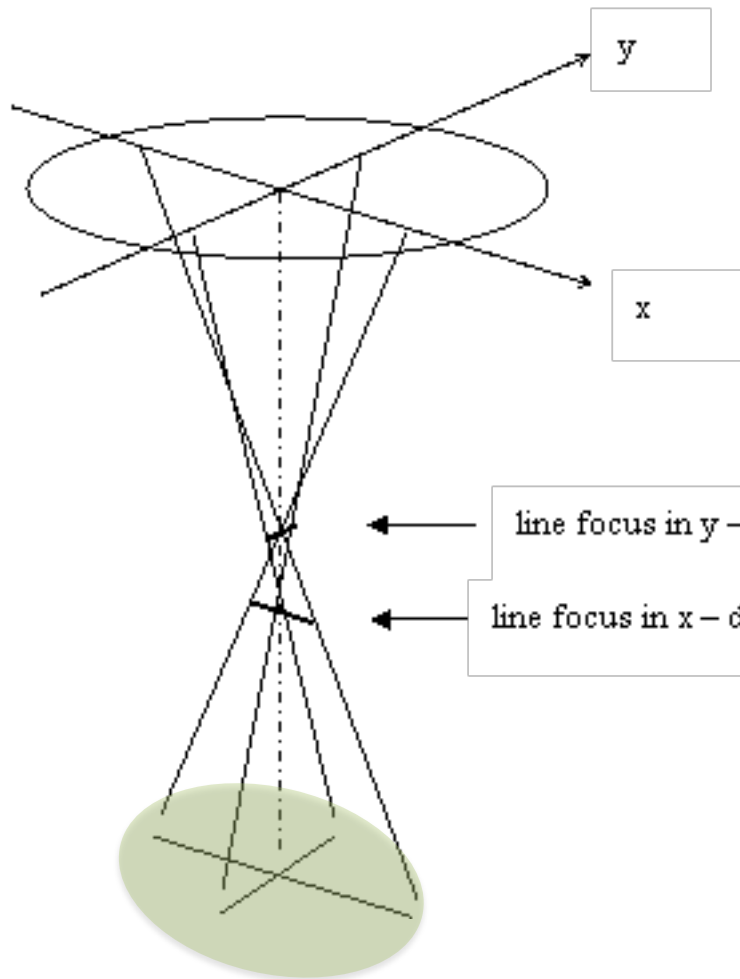
Check for maximum brightness and beam centering when C1 is weak (source larger)

C2 aperture centering

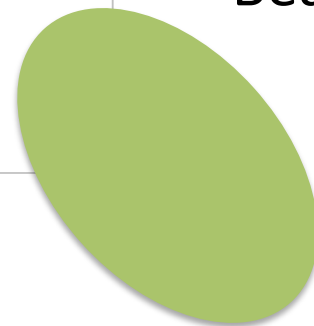


Check for co-centric beam expansion with screen

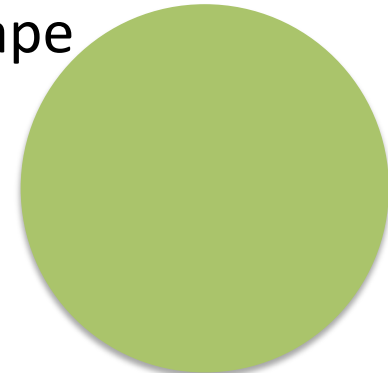
Condenser astigmatism correction



Beam shape



Astigmatic



Non Astigmatic

Beam Tilt correction

- Occurs when beam is not parallel to objective lens optical axis
- Two ways to correct (using beam deflection coils):
 1. Rotation center (wobble obj. lens current)
 2. Coma free alignment (tilt beam +/-)

Rotation Center

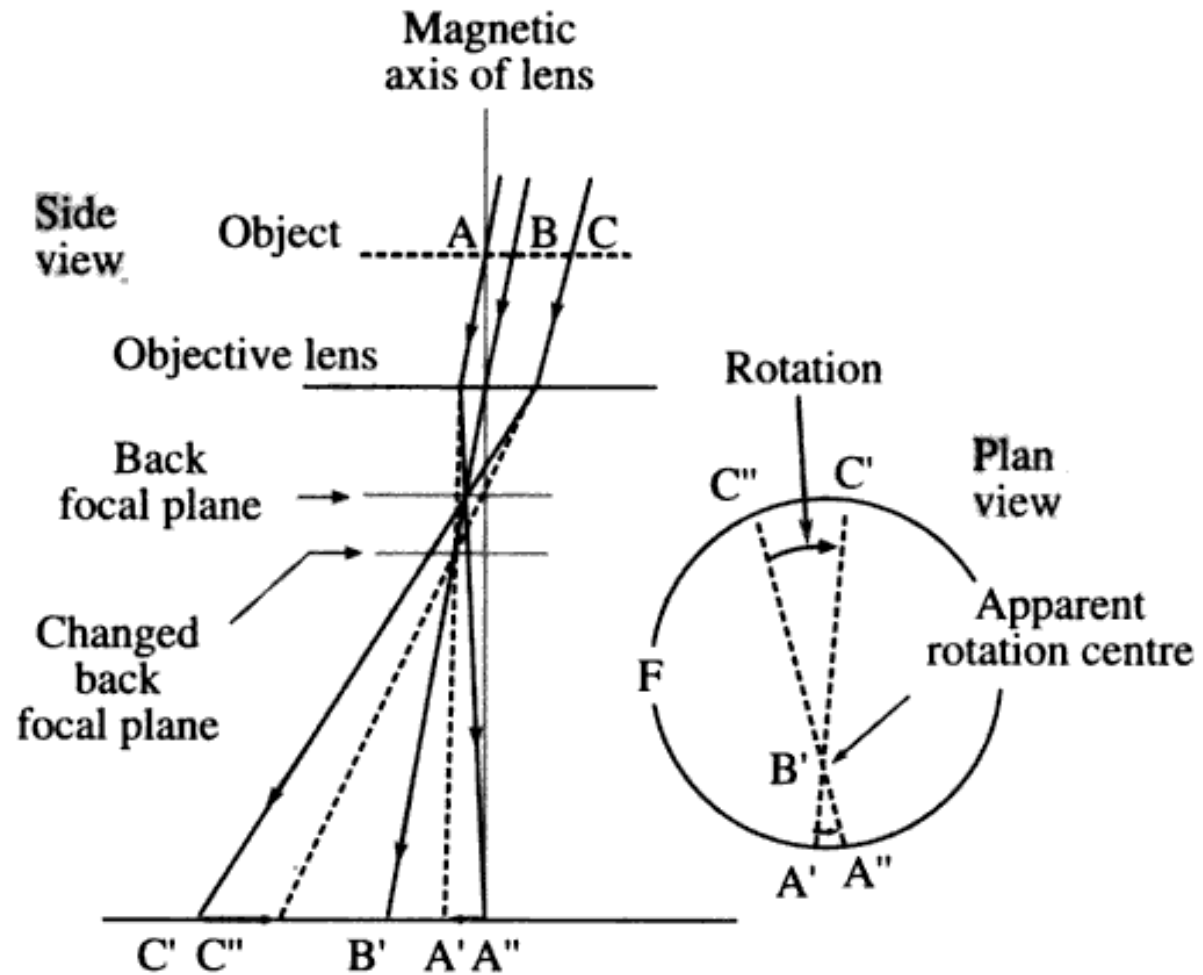
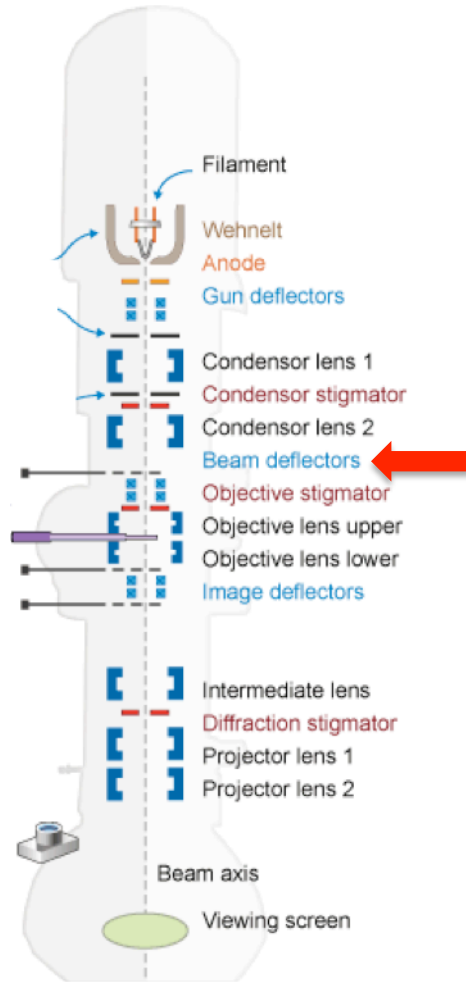
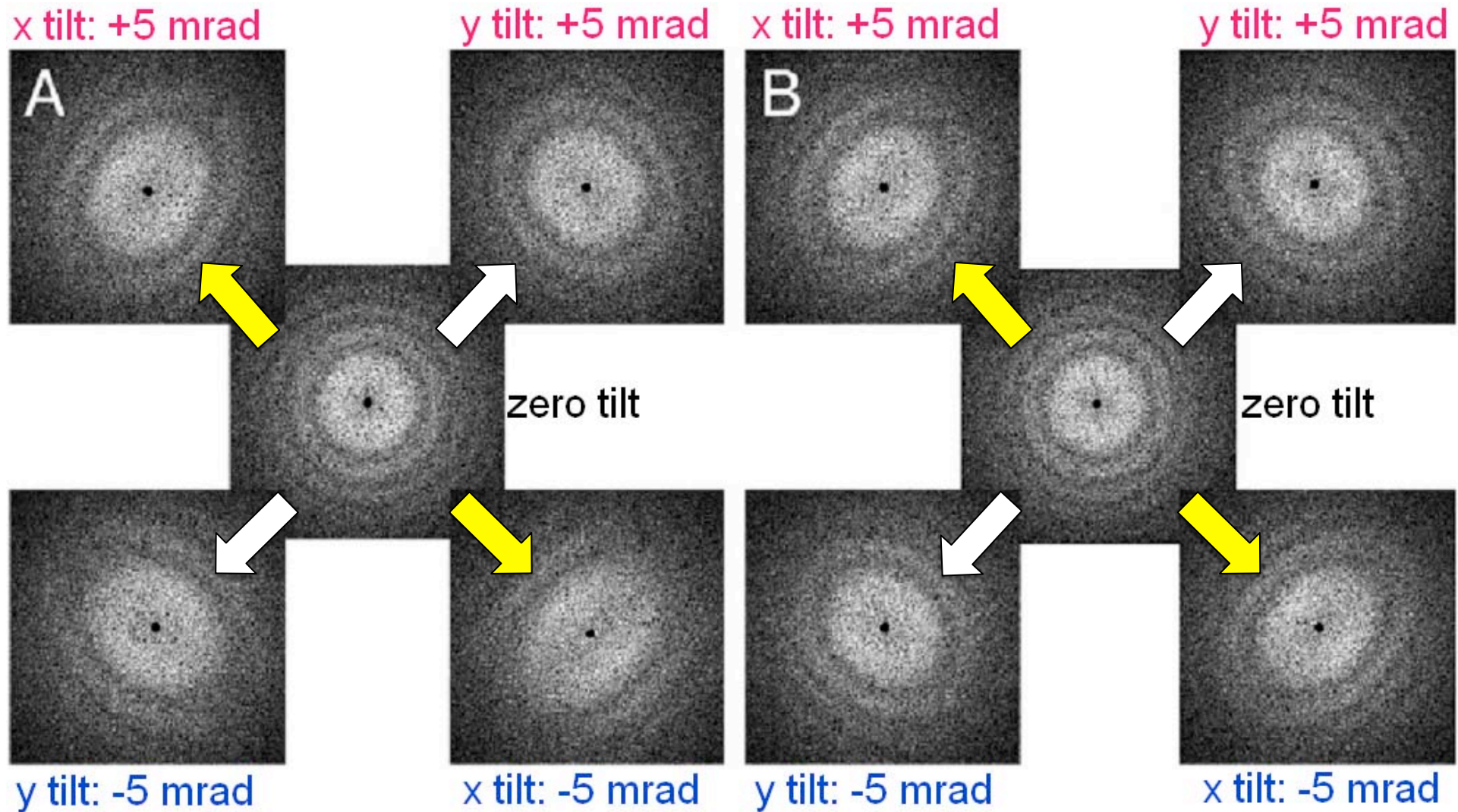


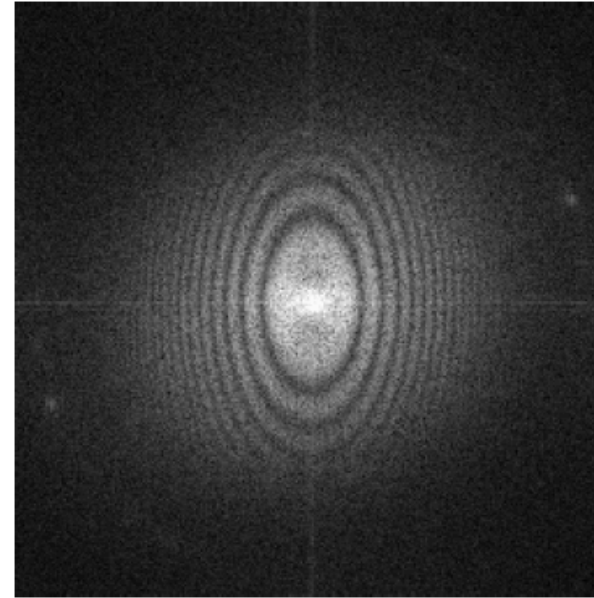
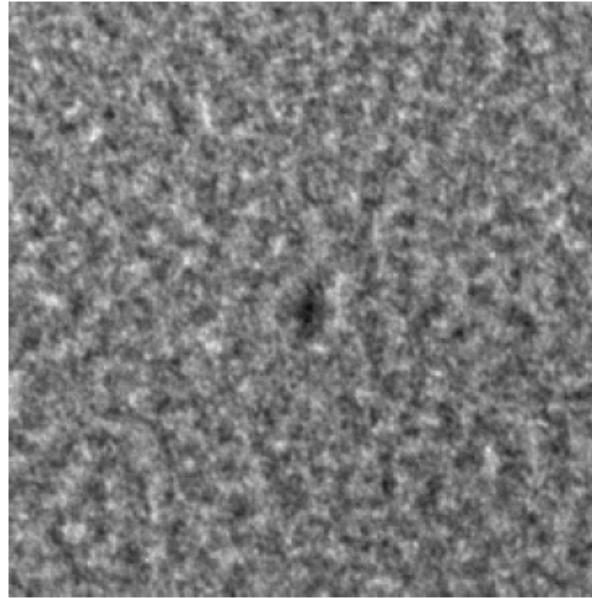
image rotation center should coincide with screen center

Coma-free alignment

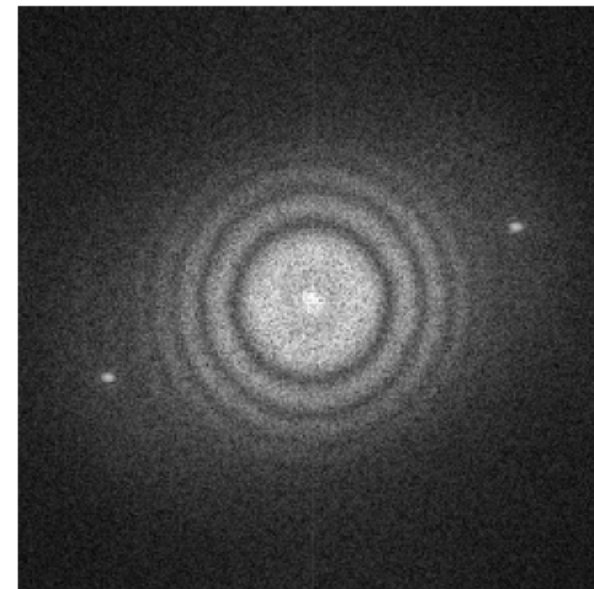
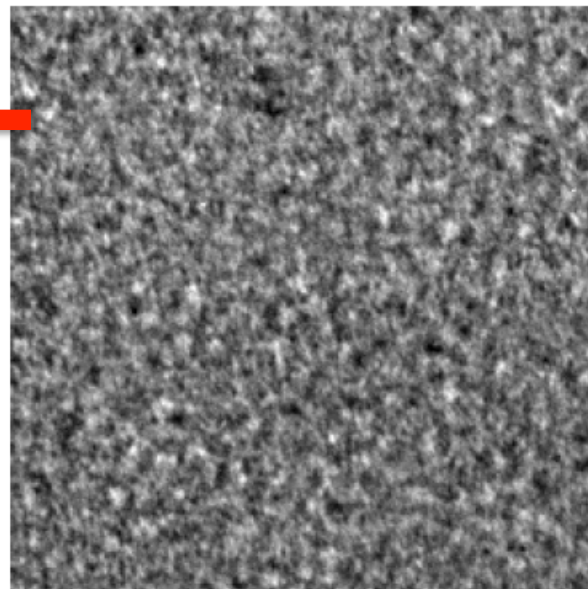
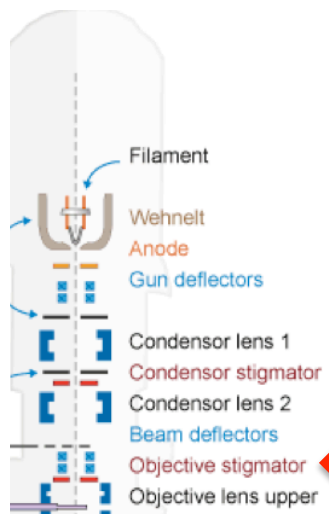


