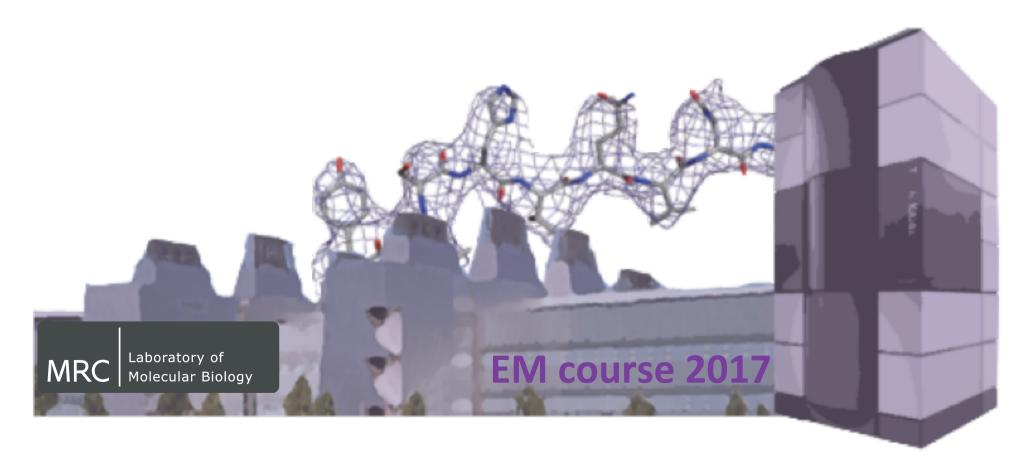
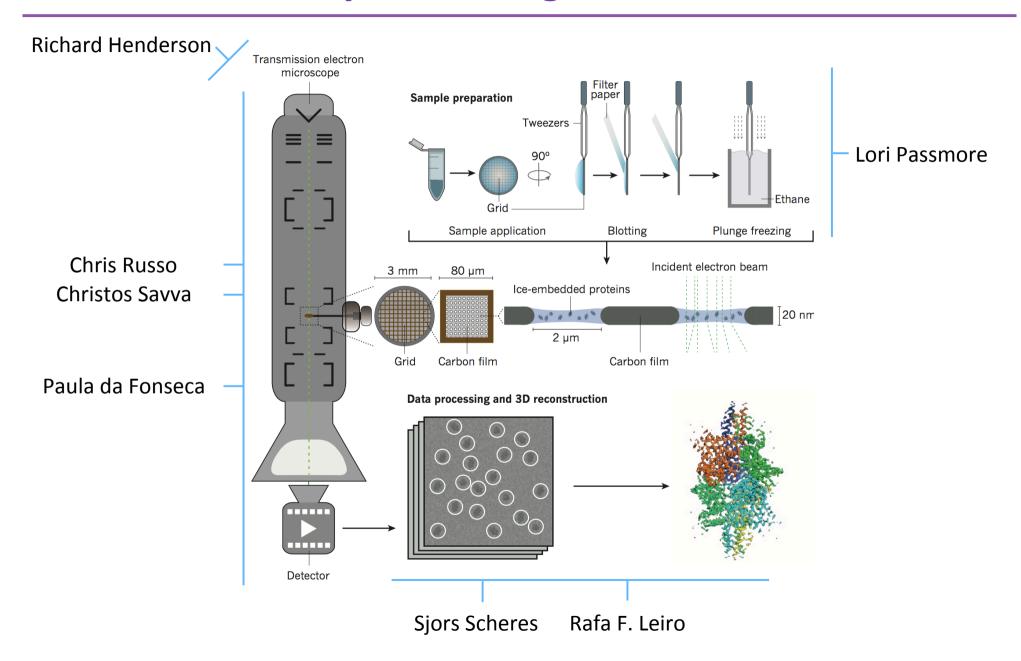
# 7. Data Processing Strategy

Rafael Fernandez-Leiro

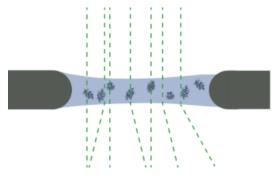


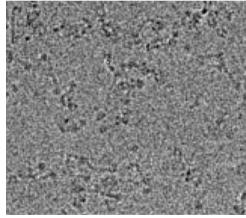
# **Cryo-EM - Single Particle**



# **Cryo-EM - From 2D images to 3D structure(s)**

#### Incident electron beam





projections of the original object in multiple (unknown) orientations

We collect data in 2D (projections/integral through object)
We want to go back to 3D

Microscope introduces artefacts
We don't know the orientations
Data is noisy

We can perform a 3D reconstruction provided we:

- Correct for the CTF artefacts
- Know the orientations of all particles
- Averaging will take care of low SNR

# **Cryo-EM - From 2D images to 3D structure(s)**

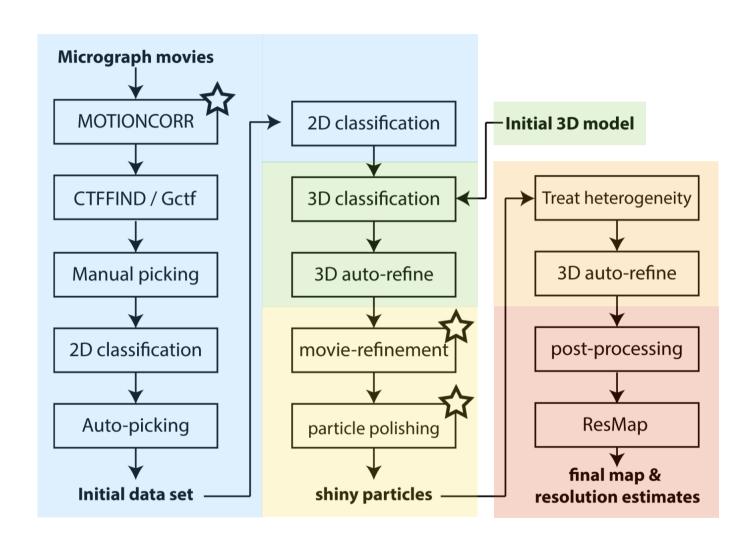
# **RELION (REgularised Likelihood OptimisatioN)**

Instead of assigning discrete values assign probabilities (each particle contributes to all references and in all orientations)