Objective lens astigmatism

Astigmatic



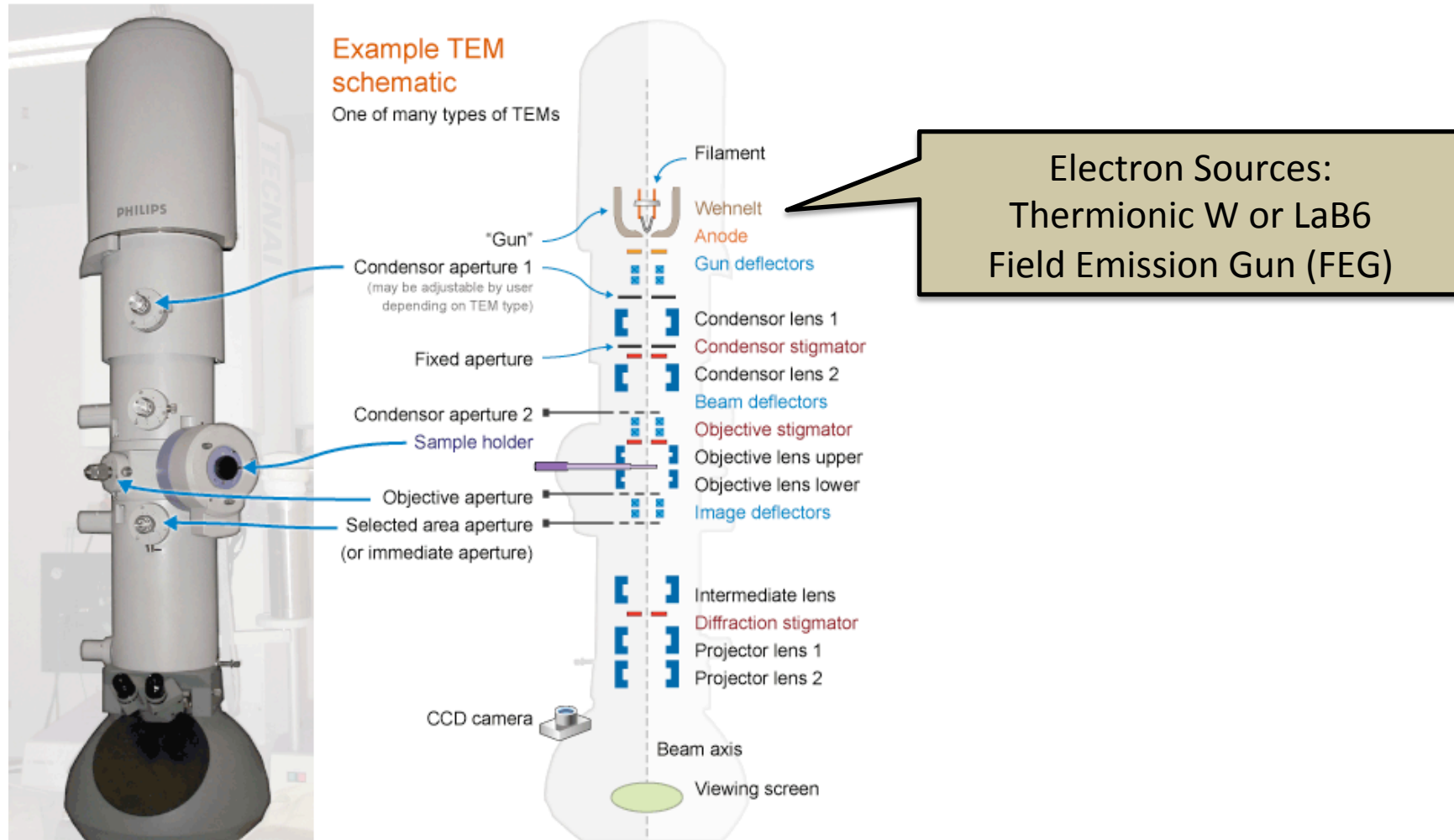
Obtain
circular
Thon
rings



Non Astigmatic

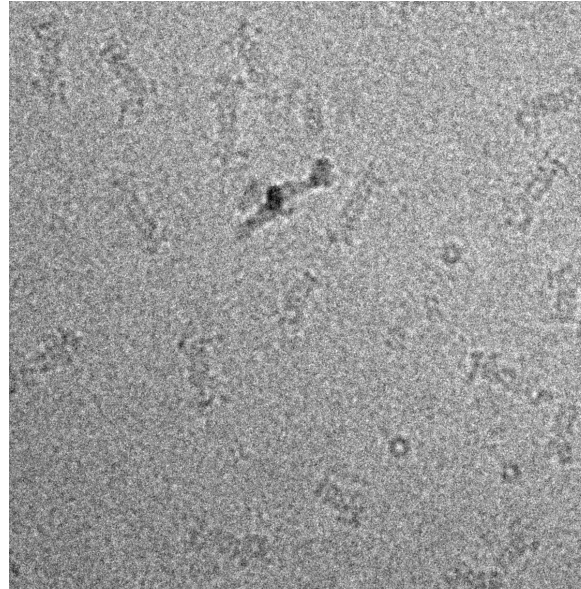
Microscope Alignments

Screening-Choice of Microscope

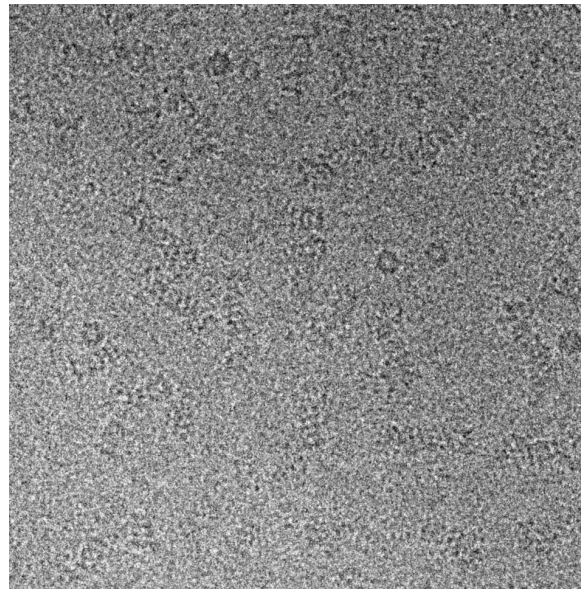


Screening-Large Complexes

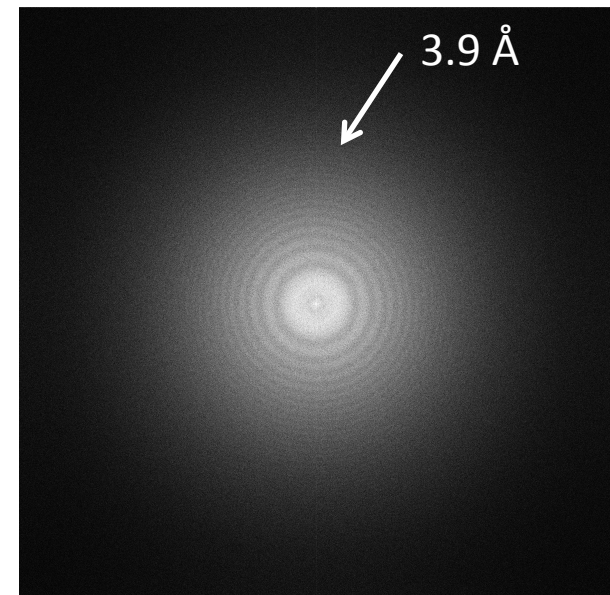
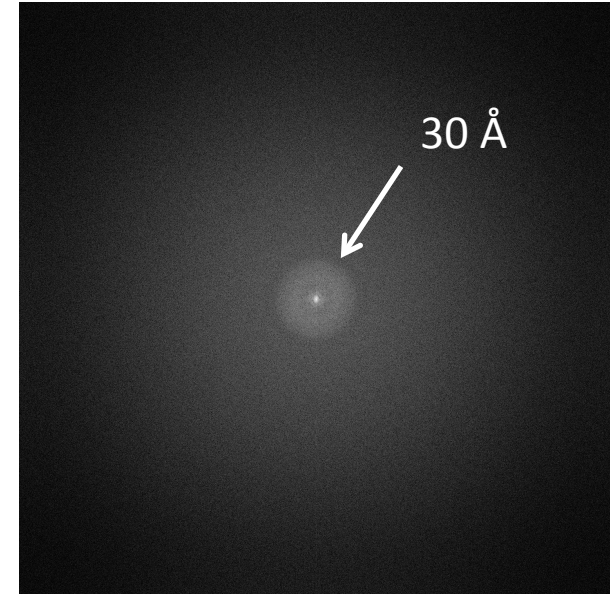
26S Proteasomes
($\Delta f = -2.5 \mu\text{m}$)
FEI Spirit 120 kV
Thermionic gun
Ultrascan CCD



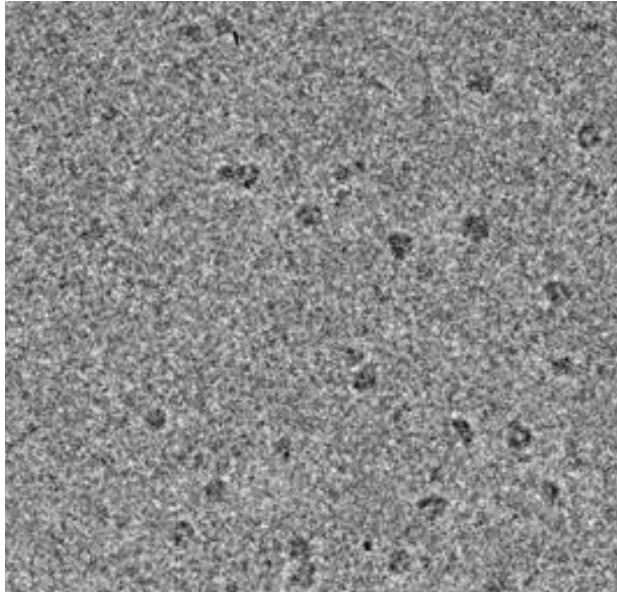
26S Proteasomes
($\Delta f = -2.5 \mu\text{m}$)
FEI Titan Krios 300 kV
Field emission gun
Falcon II



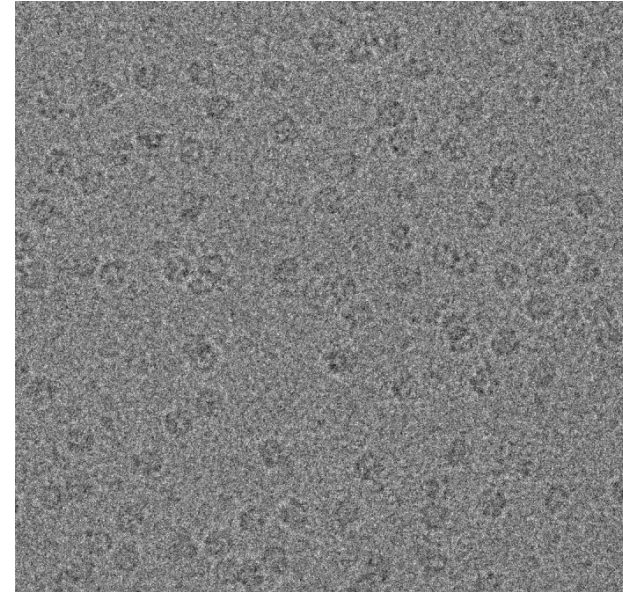
(Alice Clark, 2014)



Screening-Small Complexes



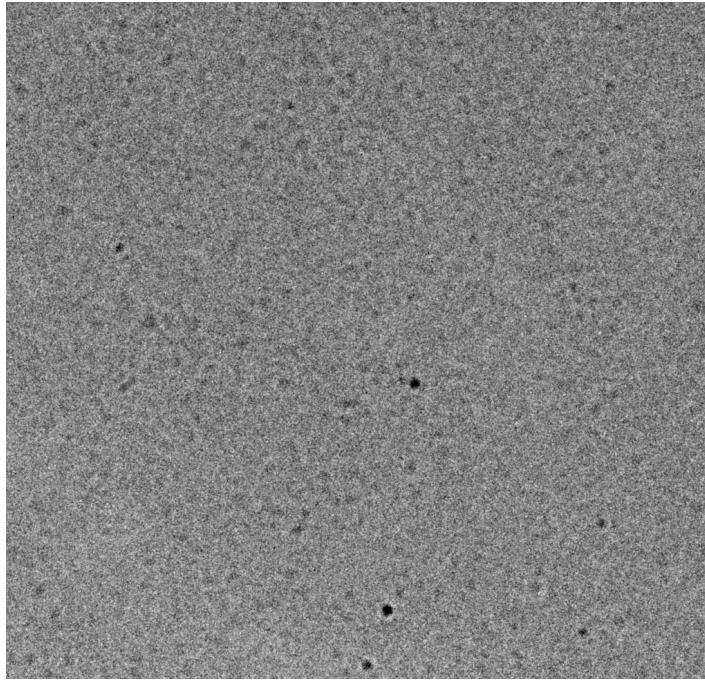
T12 120 kV, Tungsten, Ultrascan CCD



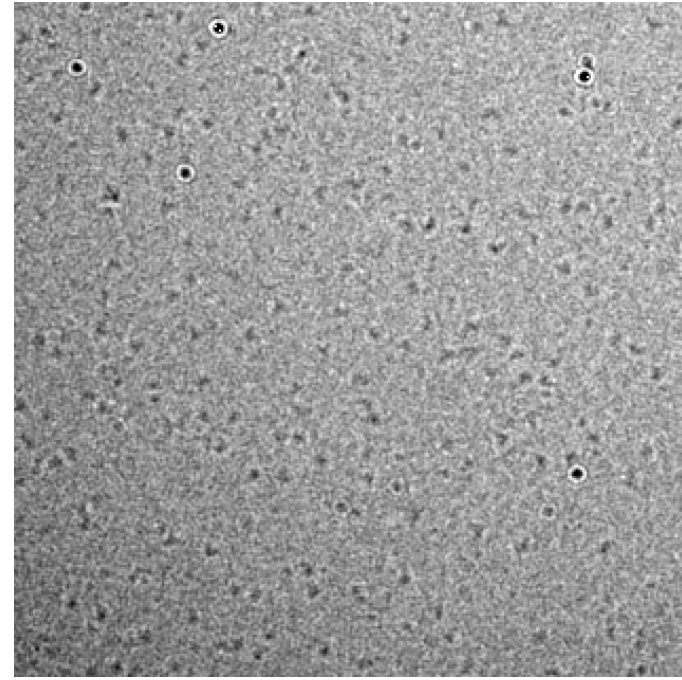
Krios 300 kV, FEG, K2

Lysenin, 315 kDa on graphene oxide (Christos Savva, 2015)

Screening-Small Complexes



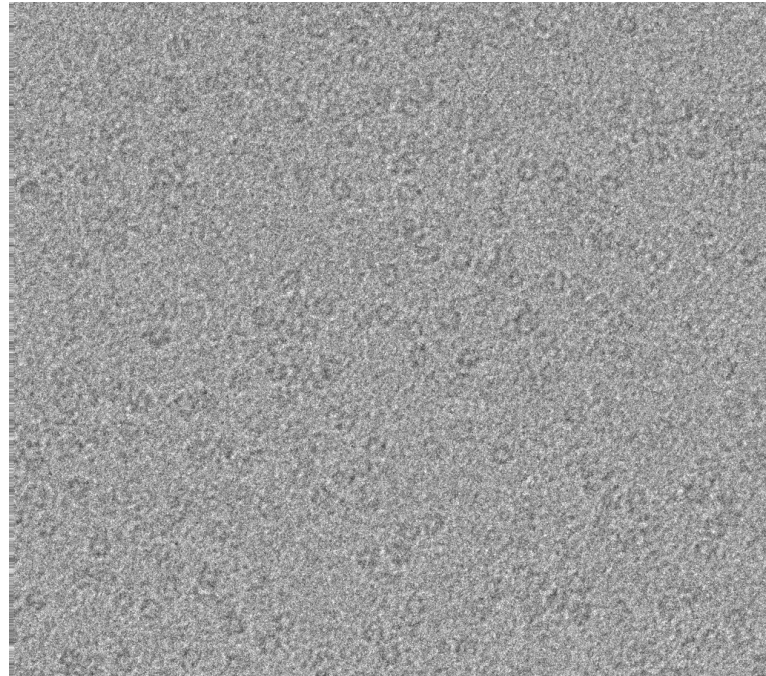
Spirit 120 kV, Tungsten, Ultrascan CCD



200 kV F20, FEG with Falcon II

85 kDa protein in ice
(Chris Hill, 2017)

Screening-Small Complexes



200 kV F20, FEG with Ultrascan CCD

(NetB, 235 kDa on carbon, Christos Savva, 2012)

Choice of Microscope: Screening

- For screening a FEG source is optimal
- Larger complexes can be screened with a thermionic source
- Smaller <300 kDa complexes can be seen if sample behaves

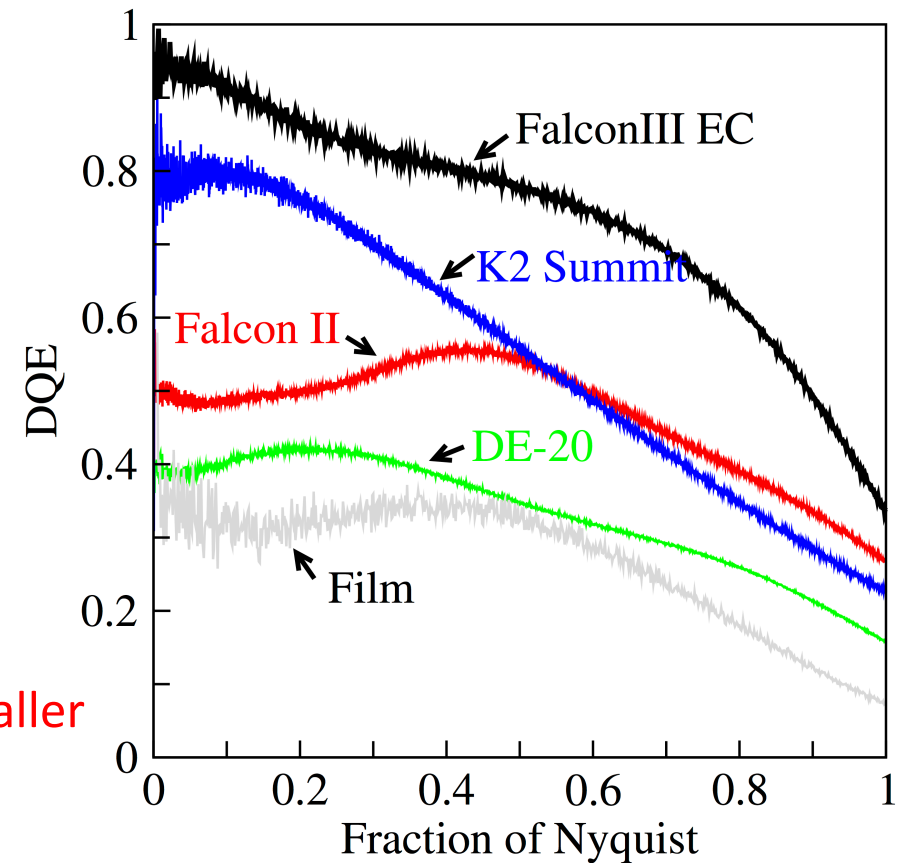
In the near future

- Affordable 100 kV FEG microscope or ability to retrofit a FEG on to a thermionic TEM
- Detector with 40% DQE (signal to noise) at half Nyquist
- 1400 frames/second

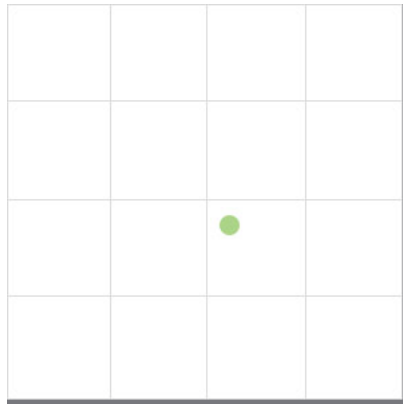
Choice of Detector

- Detective Quantum Efficiency
- $DQE = SNR^2_o / SNR^2_i$
- A measure of the signal to noise ratio degradation
- Perfect detector has DQE of 1

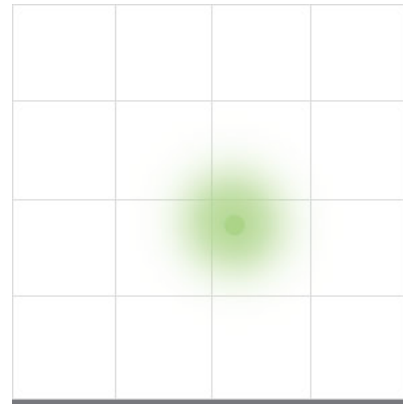
Counting detector advantageous for smaller complexes > boost low frequencies



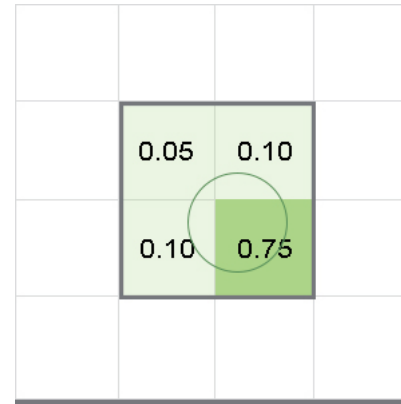
Integration vs Counting



Electron enters detector.