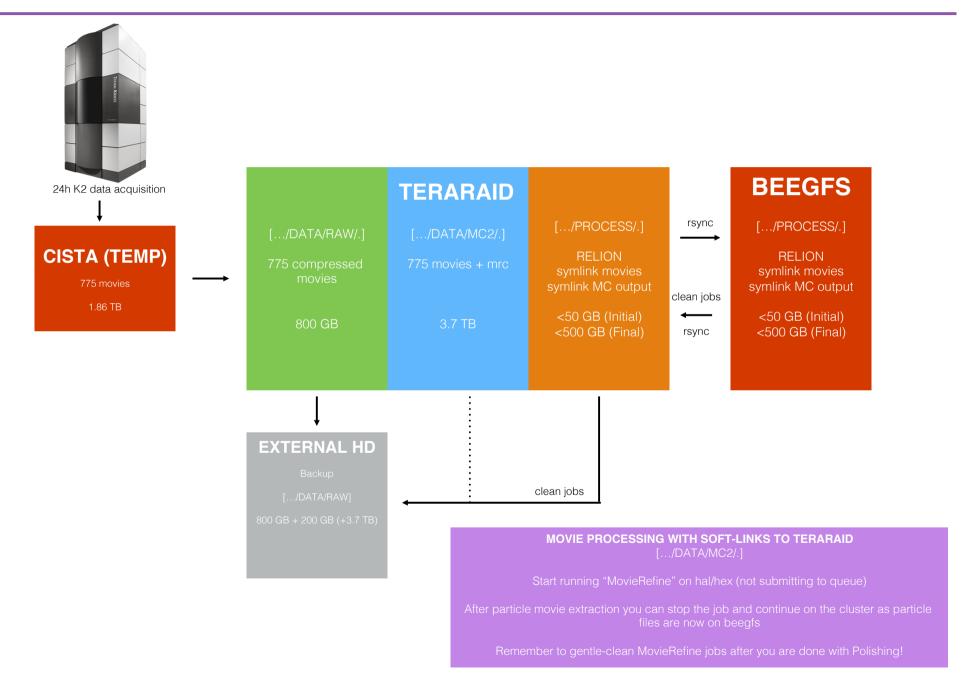
Learns critical parameters from the data themselves

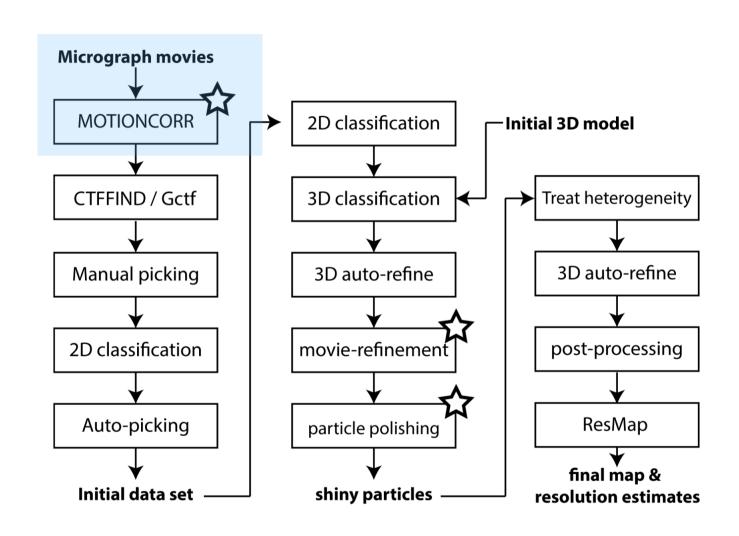
LOTS of other software: Frealign, EMAN, SIMPLE, Xmipp, cryoSPARC, SPHIRE, and many more...

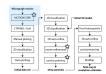
# Single particle data processing strategy

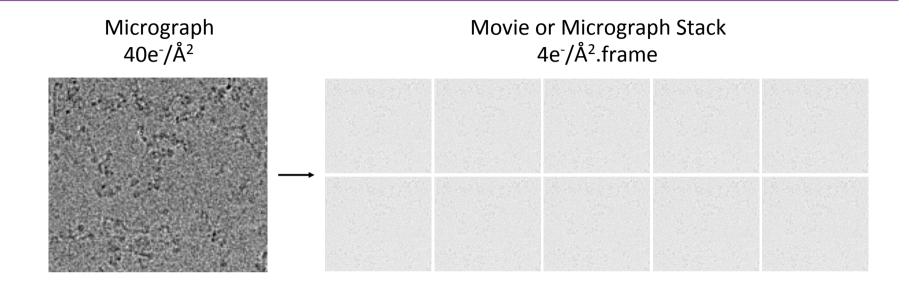


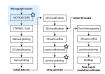
# Single particle data processing strategy

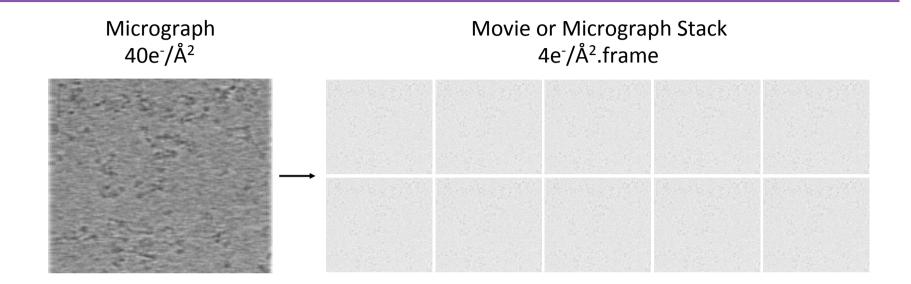


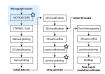


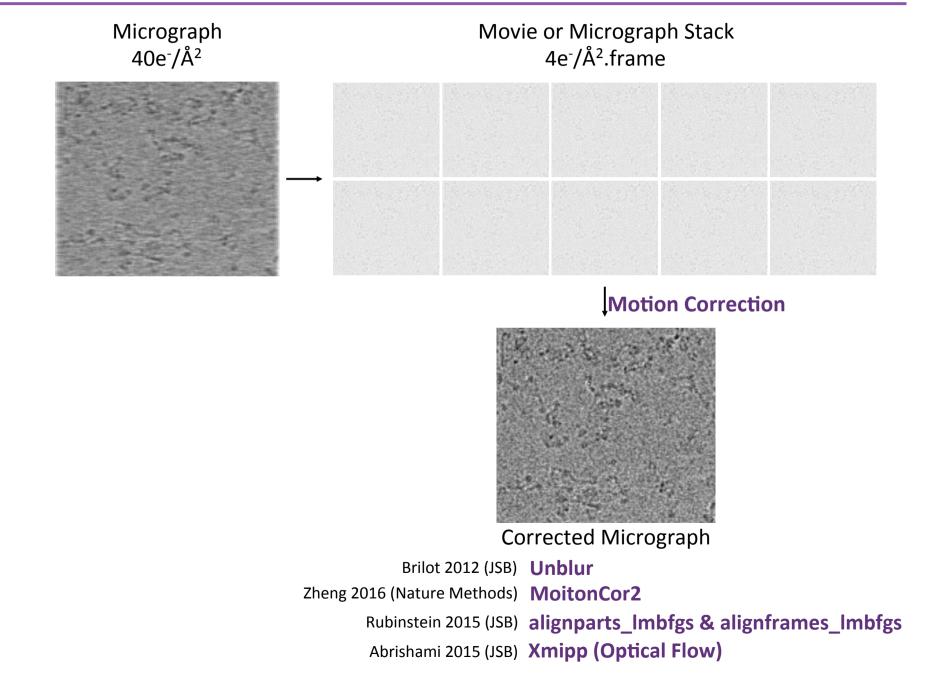




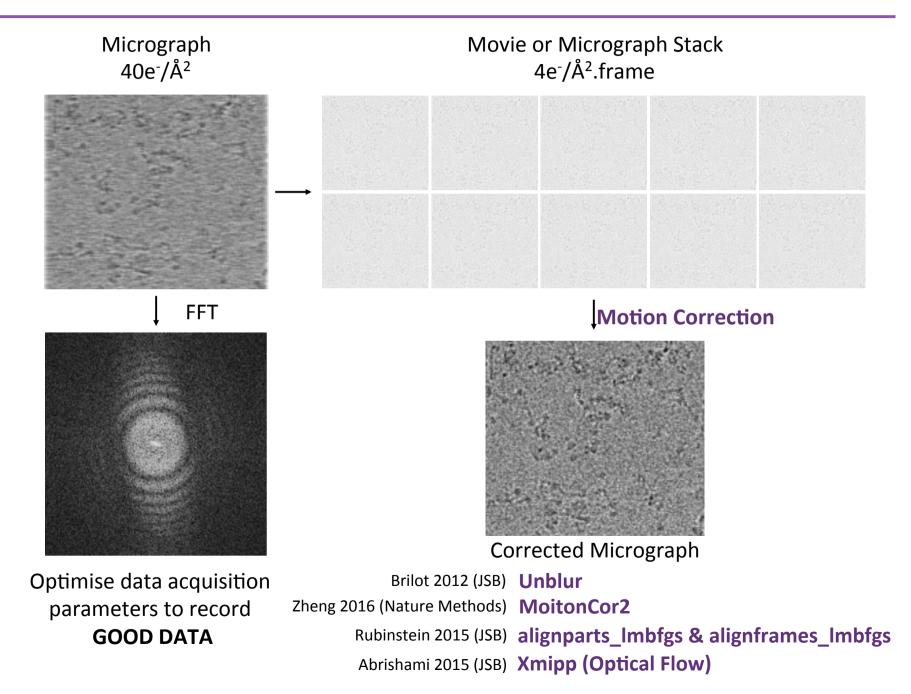




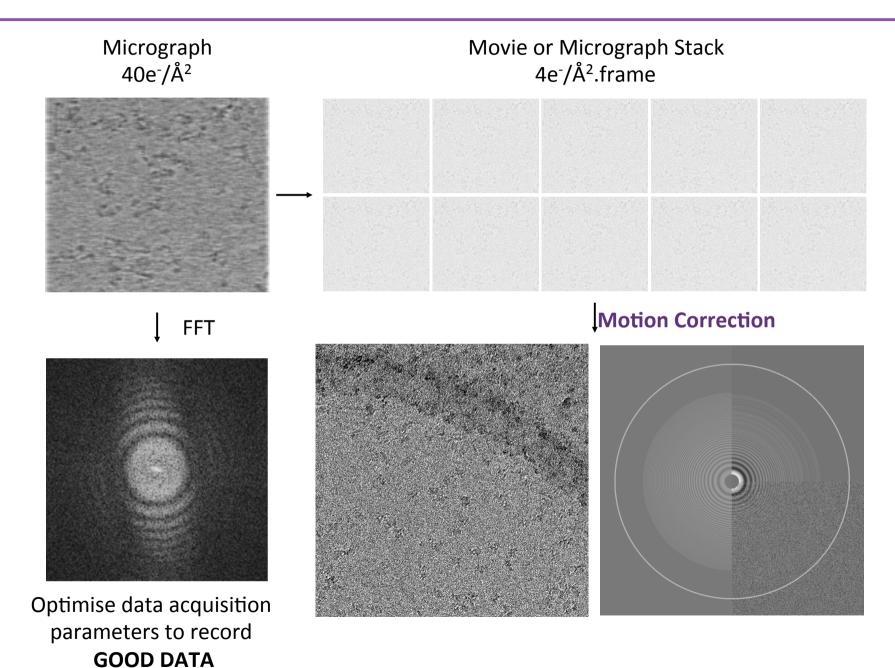










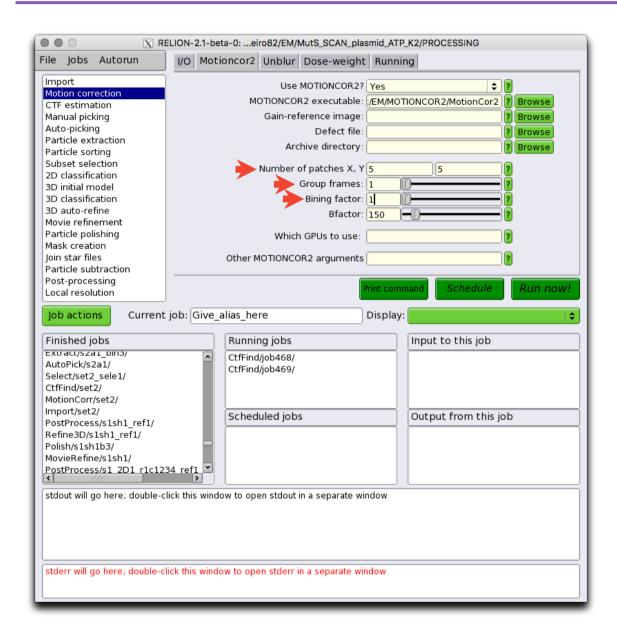




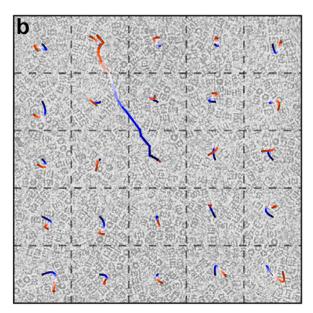
	ELION-2.1-beta-0:eiro82/EM/MutS_SCAN_plasmid_ATP_K2/PROCESSING
File Jobs Autorun	I/O Motioncor2 Unblur Dose-weight Running
Import  Motion correction  CTF estimation  Manual picking Auto-picking Particle extraction Particle sorting Subset selection 2D classification 3D initial model 3D classification 3D auto-refine Movie refinement Particle polishing Mask creation Join star files	Input movies STAR file: //Import/job138/movies.star
Particle subtraction Post-processing	
Local resolution	Print command   Schedule   Run now!
Job actions   Current job: Give_alias_here   Display:   \$	
Finished jobs EXTRACT/SZAI_DINDS/ AutoPick/s2al/ Select/set2_sele1/ CtfFind/set2/ MotionCorr/set2/ Import/set2/ PostProcess/s1sh1_ref1/ Refine3D/s1sh1b3/ MovieRefine/s1sh1/ PostProcess/s1 2D1_r1c12  Stdout will go here; double-co	Running jobs  CtfFind/job468/ CtfFind/job469/  Scheduled jobs  Output from this job  Output from this job
stderr will go here; double-click this window to open stderr in a separate window	
stderf will go here, double-click tills willdow to open stderf ill a separate willdow	