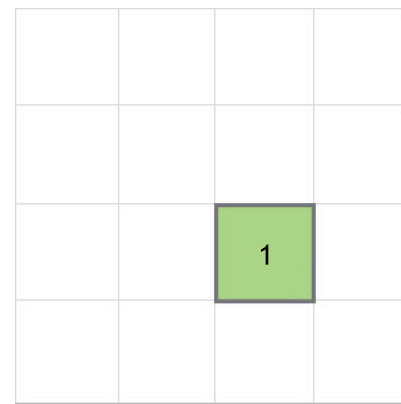
Electron signal is scattered.



Charge collects in each pixel.

Integration

- Short exposures
- High Dose-rates applications
- Lower DQE

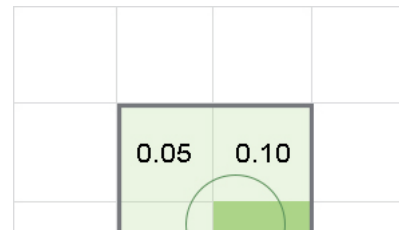
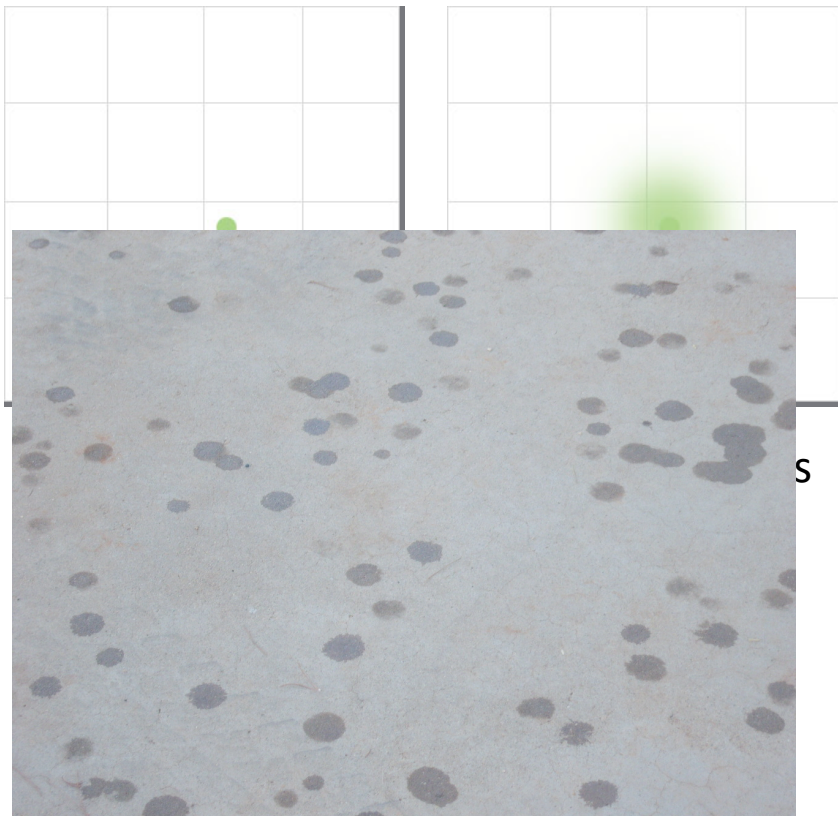


Events reduced to highest charge pixels.

Counting

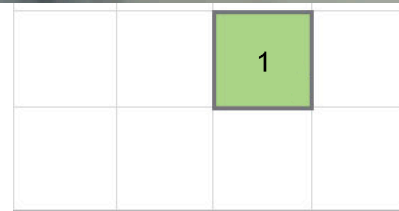
- Very low dose rate (0.5-5 e-/pixel/sec)
- Fast frame rates
- Long exposures
- Higher DQE

Integration vs Counting



Integration

- Short exposures
- High Dose-rates



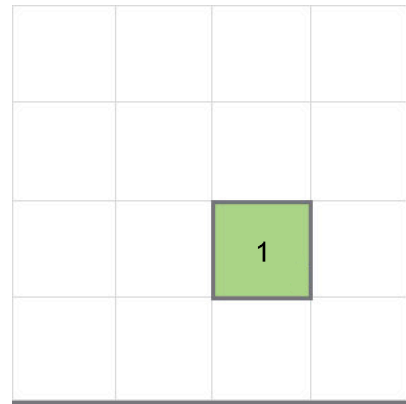
(0.5-5 e-/pixel/sec)

- Fast frame rates
- Long exposures
- Higher DQE

Events reduced to highest charge pixels.

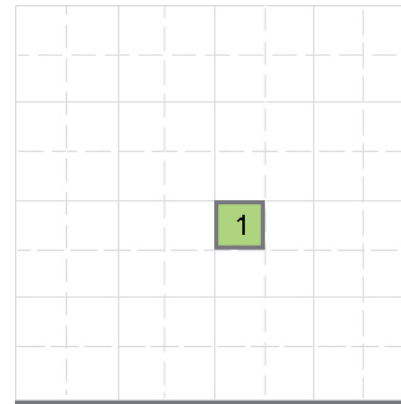
Super-resolution

Counting



Events reduced to highest charge pixels.

Counting with Super-resolution

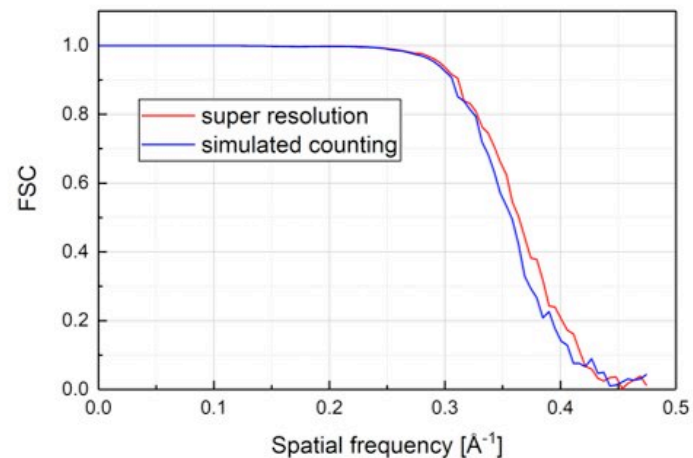


Events Events localised to sub-pixel accuracy.

- Super-resolution with Fourier cropping “binning” reduces effect of aliasing at Nyquist thus reducing noise
- e.g. at a nominal 105kX Nyquist is 2.3Å
- Will slow data collection => less particles

Is Super-resolution on K2 worth it?

	Super resolution	Simulated counting (2x binned movies)
Sample	20S proteasome	
Symmetry	D7	
Physical pixel size (Å)	1.054	
Frames	24	
Exposure time (s)	12	
Doserate (e ⁻ pix ⁻¹ s ⁻¹)	3.6	
Total dose (e ⁻ Å ⁻²)	39	
Extracted particles	142,918	142,133
Final particles (after Class3D)	83,127	69,994
Resolution (Å)	2.43	2.53
B-factor (Å ²)	-85.4	-89.9
Resolution vs physical Nyquist (%)	86.7	83.3



Rado Danev @RadoDanev · Jun 10

Replying to @RubinsteinJohn @Cannabotopia and 2 others

The results are in and the effect is even smaller than what I expected.

SuperRes 86.7% of phys. Nyq.; Simulated counting 83.3% 🤔

pic.twitter.com/crOD7hXIMr

Unpublished Data

Gatan K2 Summit

- 400 frames/sec (40 frames/sec output)
- Counting and Super-resolution modes
- Optimal dose rates <5 e-/physical pix/second
- Typical exposures 8-16 seconds

e.g. at 105 kX $5\text{e-}/\text{pix}/\text{sec} = 3.8 \text{ e-}/\text{Å}^2/\text{Sec}$

12 sec exp: $45.6/\text{Å}^2$ total dose

$0.3 \text{ sec}/\text{frame} = 40 \text{ frames}, 1.14 \text{ e-}/\text{Å}^2/\text{frame}$

FEI Falcon II

- 17 frames/sec
- Linear mode only
- Optimal dose rate 2-3 e-/pixel/frame
- Typical exposures 1-2 sec

e.g. at 59 kX $3\text{e-}/\text{pix}/\text{frame} = 1.7\text{e-}/\text{Å}^2/\text{frame}$
or $28.9\text{ e-}/\text{Å}^2/\text{sec}$

FEI Falcon III

- 40 frames/sec
- Linear and counting modes (Super-resolution soon-> Greg)
- Optimal dose rate:
 - Linear: 2-3 e-/pixel/frame
 - Counting: 0.5-0.7 e-/pix/sec (Greg: 0.5-0.5 e-/pix/sec)
- Typical exposures:
 - Linear: 1-2 sec
 - Counting: 60 sec

Counting: e.g. at 75 kX $0.6 \text{ e-/pix/sec} = 0.52 \text{ e-/Å}^2/\text{sec}$
=> 60 sec exposure = 31.5 e-/Å^2 total dose

Linear: e.g. at 59 kX $3 \text{ e-/pix/frame} = 1.7 \text{ e-/Å}^2/\text{frame}$
or $68 \text{ e-/Å}^2/\text{sec}$

Data Collection-Which Microscope?

- 300 kV FEG with a direct electron detector

Polara 1: Falcon III in linear mode only

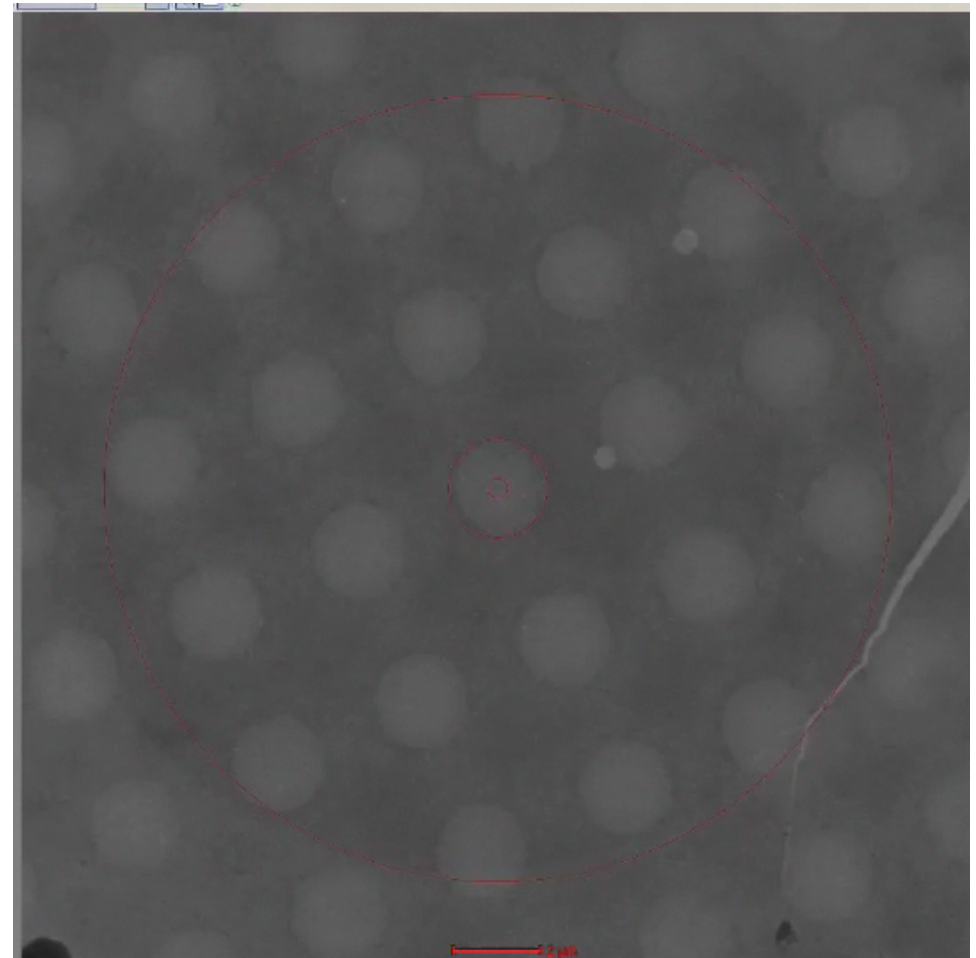
Polara 2 : Coming soon with K3

Krios 1: Falcon III EC and Quantum/K2

Krios 2: Falcon III EC and Quantum/K2, Volta phase plate

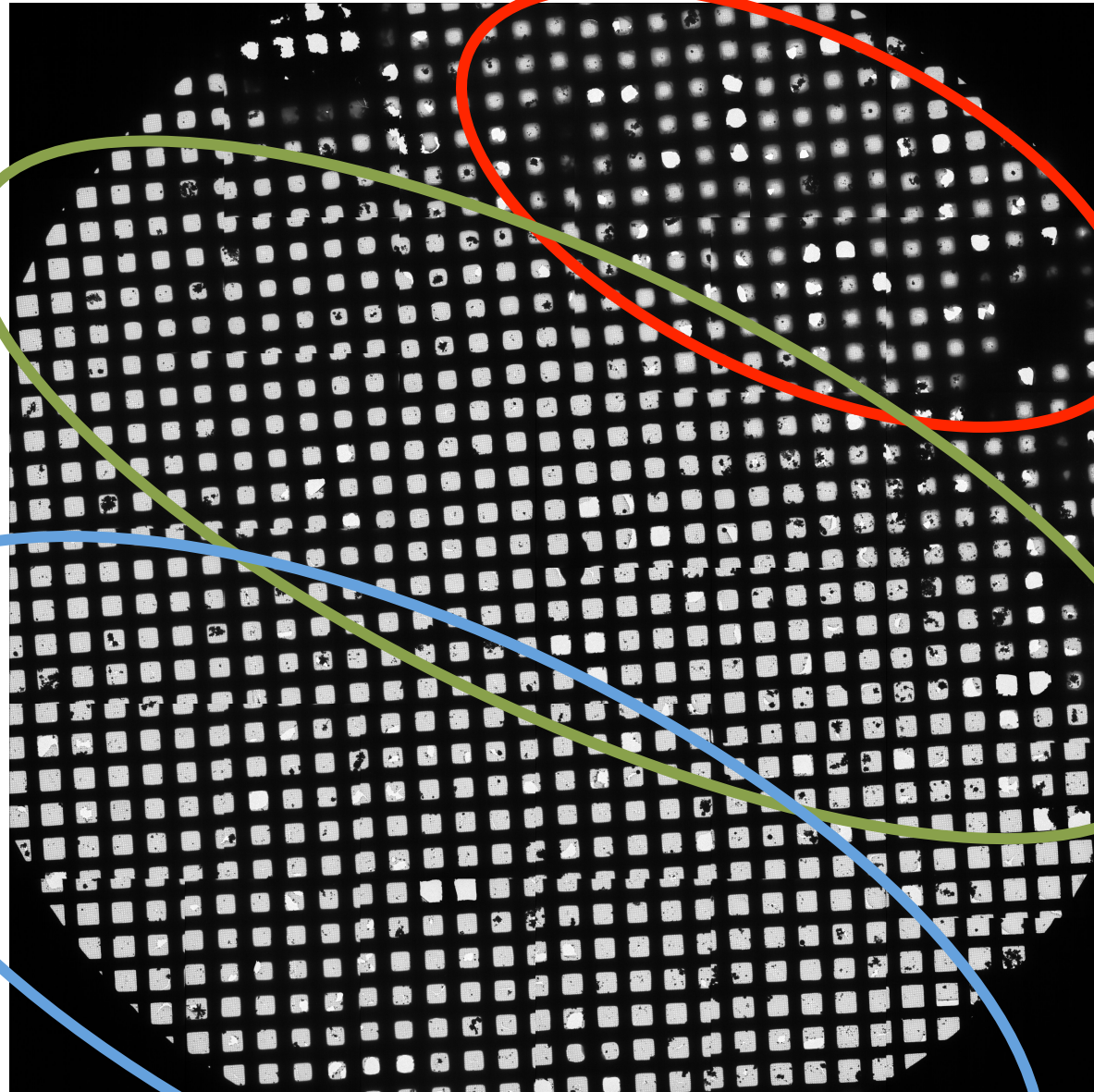
Initial screening

- Find the good areas at low mag
- Drop the mag (quick way) or do an Atlas (slow way)
- Use Low Dose in TUI to screen suitable squares
- Save good squares for data collection



Grid overview

Grid overview created by EPU or SerialEM

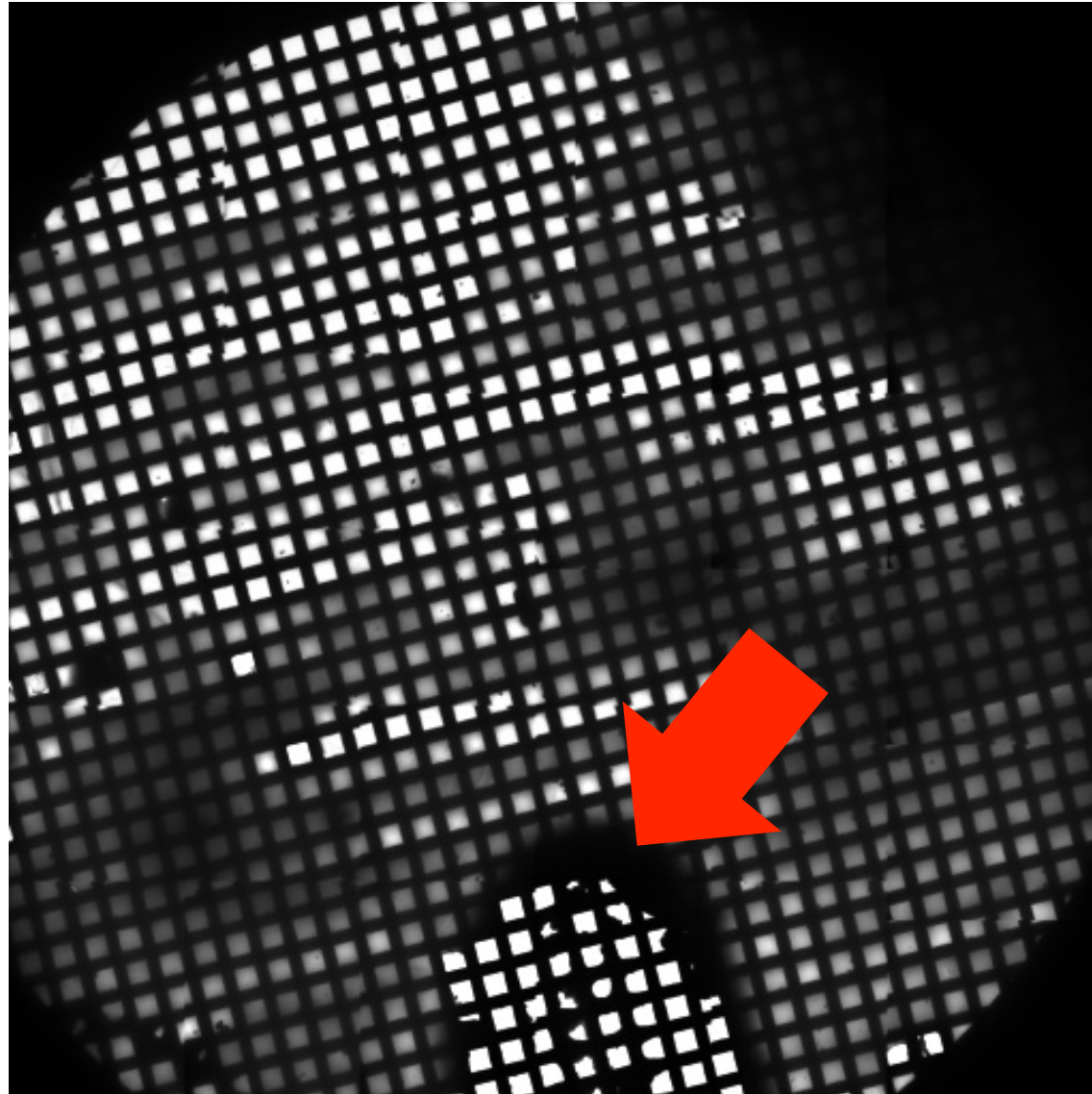


Too Thick

Suitable

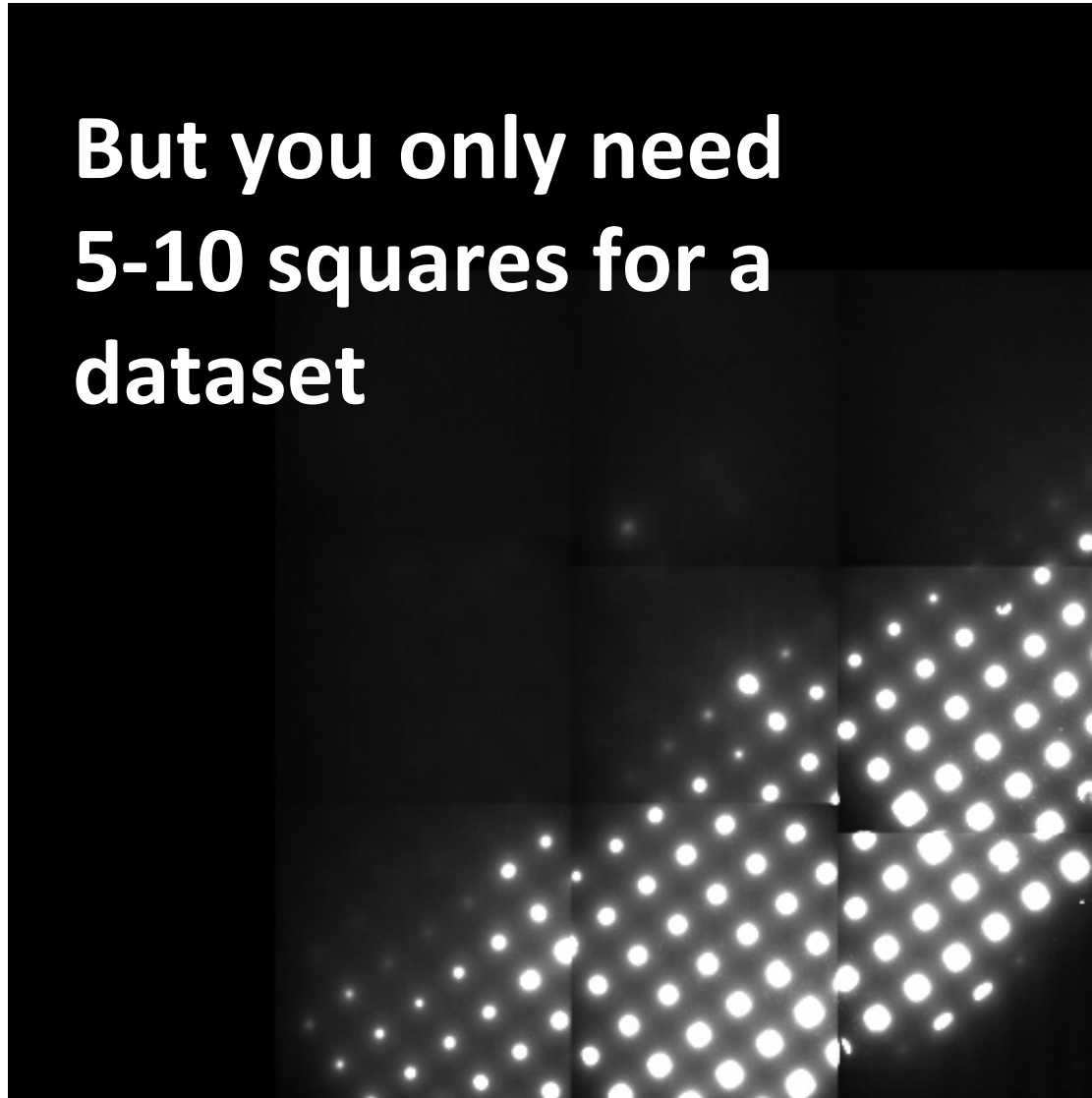
Too Thin

Grid overview

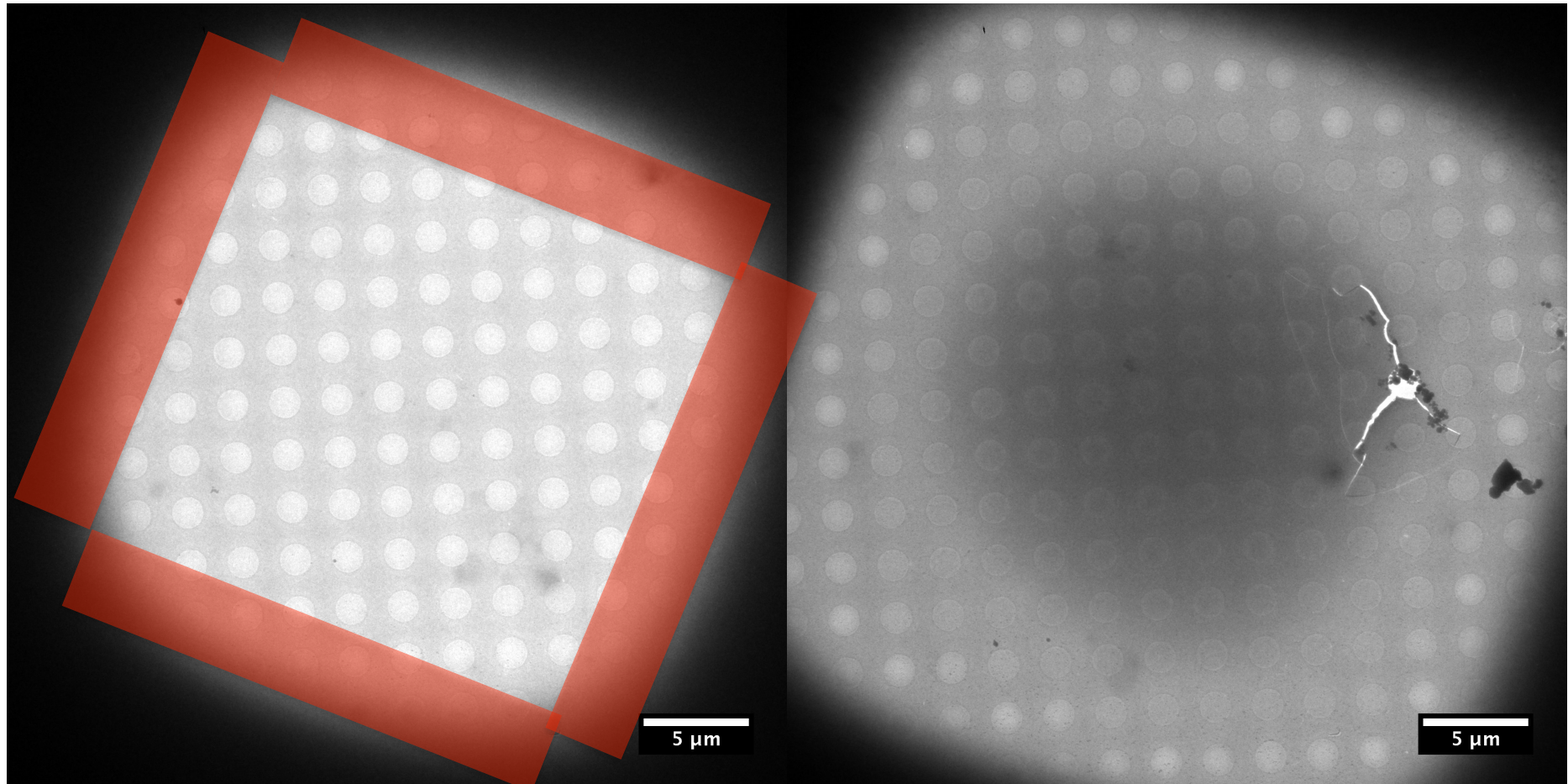


Grid overview

**But you only need
5-10 squares for a
dataset**



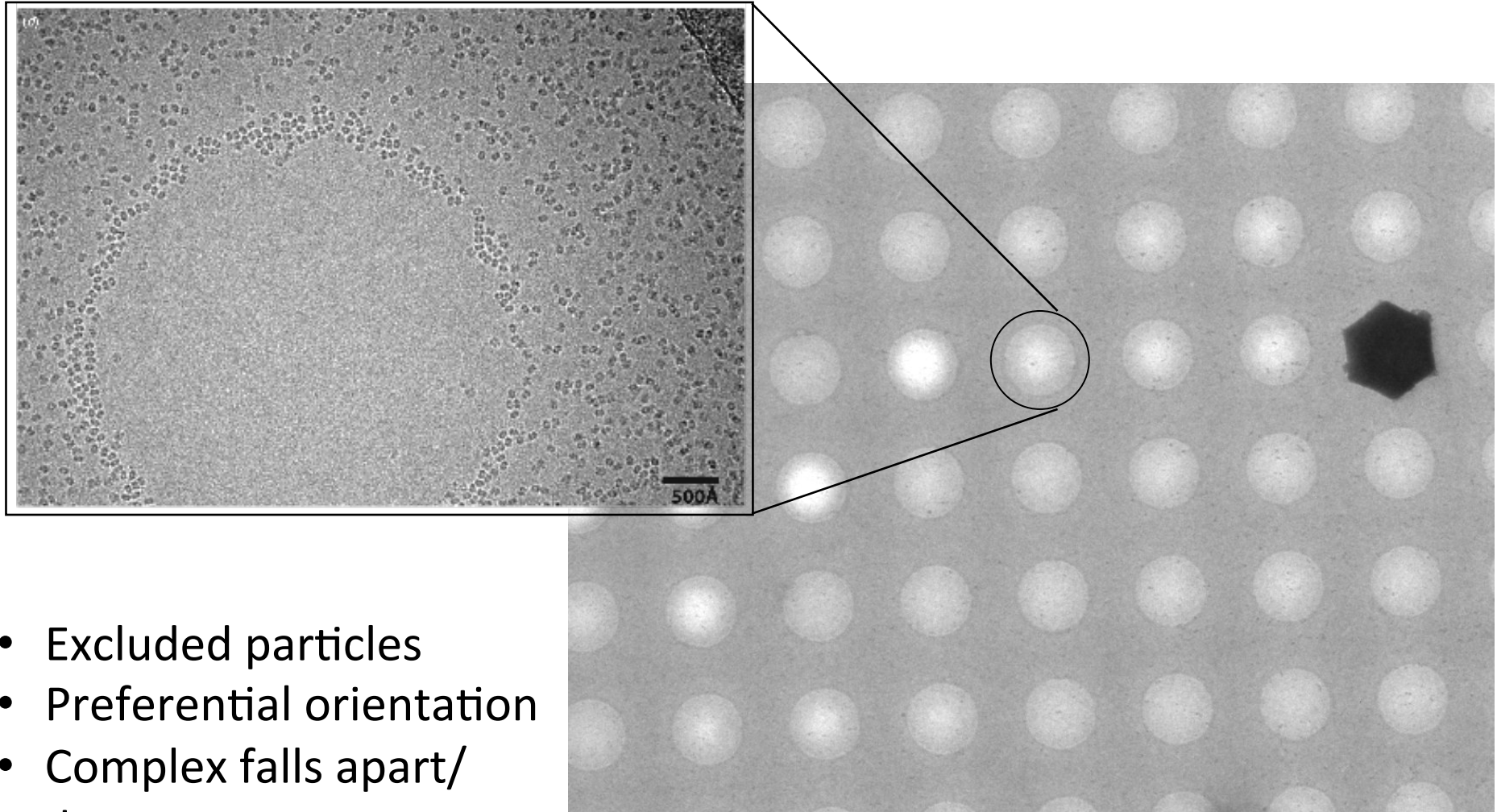
Finding the right Ice thickness



Suitable Ice

Thick Ice

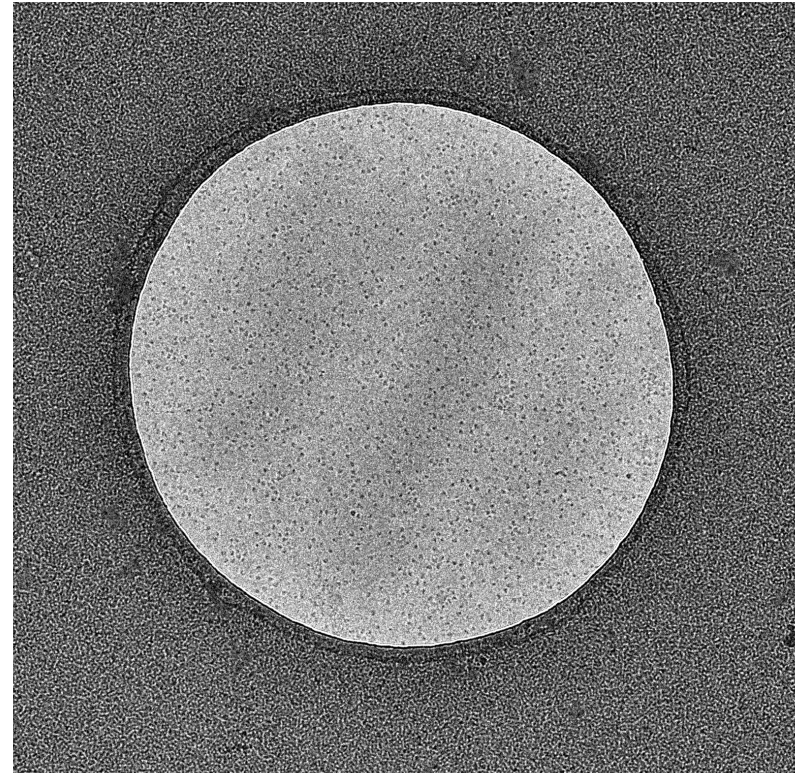
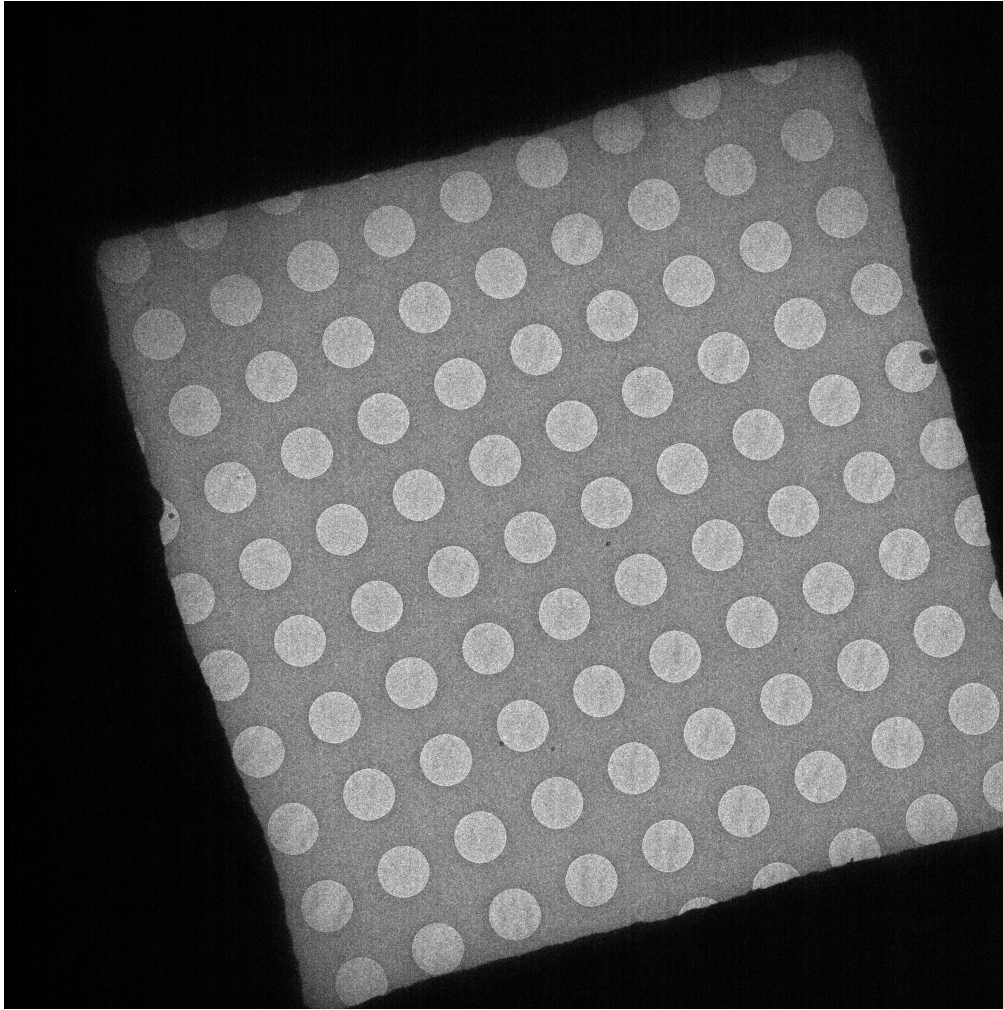
Finding the right Ice thickness



- Excluded particles
- Preferential orientation
- Complex falls apart/
denatures

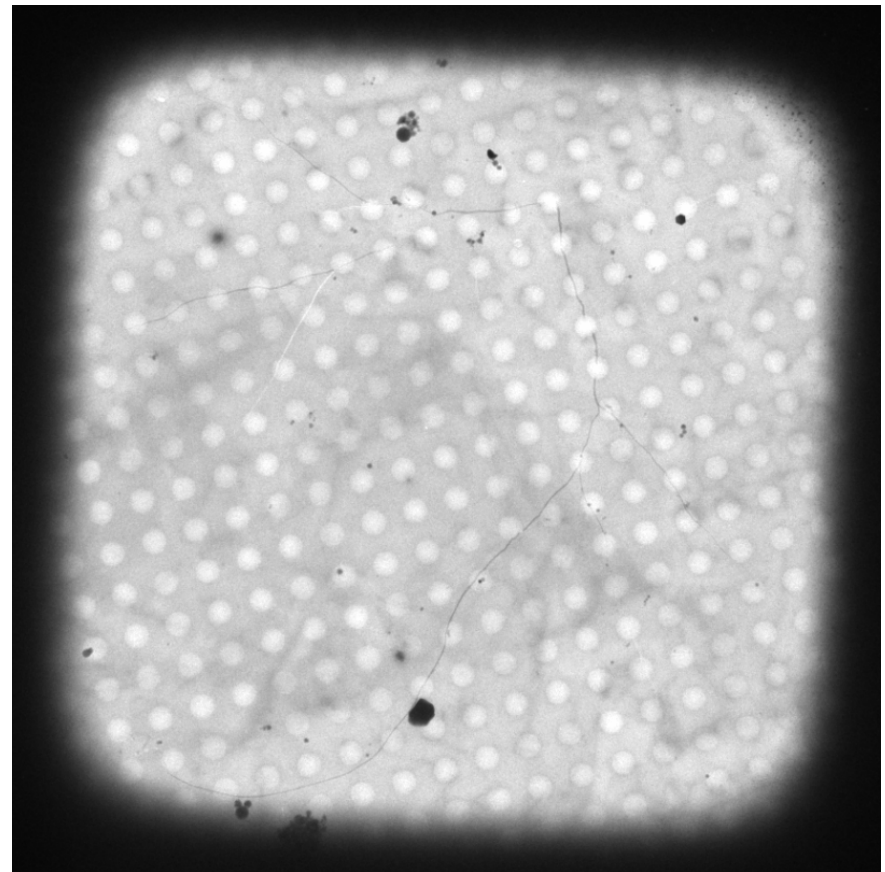
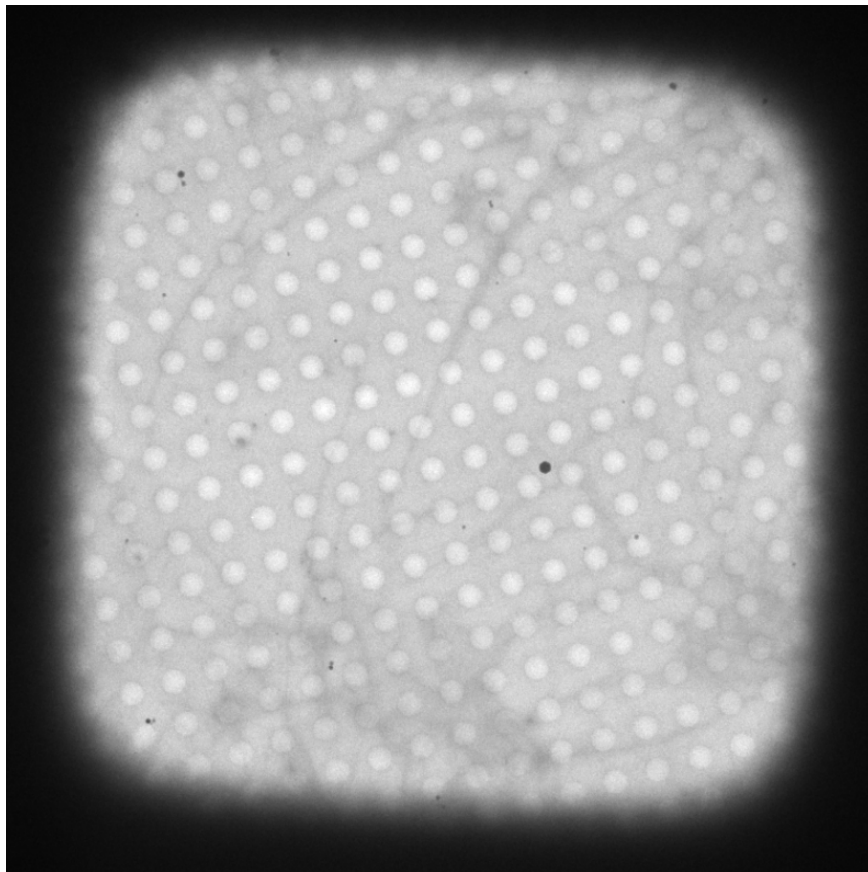
Thin Ice