Frames
Pixel Size ( —> dose weighting)



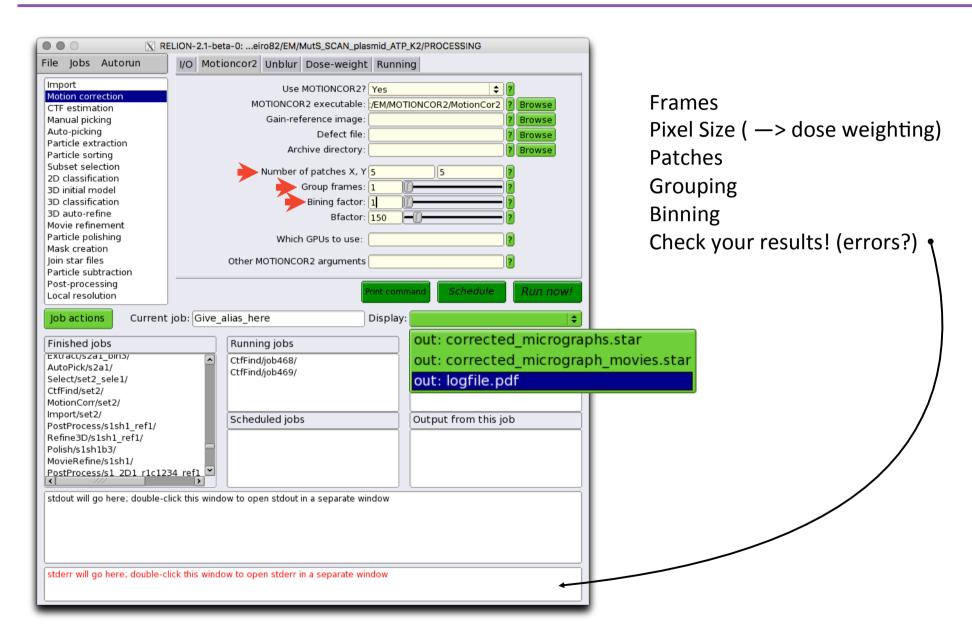


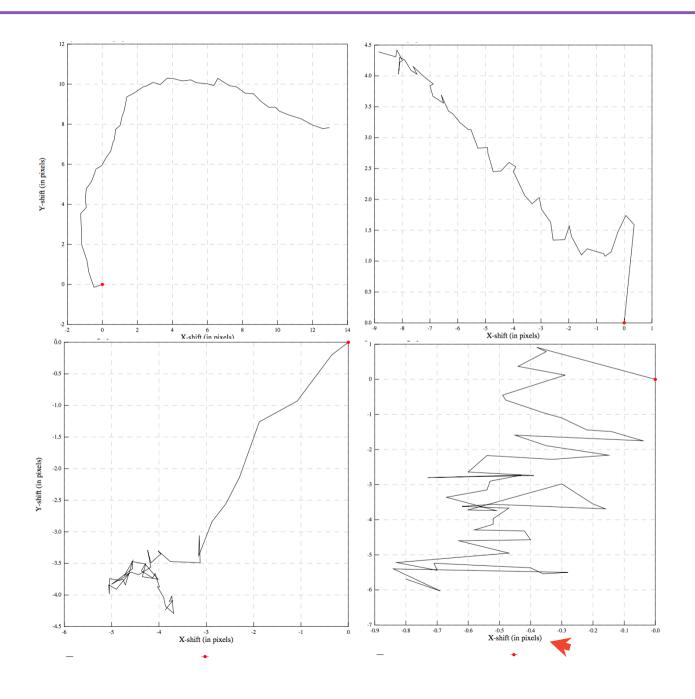
Frames
Pixel Size ( —> dose weighting)
Patches
Grouping
Binning

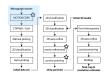


MotionCor2 patches

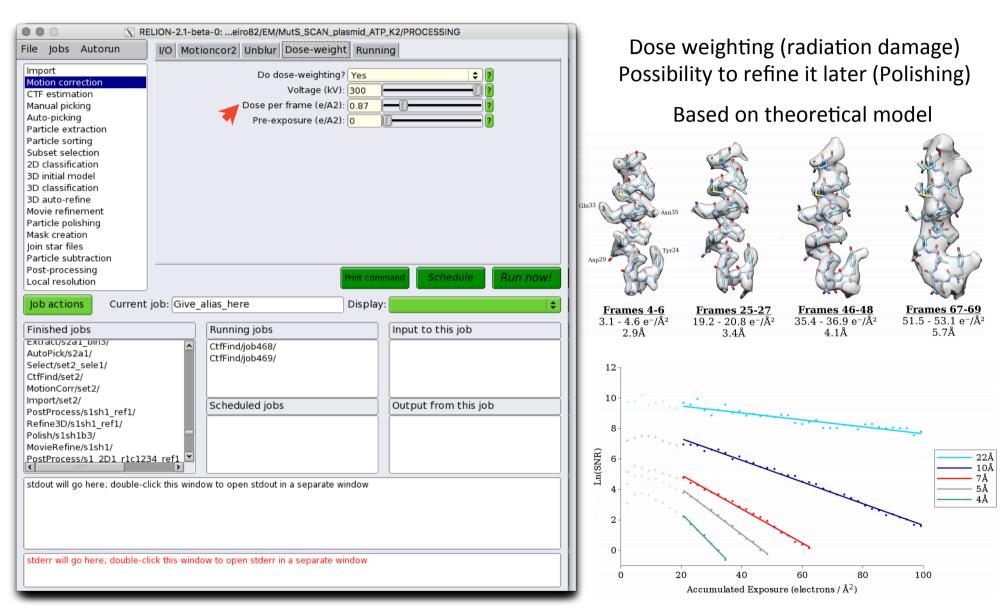








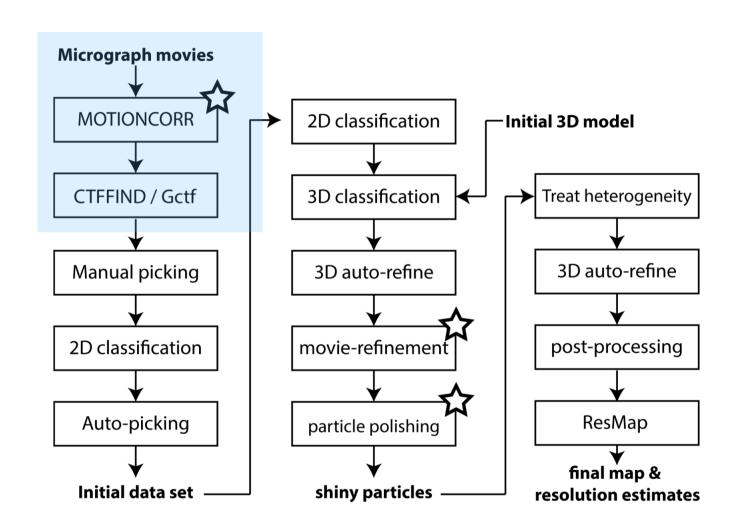
# **Motion Correction - Dose Weighting**



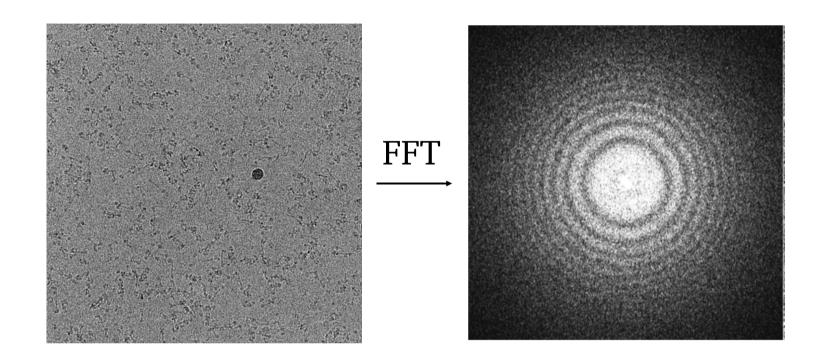
**Unblur** - Grant 2015 (eLife) **MotionCor2** - Zheng 2016 (Nature Methods)

Grant 2015 (eLife)

## **CTF Estimation**





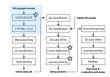


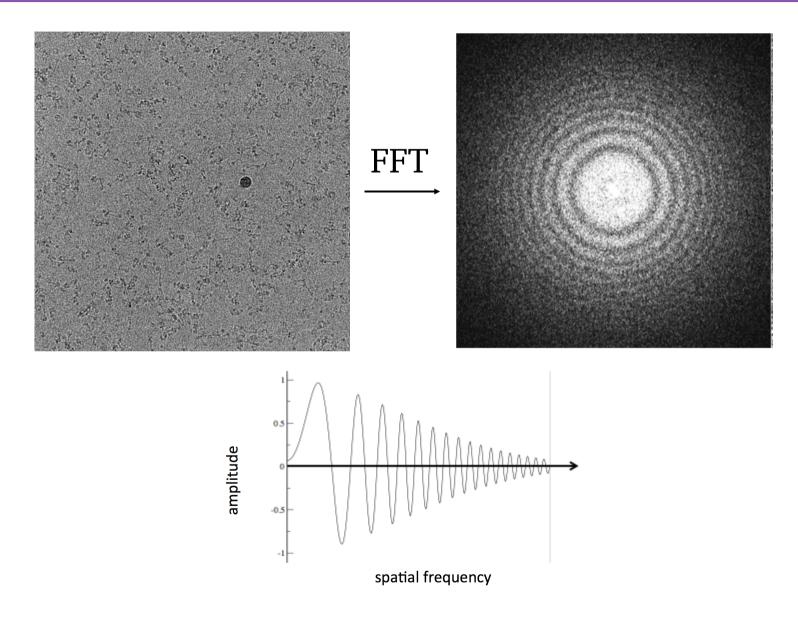
cryo-EM <— phase contrast</pre>

microscope aberrations + defocus increase contrast

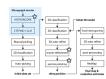
Final image is modified by these aberrations

The CTF (Contrast Transfer Function) describes these effects (Fourier Transform of the scope's point spread function)



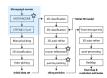


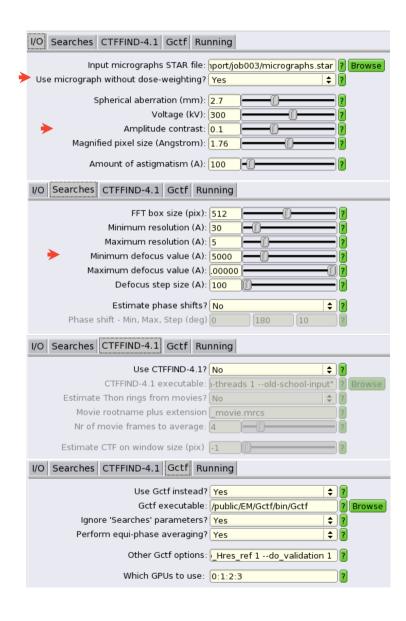
**Ctffind** - Niko Grigorieff (<a href="http://grigoriefflab.janelia.org/ctf">http://grigoriefflab.janelia.org/ctf</a>) - Rohou 2015 (JSB) **Gctf** - Kay Zhang (<a href="http://www.mrc-lmb.cam.ac.uk/kzhang/">http://www.mrc-lmb.cam.ac.uk/kzhang/</a>) - Zhang 2015 (JSB)