Ice appearance with overlaid carbon



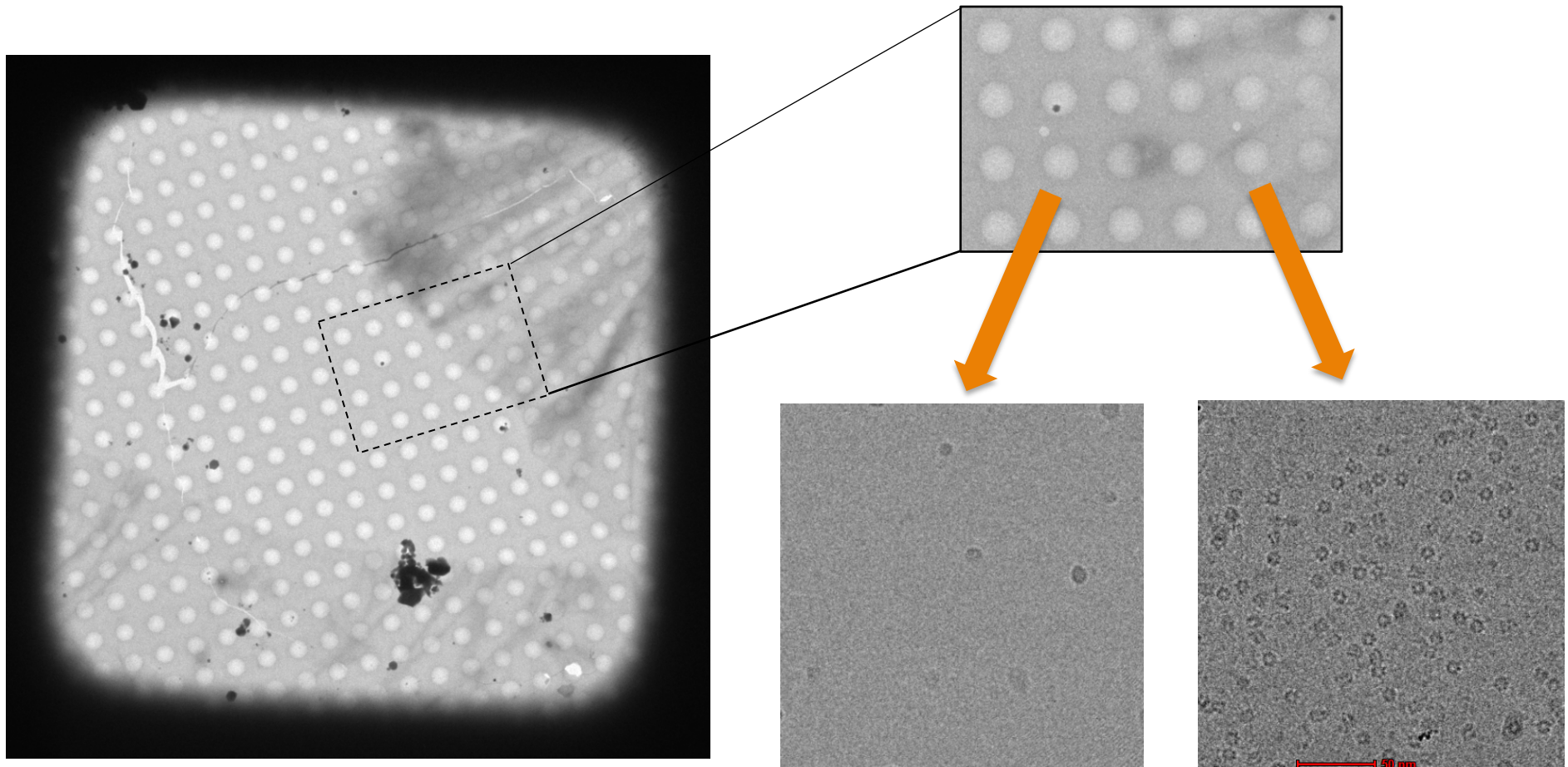
Rebecca Voorhees, 2016)

Ice appearance with graphene oxide



Christos Savva, 2017

Incomplete graphene oxide coverage

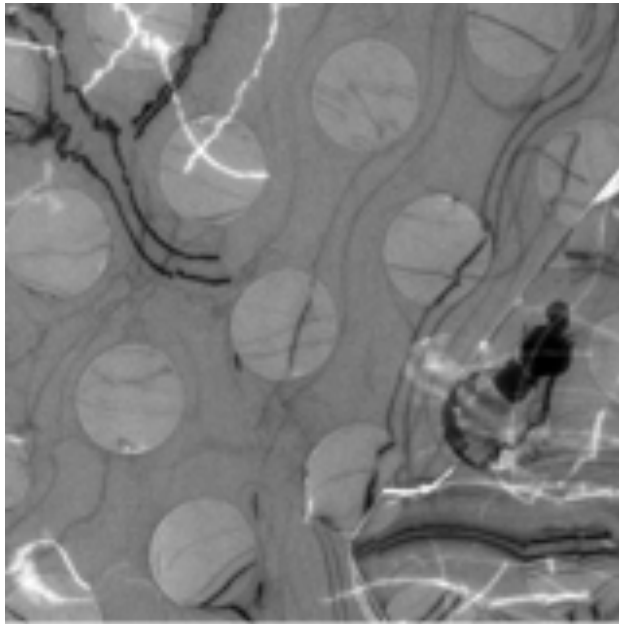


Christos Savva, 2017

Crystalline Ice

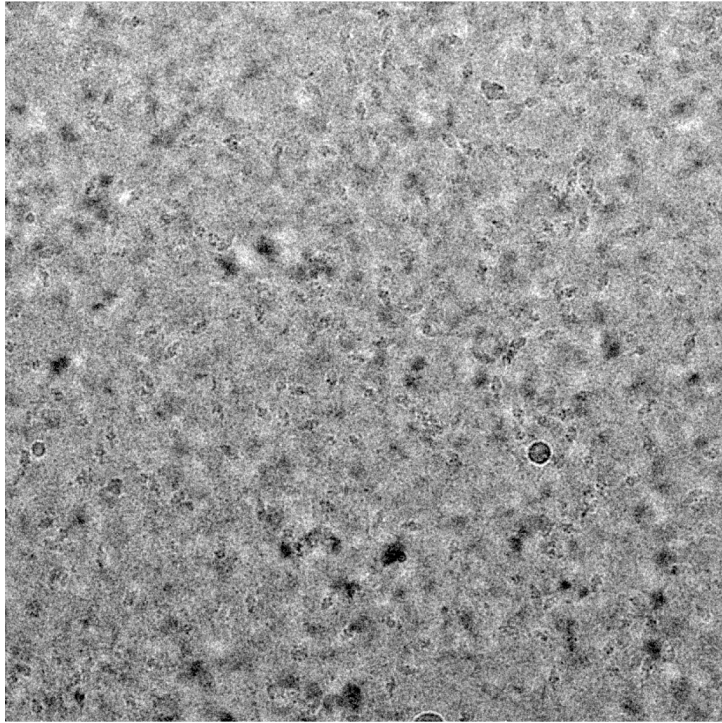
Causes:

- Cryogen temperature above $\sim -150^{\circ}\text{C}$
- Warm-up during after freezing and transfer to the holder
- Vacuum crash

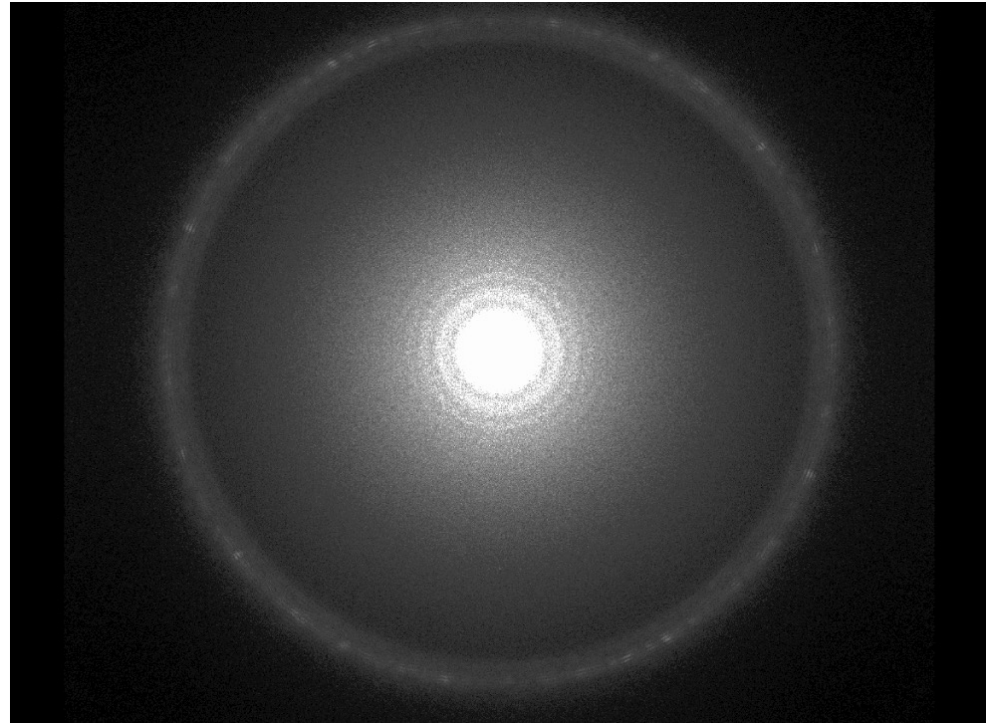


- Obvious at 2,500X with CCD camera
- Tilt stage $\pm 10^{\circ}$ and the stripes change
- Avoid the edges of grid squares

Crystalline Ice

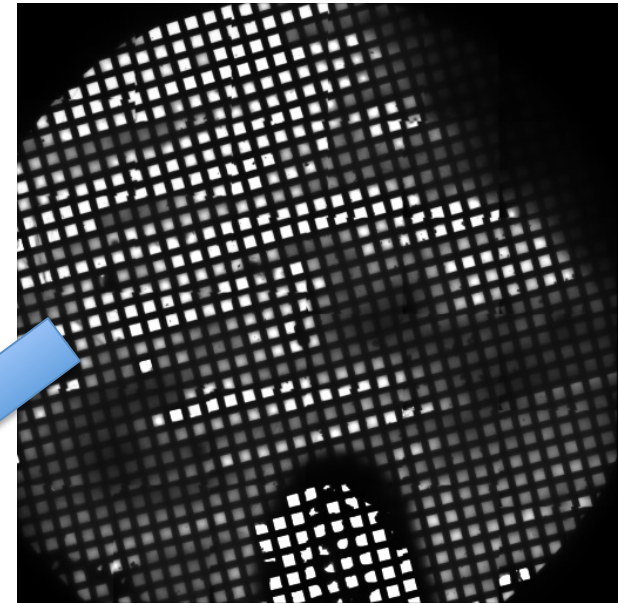
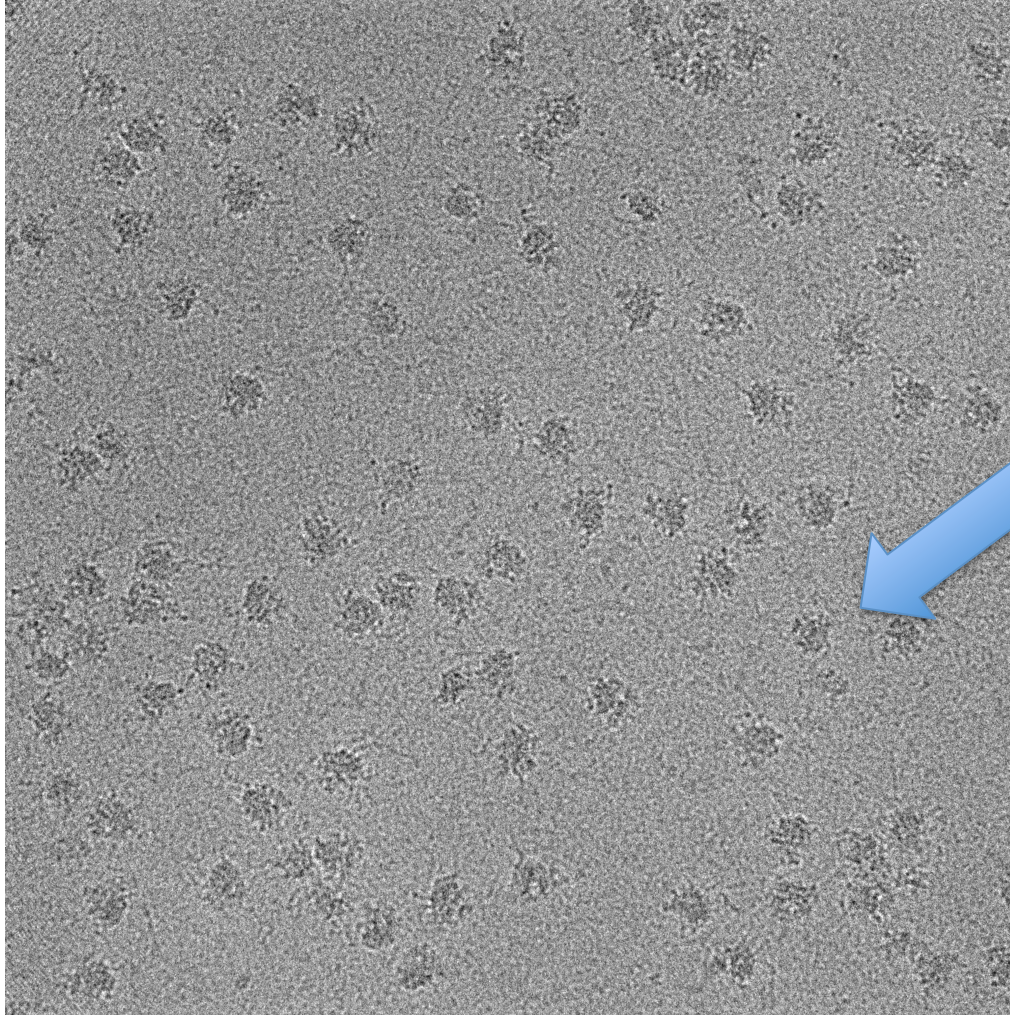


50,000 X



FFT of Micrograph

End result



Don't judge a grid by
its Atlas!

Collect some data!

(Rebecca Voorhees, 2016)

Data Collection Software

- Manual: FEI low dose in TUI
- Semi-automated: UCSF Image 4
- Automated:
 - EPU: FEI
 - Serial EM: Boulder (David Mastronarde)
 - Leginon: (NRAMM)

Low dose Data acquisition

Low dose

Low Dose Blank Peek

Status: LD on, Focus state 2

Search Focus Exposure

TEM Mi	<input type="radio"/> 1 <input checked="" type="radio"/> 2	TEM SA
3960x	97200x	43200x
Spot 5	Spot 5	Spot 2
Int 62.26	Int 66.46	Int 66.46
x 0.000 um	4.31 um	1.0 s
y 0.000 um	156.8°	

Start Start

Expose Focus Series

Expose Use spotscan

Dim Screen Series

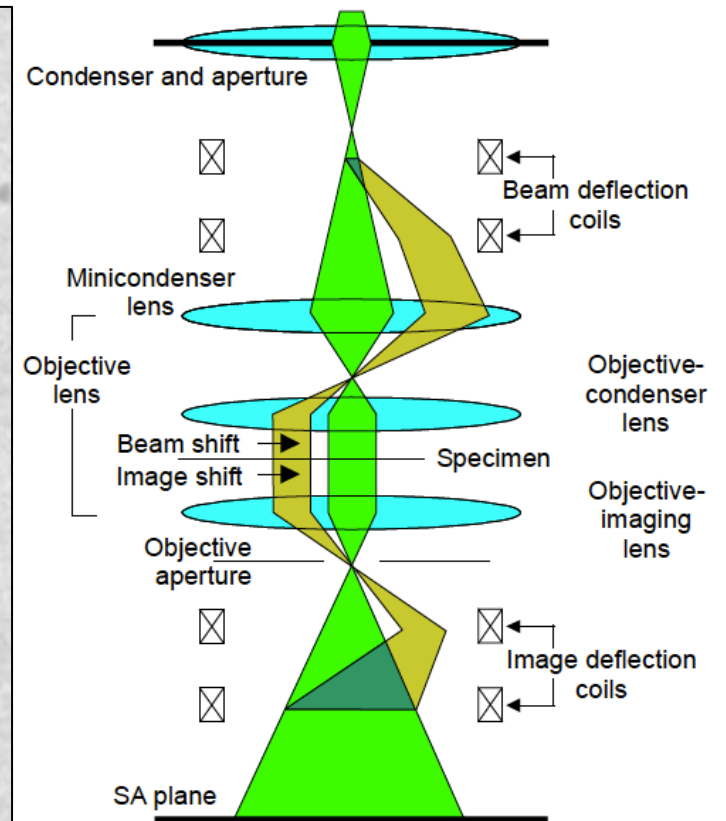
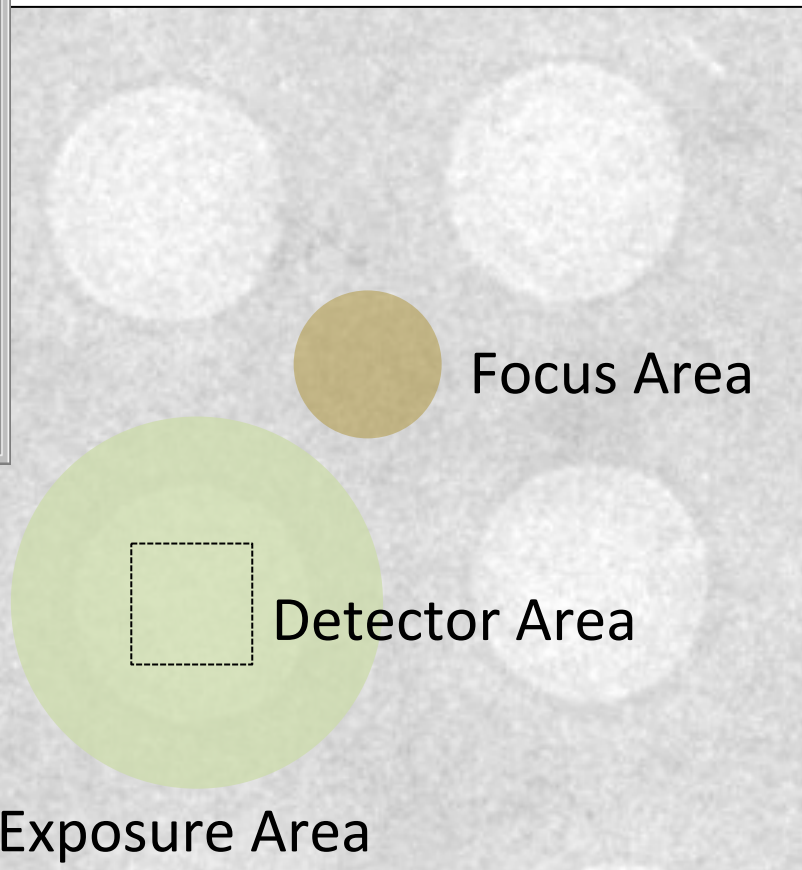
Exposure time (sec) 1.0