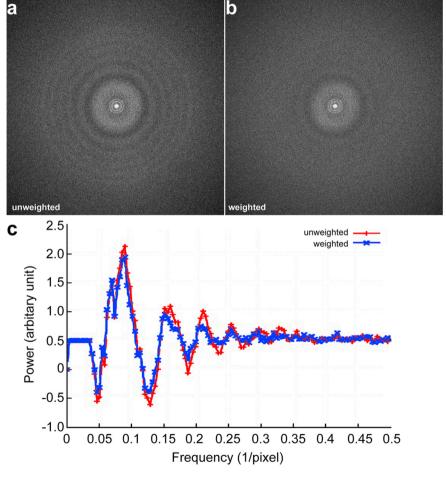


Microscope parameters
Search parameters



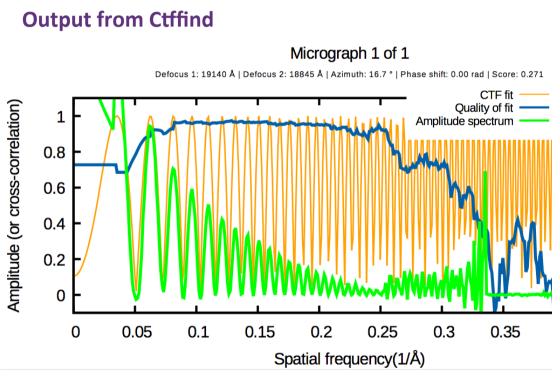


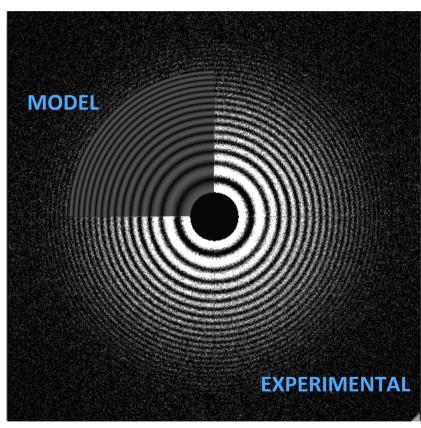
# Microscope parameters Search parameters



Zheng 2016 (Nature Methods)

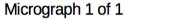
**Ctffind** - Niko Grigorieff (<a href="http://grigoriefflab.janelia.org/ctf">http://grigoriefflab.janelia.org/ctf</a>) - Rohou 2015 (JSB) **Gctf** - Kay Zhang (<a href="http://www.mrc-lmb.cam.ac.uk/kzhang/">http://www.mrc-lmb.cam.ac.uk/kzhang/</a>) - Zhang 2015 (JSB)



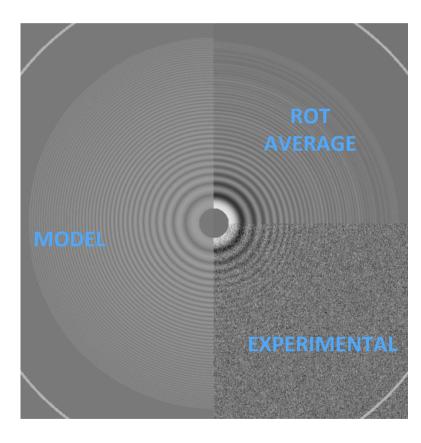


**Ctffind** - Niko Grigorieff (<a href="http://grigoriefflab.janelia.org/ctf">http://grigoriefflab.janelia.org/ctf</a>) - Rohou 2015 (JSB) **Gctf** - Kay Zhang (<a href="http://www.mrc-lmb.cam.ac.uk/kzhang/">http://www.mrc-lmb.cam.ac.uk/kzhang/</a>) - Zhang 2015 (JSB)

#### **Output from Ctffind**



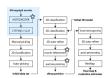
Defocus 1: 19140 Å | Defocus 2: 18845 Å | Azimuth: 16.7 ° | Phase shift: 0.00 rad | Score: 0.271 CTF fit Amplitude (or cross-correlation) Quality of fit Amplitude spectrum 8.0 0.6 0.4 0.2 0.05 0.1 0.15 0.2 0.25 0 0.3 0.35 Spatial frequency(1/Å)

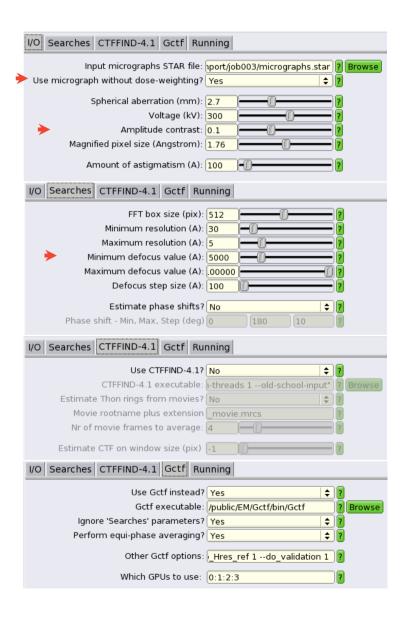


# | MacRoscott | 20 closefusion | 10 close

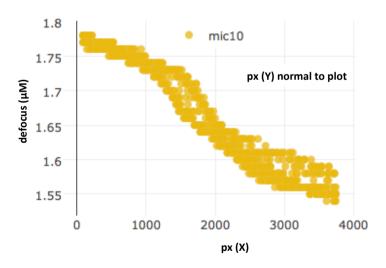
#### **CTF Correction**

data \_rlnMicrographNameNoDW #1 rlnMicrographName #2 \_rlnCtfImage #3 rlnDefocusU #4 rlnDefocusV #5 \_rlnDefocusAngle #6 rlnVoltage #7 rlnSphericalAberration #8 rlnAmplitudeContrast #9 rlnMagnification #10 rlnDetectorPixelSize #11 \_rlnCtfFigureOfMerit #12 rlnCtfMaxResolution #13 MotionCorr/job139/Micrographs/MutS ATP plasmid 20170525 1616-0004 noDW.mrc MotionCorr/job139/Micrographs/MutS ATP plasmid 20170525 1616-0004 mc MotionCorr/job139/Micrographs/MutS ATP 22994.210938 23644.460938 16.950001 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.128004 3.264000 MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1618-0005\_noDW.mrc MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1618-0005\_noDW.ctf:mrc 24142.710938 24642.449219 8.200000 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.122095 3.551000 MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1618-0006\_noDW.mrc MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1618-0006\_noDW.ctf:mrc MotionCorr/job139/Micrographs/ 14346.419922 14696.559570 19.700001 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.123745 3.801000  $Motion Corr/job 139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1621-0007\_noDW.mrc \ Motion Corr/job 139/Micrographs/Microgr$ 25361.220703 25986.460938 18.340000 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.132673 3.040000 MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1622-0008\_noDW.mrc MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1622-0008\_noDW.ctf:mrc MotionCorr/job139/Micrographs/ 26172.789062 26672.929688 15.950000 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.115742 3.206000 MotionCorr/job139/Micrographs/MutS ATP plasmid 20170525 1623-0009 noDW.mrc MotionCorr/job139/Micrographs/MutS ATP plasmid 20170525 1623-0009 noDW.ctf:mrc 18321.019531 18733.669922 37.980000 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.087915 3.204000 MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1626-0010\_noDW.mrc MotionCorr/job139/Micrographs/MutS\_ATP\_plasmid\_20170525\_1626-0010\_noDW.ctf:mrc 2.700000 0.070000 1.217391e+05 14.000000 27898.339844 28468.849609 7.790000 300.000000 0.104870 3.354000 MotionCorr/iobl39/Micrographs/MutS ATP plasmid 20170525 1626-0011 noDW.mrc MotionCorr/iobl39/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrographs/Micrograp 28418.019531 28943.410156 6.260000 300.000000 2.700000 0.070000 1.217391e+05 14.000000 0.089664 3.525000