Wait (sec) after plate in 0

Pre-expose (sec) 0.0

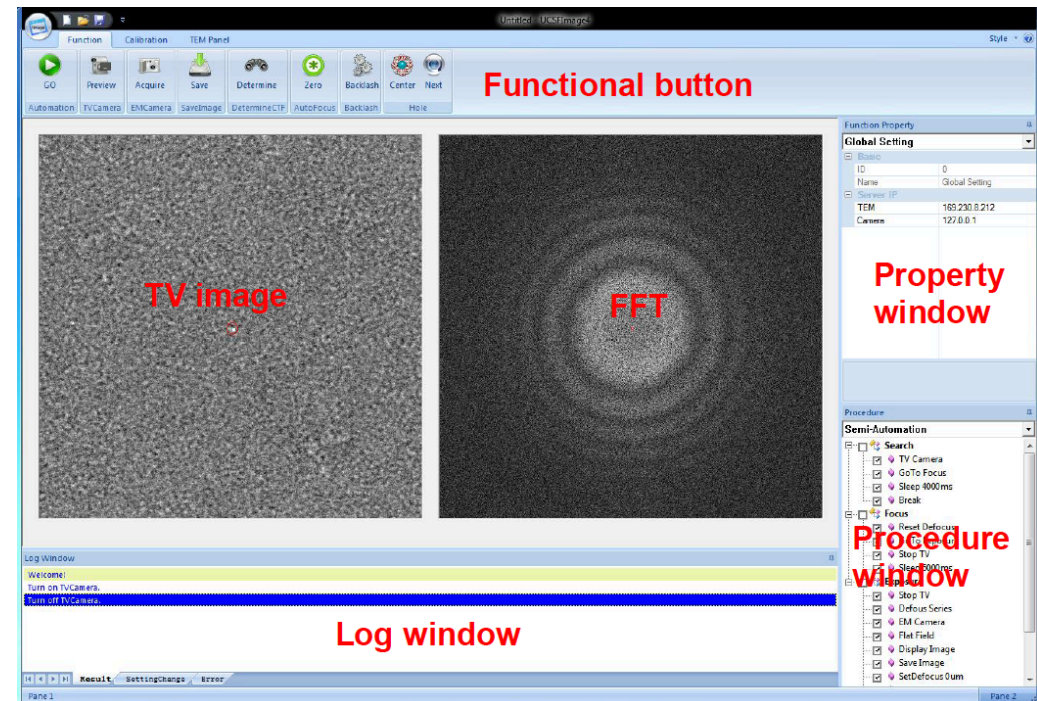
Wait after pre-exposure 0.0

Search Area



Semi-Automated: UCSF Image 4

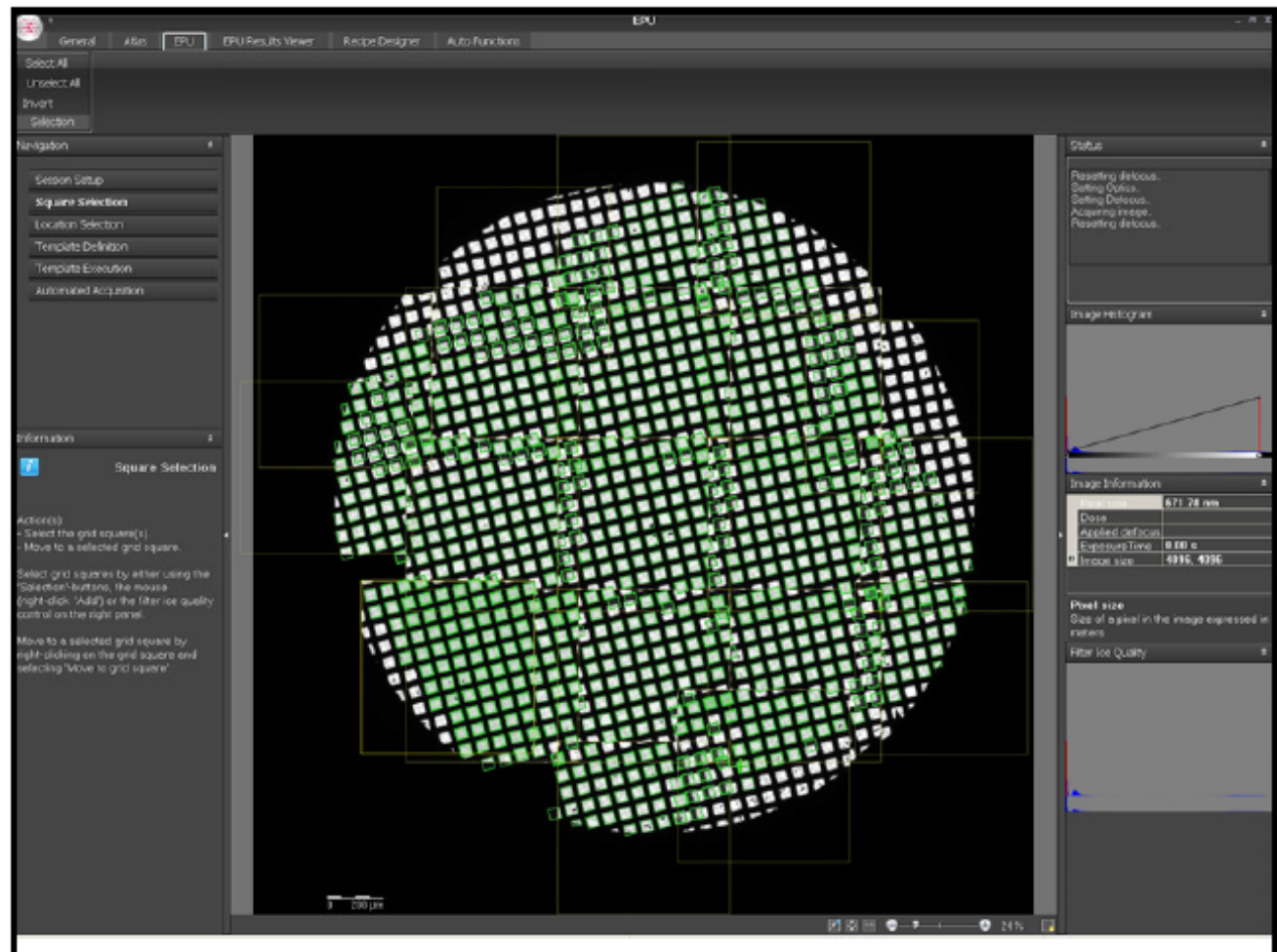
- Interface for controlling the FEI Low Dose routine
- Allows movement from one hole to the next and image recording
- Works with K2
- Cannot set-up multiple grid-squares



Automated Data Acquisition FEI-EPU

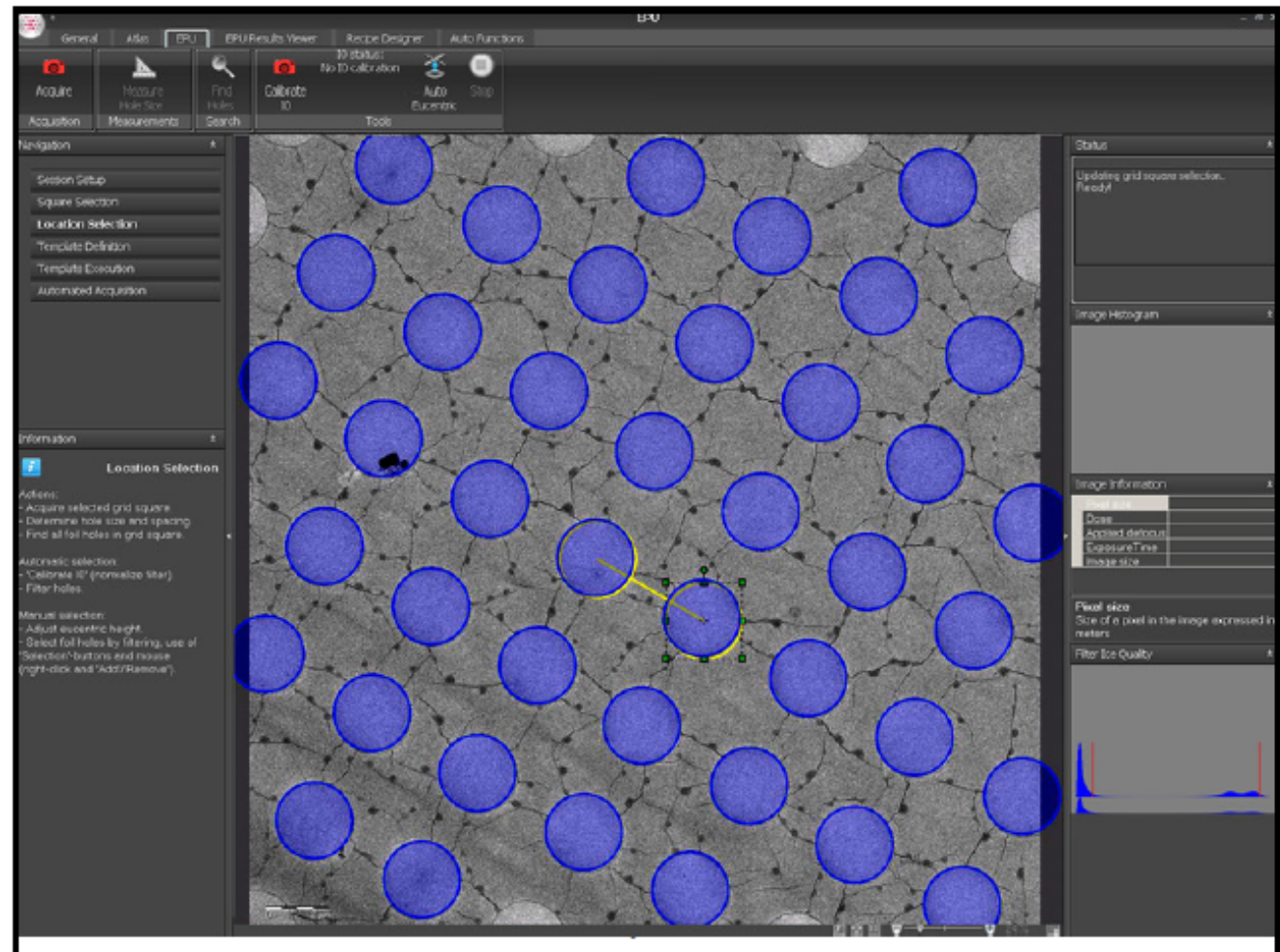
- EPU- Latin *E Pluribus Unum* — “out of many, one”

- Atlas: Overview of the grid
- User selects suitable squares



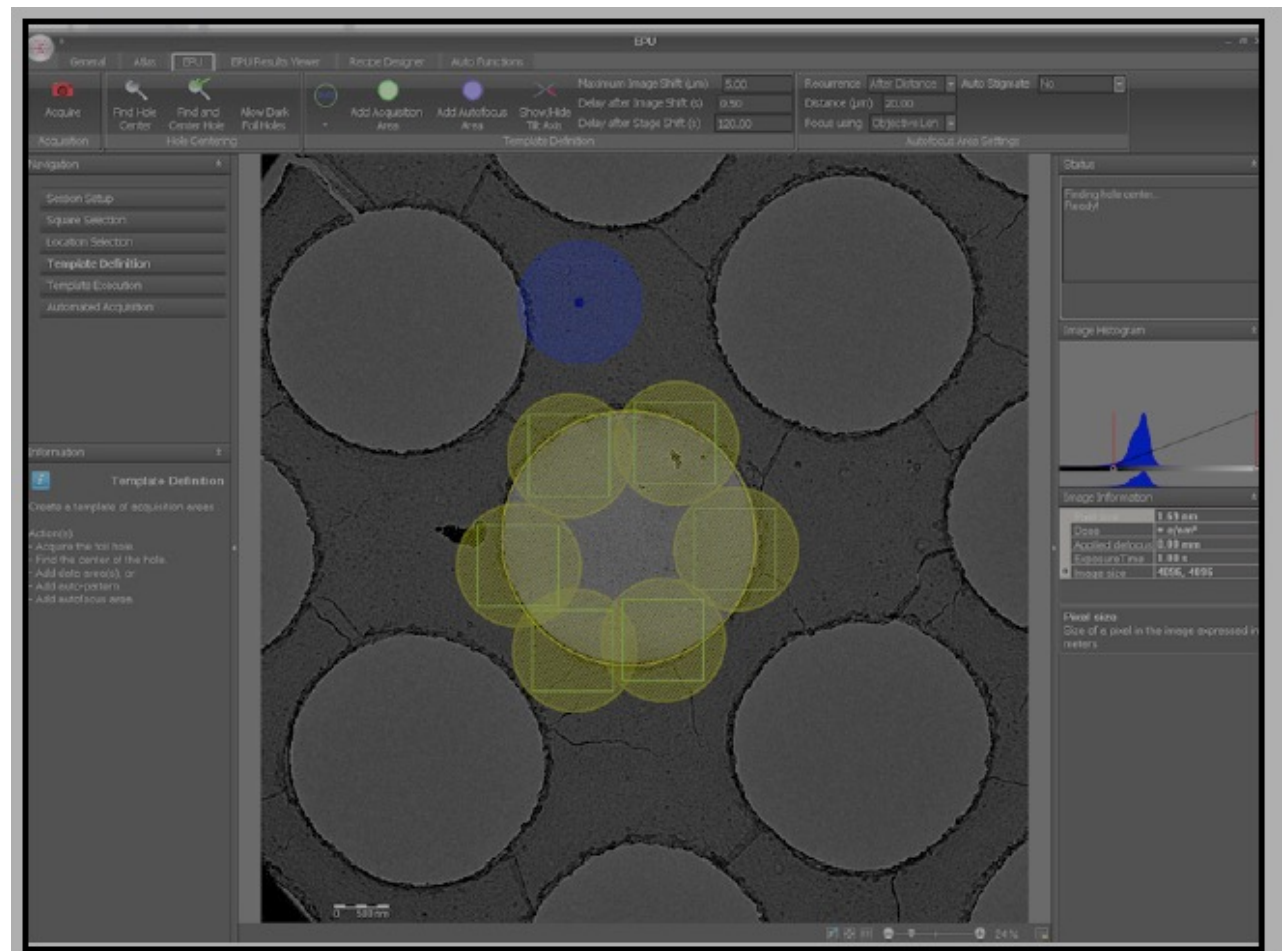
Automated Data Acquisition FEI-EPU

- Gridsquare-
Overview of each
selected
gridsquare
- User selects
suitable holes



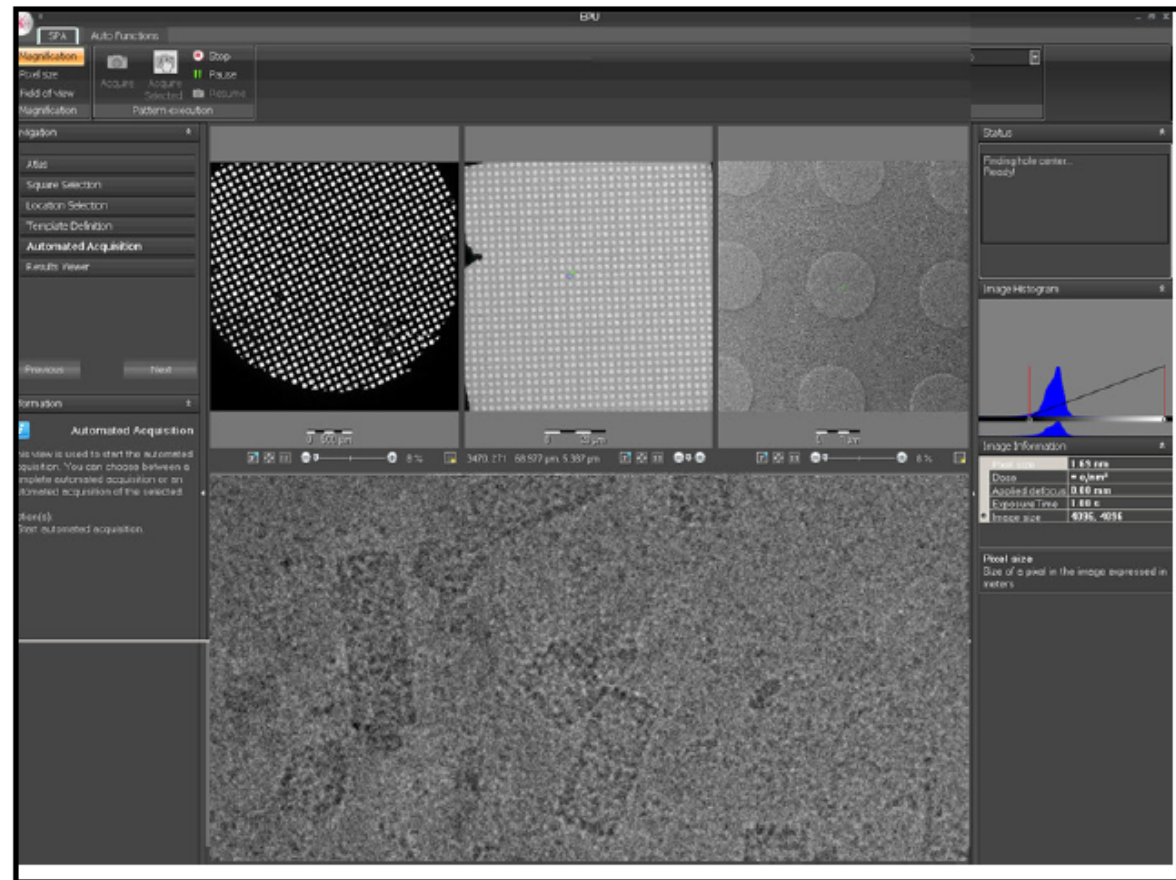
Automated Data Acquisition FEI-EPU

- Template definition
- User setup of Exposure, Focus and Drift tracking
- Easy setup of multiple exposures/hole