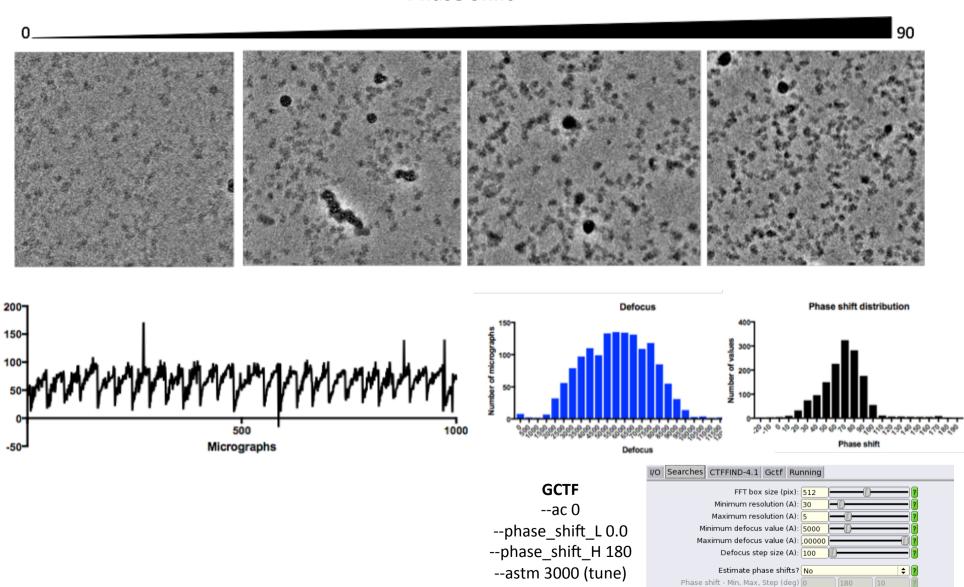


#### Per-Particle CTF refinement (Gctf)

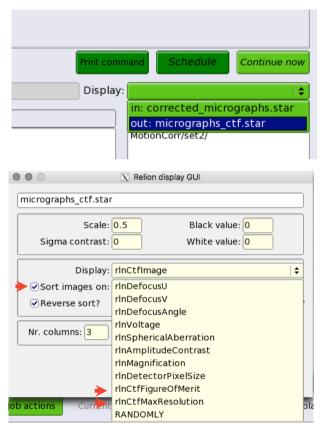


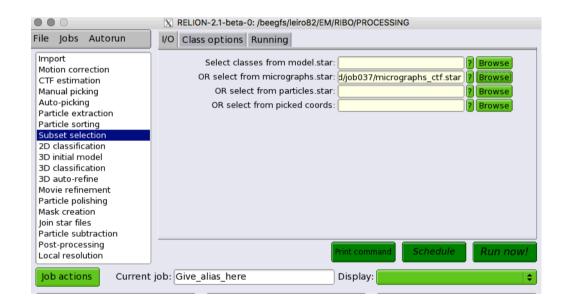
#### **CTF Correction - Phase Plate Data**