Automated Data Acquisition FEI-EPU

- Data collection begins
- EPU manuals for K2 and Falcon available on our Calpendo website



EPU Summary

- Ease of use and reliability
- Now also works with K2 detector in GMS 2.33
- Newest version allows phase plate selection and beam-tilt offset adjustment
- Speed: For 1 exposure/hole:
 - ~ 30 images/hour for K2 in counting
 - ~ 30 images/hour for Falcon III counting
 - ~ 45 images/hour for Falcon II/III linear

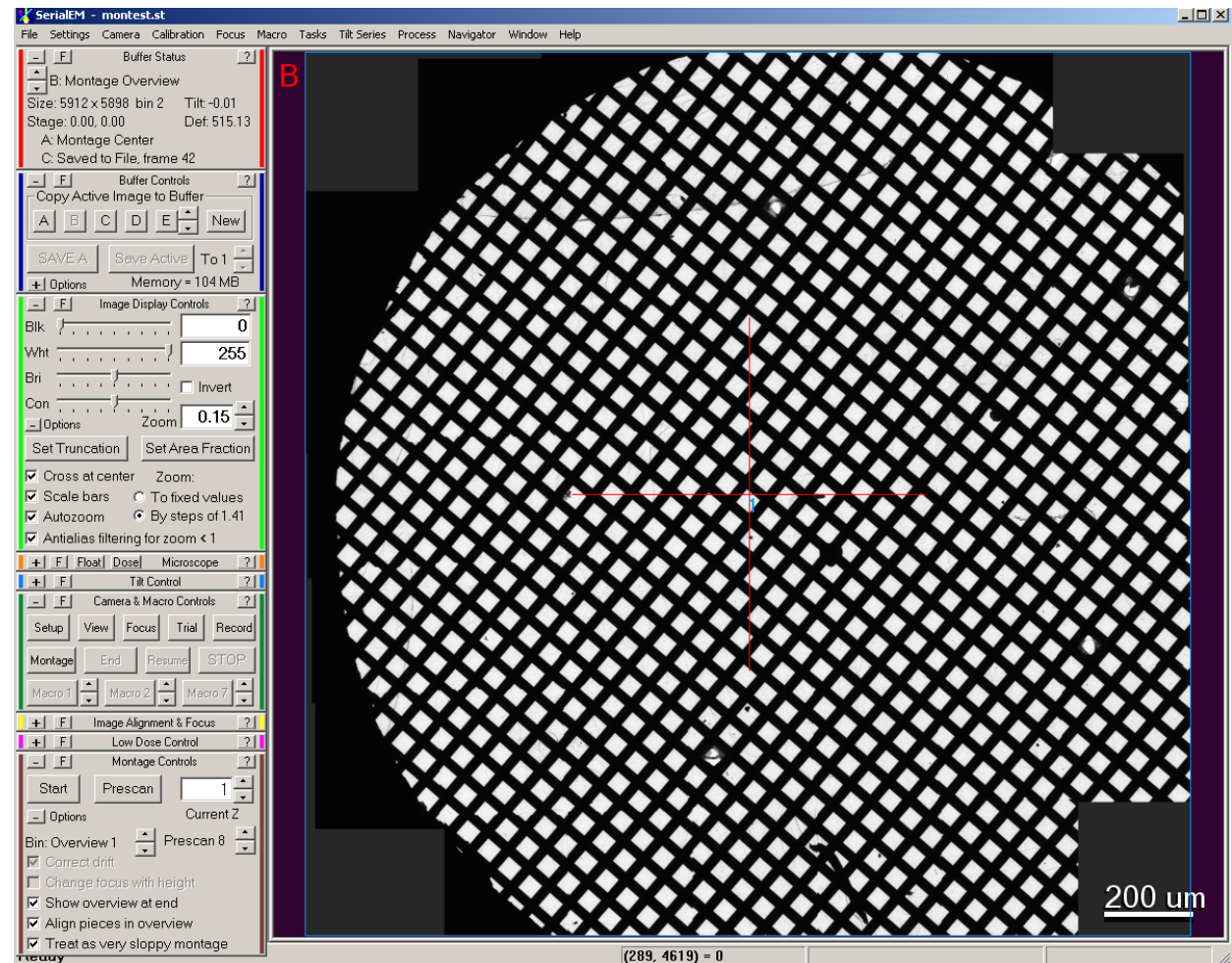
Automated Data Acquisition

Serial EM

- Software developed for tilt-series collection
- Scripts written for single particle collection-
(Chen Xu, Wim Hagen.....)
- Library for sharing scripts:
<https://serialemscripts.nexperion.net/>

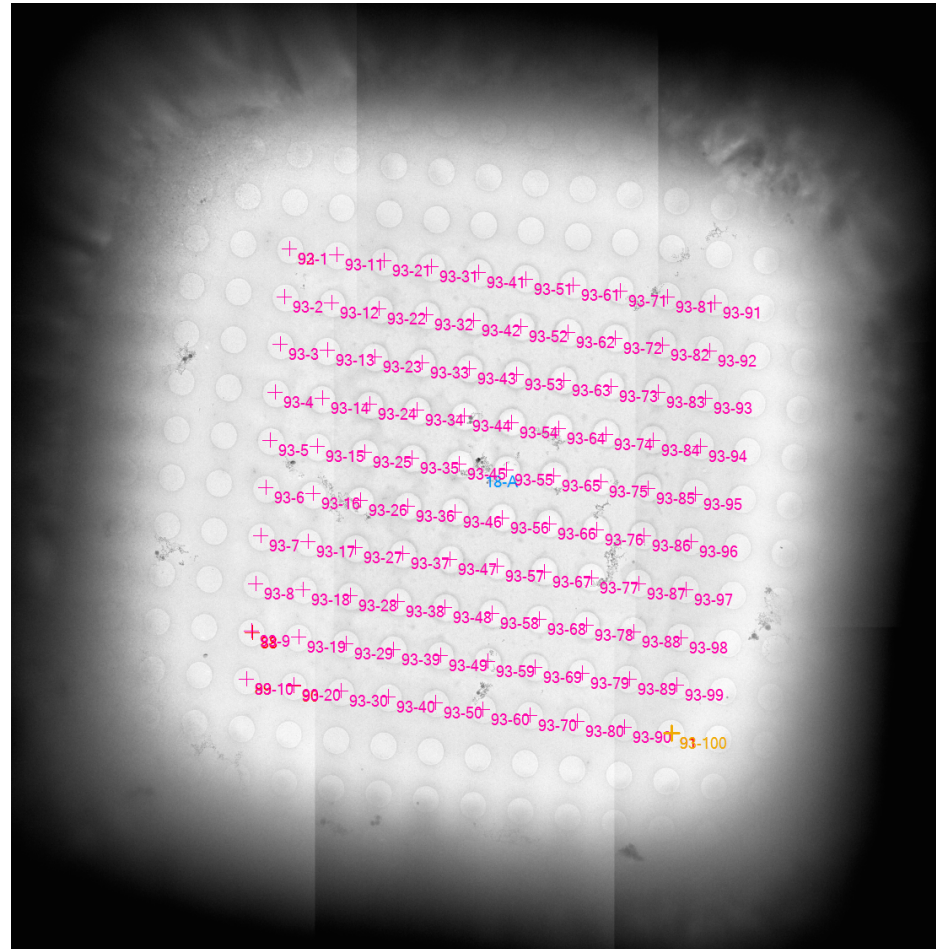
Automated Data Acquisition Serial EM

- User acquires a grid map (Atlas)
- Good squares are selected
- Maps of grid-squares are acquired



Automated Data Acquisition Serial EM

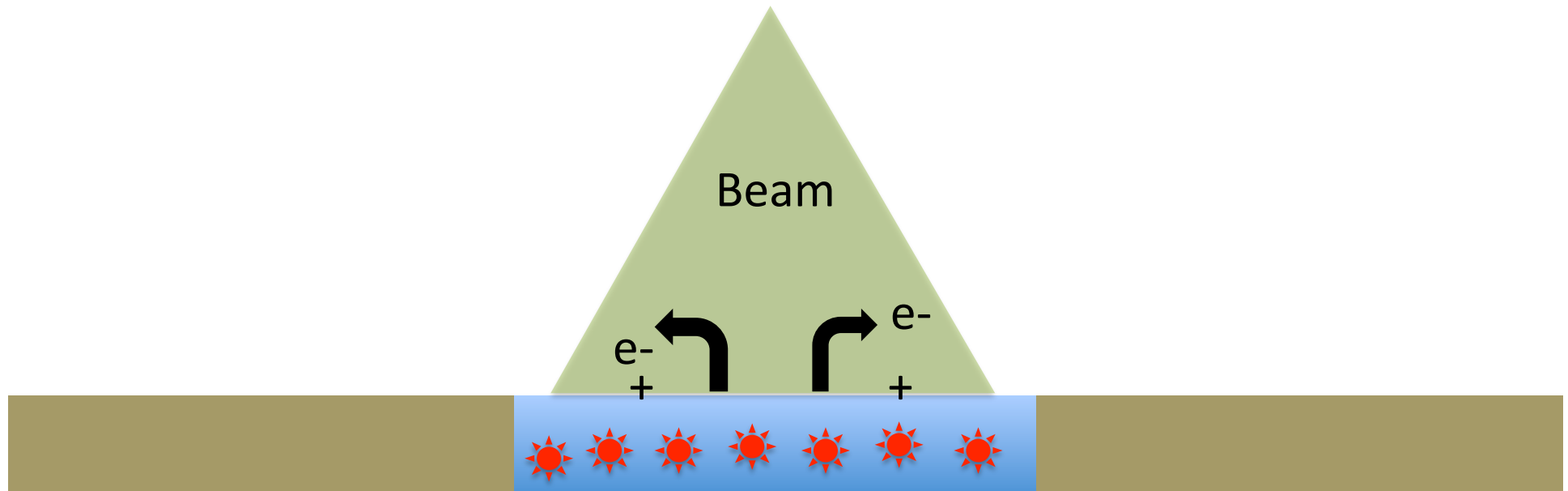
- A grid of points is added in each square e.g. 10x11
- Points may also be added manually
- Points have to be manually removed



Serial EM Summary

- Free and very flexible/customizable
- Works with Quantum/K2. Falcon movie frames not saved (testing in progress)
- File size: Uncorrected counting images can be saved as 4-bit Tiffs (LWZ) and post-processed later.
- Counting images are anti-aliased
- Speed: ~40 images/hour in counting; ~30 images/hour in Super-resolution.
- Works on FEI, Hitachi and JEOL microscopes
- New routines for auto-stigmation and auto-comma

Other considerations : Charging



- Occurs due to insulating properties of ice
- Carbon or graphene overlaying can decrease charging

Specimen Charging



Image courtesy of Vinothkumar Rangunath

Specimen Charging

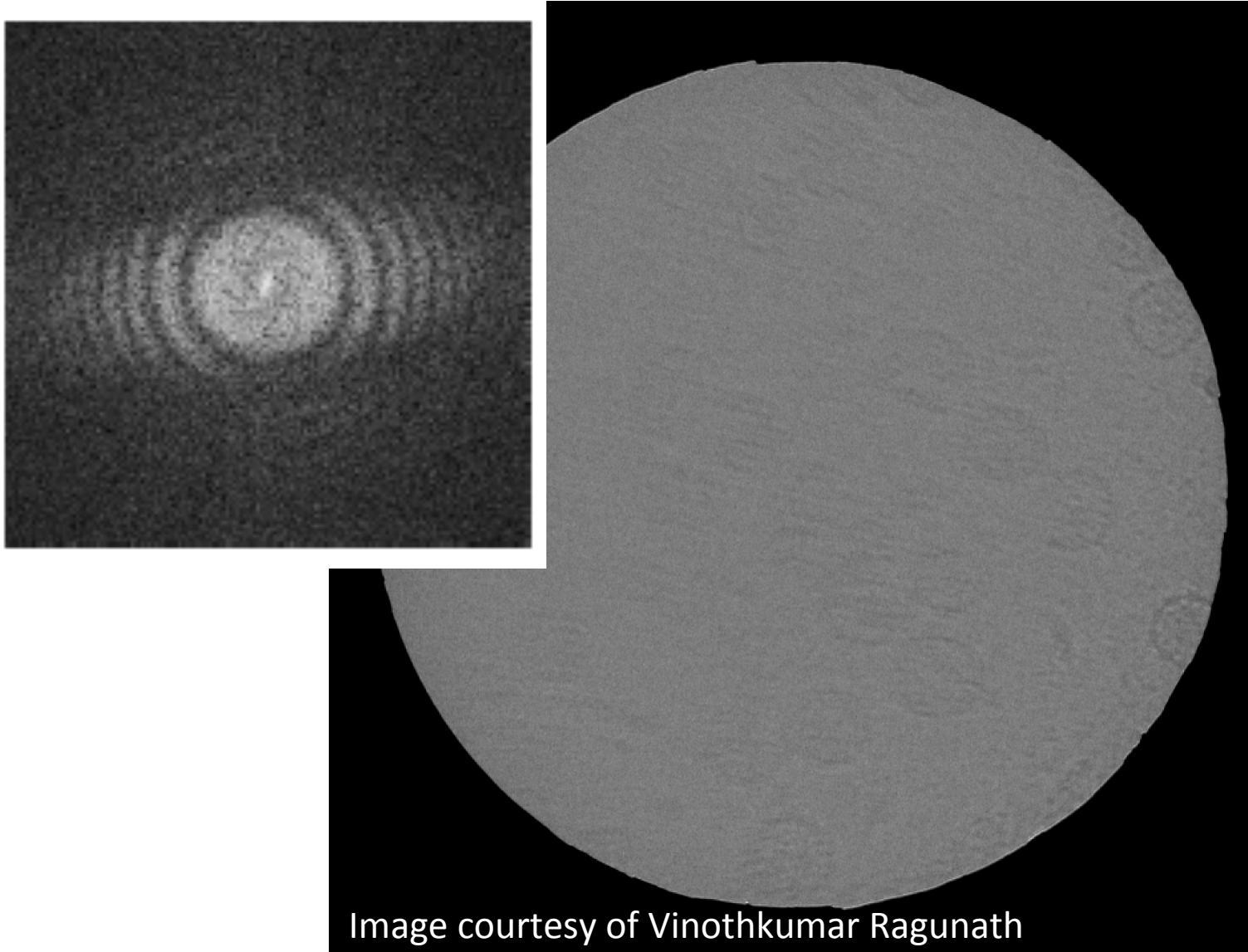
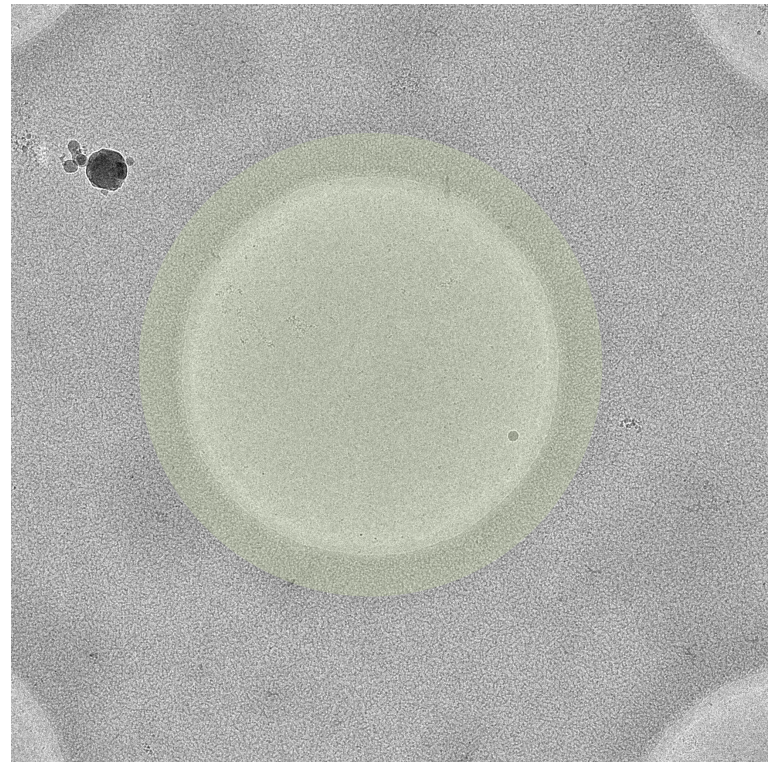
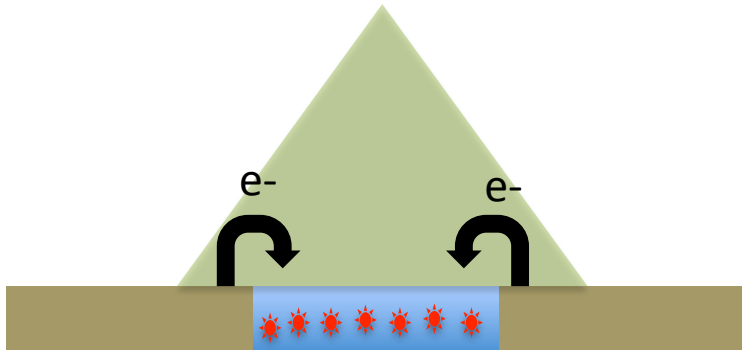


Image courtesy of Vinothkumar Rangunath

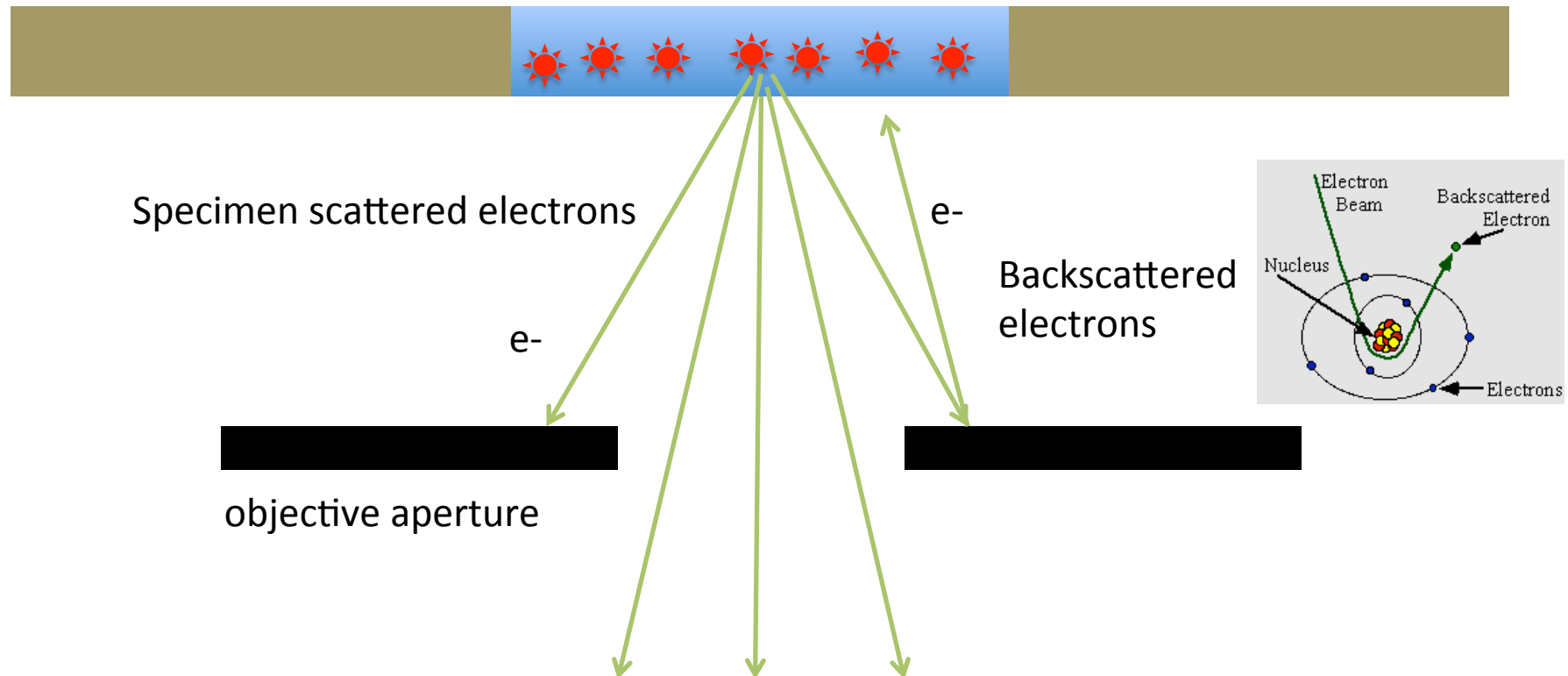
How to avoid Charging

1. Illuminate an area larger than the hole or contact the carbon edge



How to avoid Charging

2. Use an objective aperture



Objective Aperture

- Can increase contrast and reduce charging
- Affects astigmatism> Check it after you insert

Consider resolution cut-off. e.g on Krios:

$$30 \mu\text{m} > 4 \text{ \AA}$$

$$70 \mu\text{m} > 1.8 \text{ \AA}$$

$$100 \mu\text{m} > 1.3 \text{ \AA}$$

Other considerations

What Magnification to use? E.g. for Falcon II/III on Krios

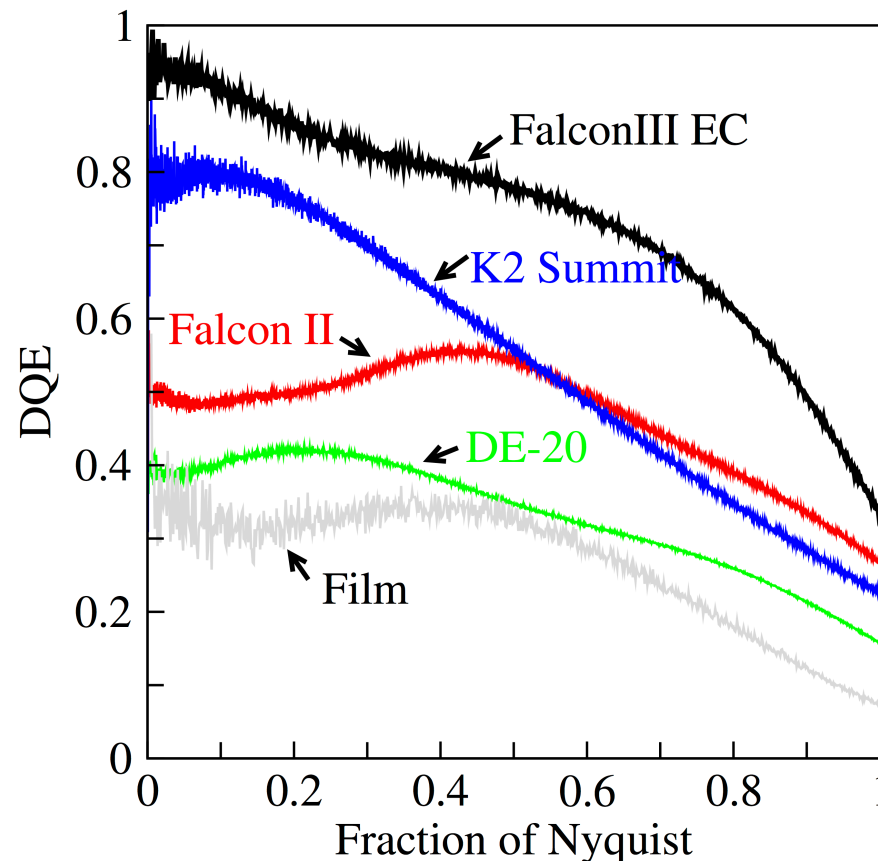
At 47Kx Nyquist is 3.54Å (50,000 ptcls)

At 59Kx Nyquist is 2.68Å (28,735 ptcls)

At 75Kx Nyquist is 2.14Å (18,337 ptcls)

Depends on:

- Sample stability/
heterogeneity
- Resolution/
Biological
question



Remember:

Set-up eucentric height accurately and record an image for mag.

Calibration (Ultra-Au or cross-grating)

Other considerations

- What defocus range to use?
Generally $\sim 1.5\mu\text{m}-4\mu\text{m}$, $0.3\ \mu\text{m}$ intervals

In counting mode particles visible at lower defocus

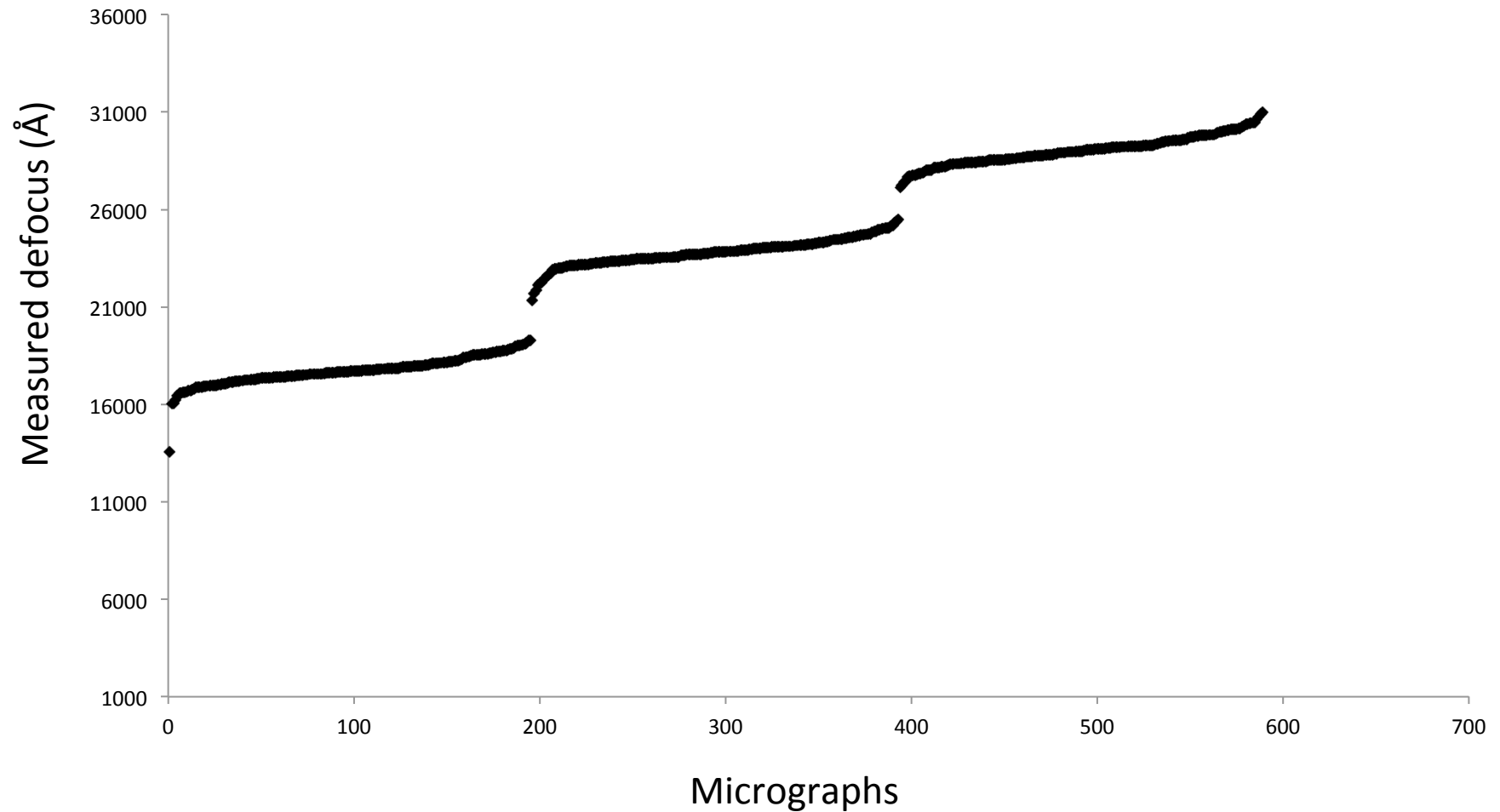
Always check if you can see your particles at the low defocus values!

For smaller particles use higher dose $>60\ \text{e}^{-\text{A}^2}$

Beware of Einstein from noise!

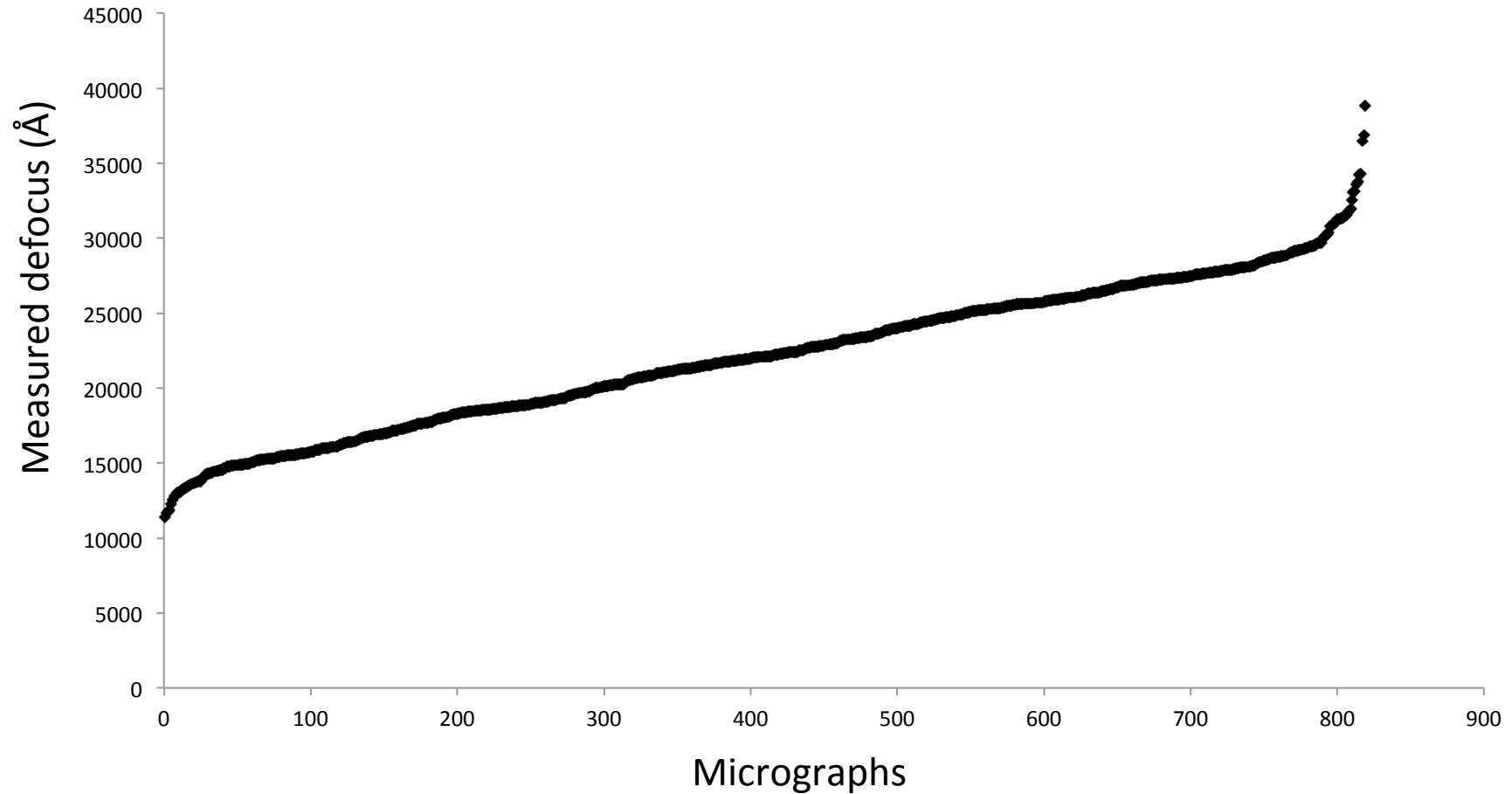
Defocus spread: EPU

Values selected: $-1.8\mu\text{m}$, $-2.3\mu\text{m}$, $-2.8\mu\text{m}$, Focusing at every hole



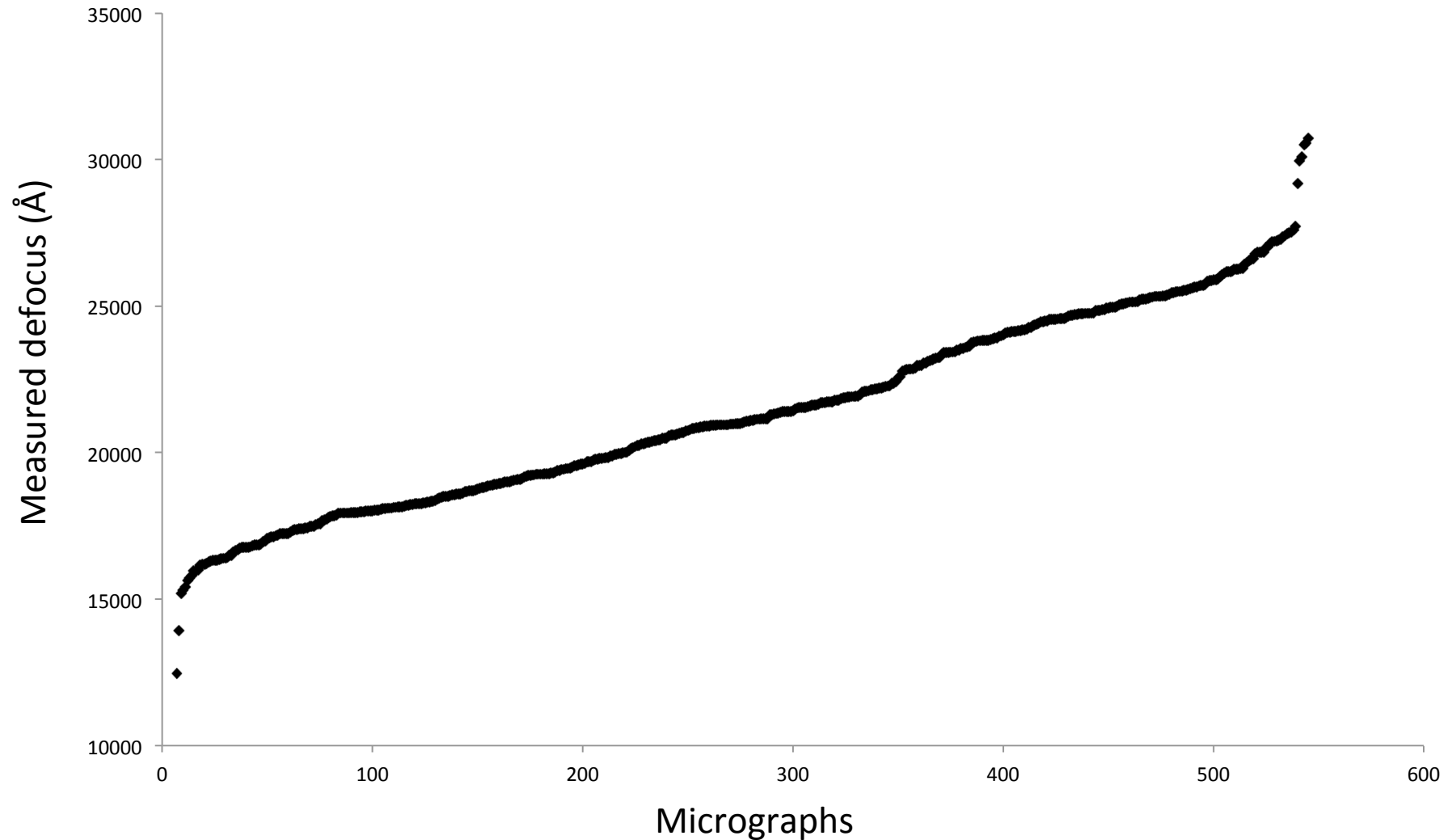
Defocus spread: EPU

Values selected: -2.3, -2,6, -2.9 ,-3.2 and- 3.4, Focusing after every 8 μ m distance

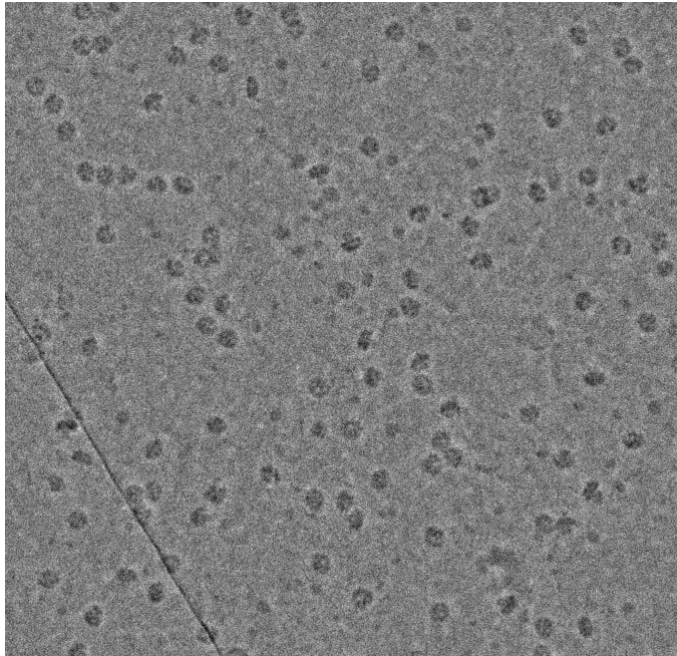


Defocus spread: Serial EM

Values selected: $-1.7\mu\text{m}$, $-2.0\mu\text{m}$, $-2.3\mu\text{m}$, $-2.6\mu\text{m}$, Focusing in every hole

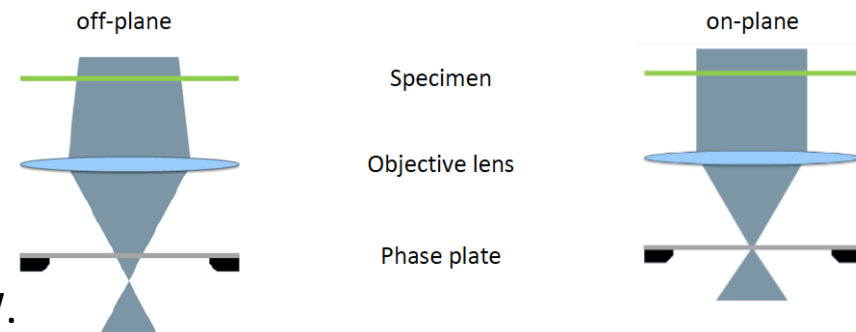


Volta Phase Plate



Krios 2, Falcon 3 in counting mode
Lysenin at 3.9Å from ~5000 particles
(Rafa Leiro/Christos Savva)

- Complexes smaller than 150 kDa could benefit
- Required alignments for single particle: Setup in-plane condition and reduce condenser astigmatism
- For tomography beam-shift pivot points also require adjusting



Danev, R., Baumeister, W.

Acknowledgements

- Thanks to Greg, Giuseppe Shaoxia, Vinoth, Sjors, Lori and Chris for input
- Other LMB members for the wealth of knowledge
- Toby and Jake

- More movies available on:
 - EPU data collection
 - Phase plate setup
 - GIF tuning and gain reference acquisition (K2)