#### **Phase Shift**

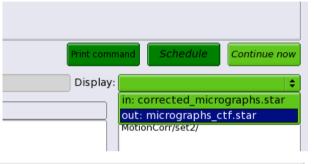




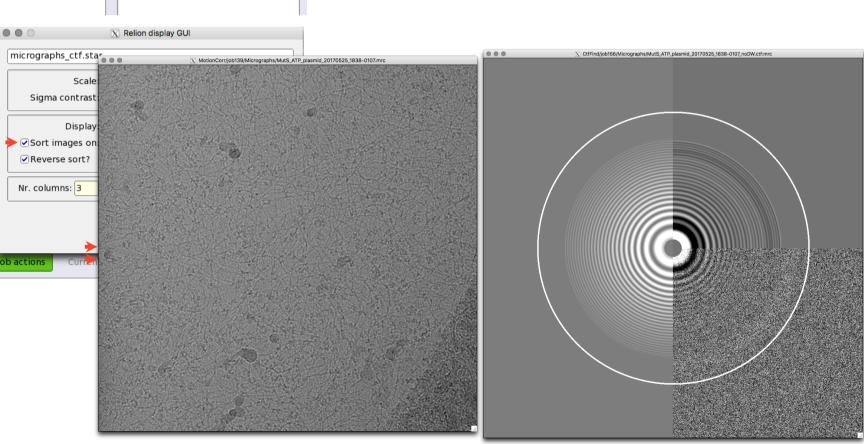


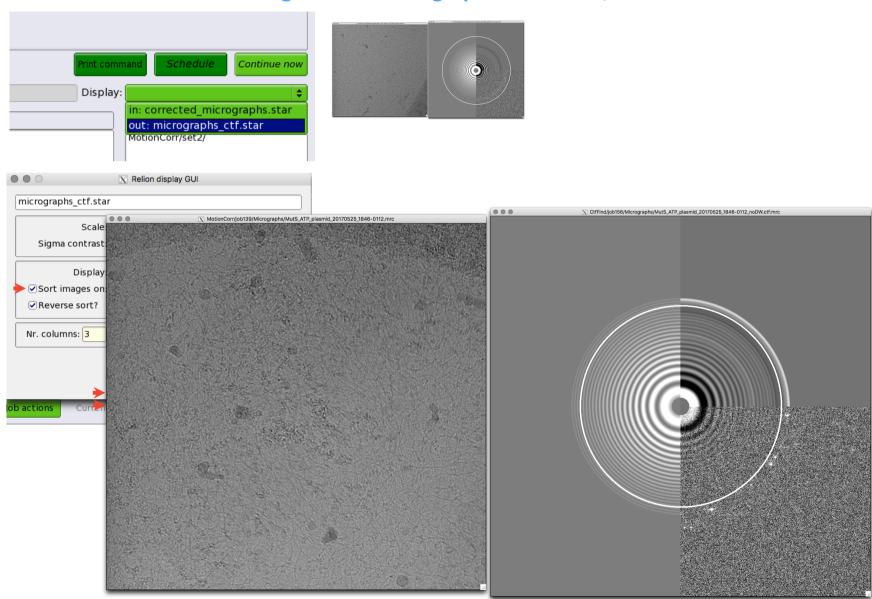


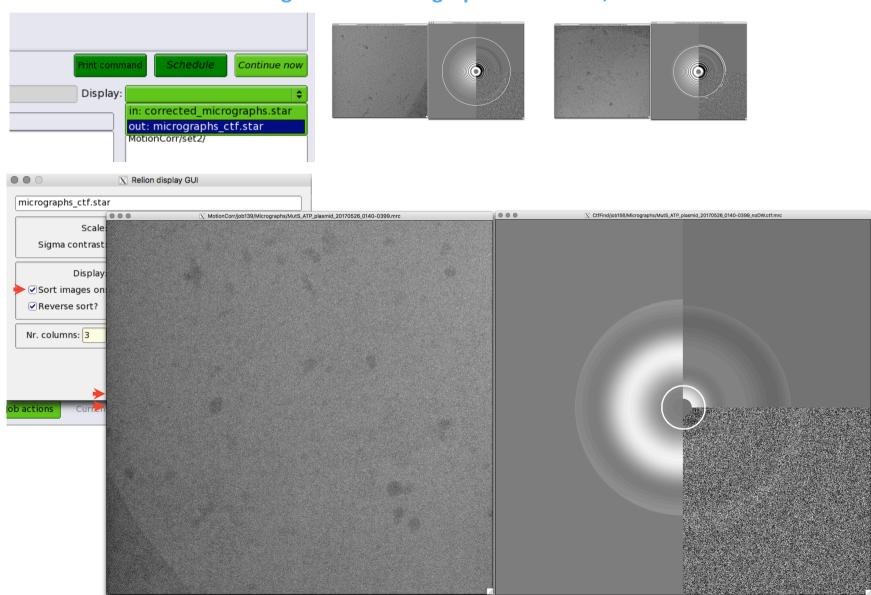
#### Let go of bad micrographs... it is hard, I know...

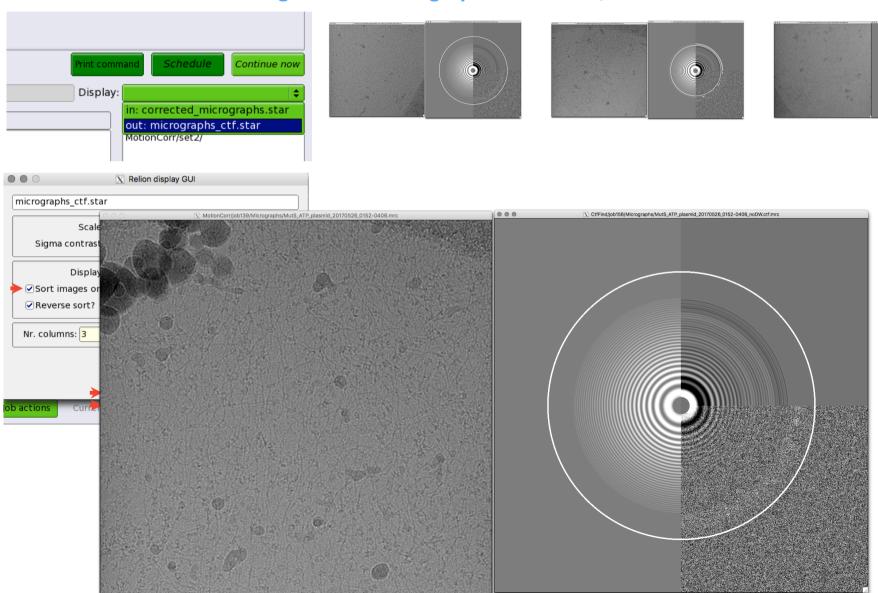


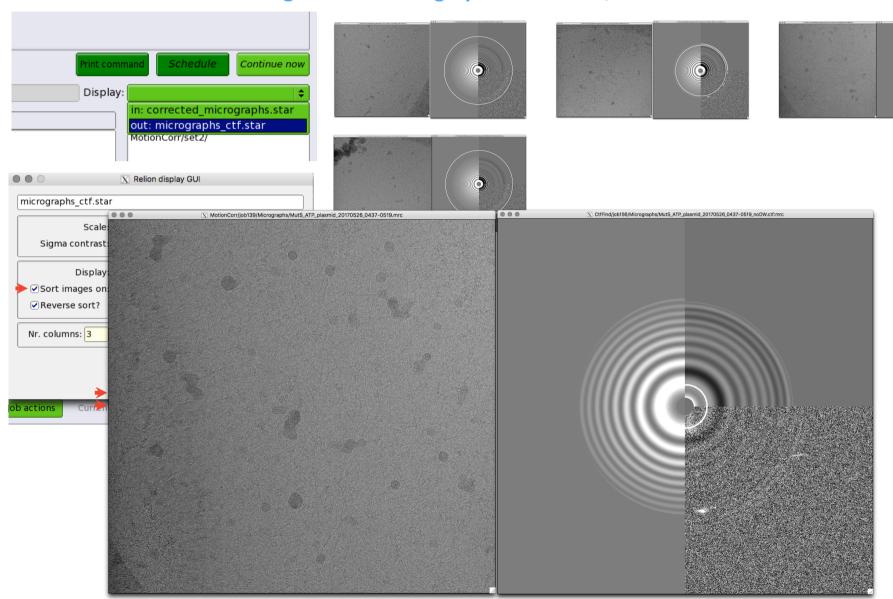
Ice quality
Drifty images
Check for strong astigmatism
Are there any particles??









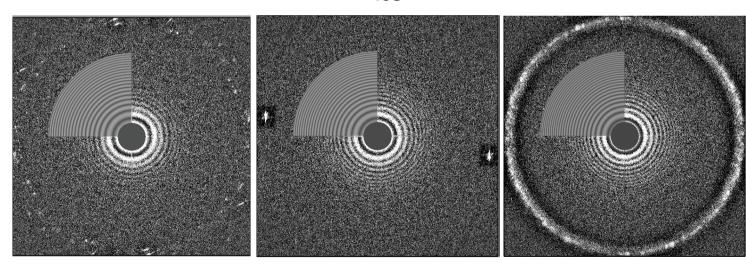




Let go of bad micrographs... it is hard, I know...

Ice quality
Drifty images
Check for strong astigmatism
Are there any particles??

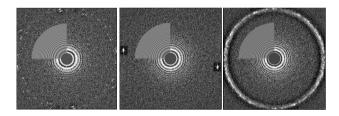
Ice



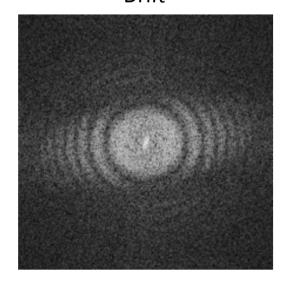
Let go of bad micrographs... it is hard, I know...

Ice quality
Drifty images
Check for strong astigmatism
Are there any particles??

Ice



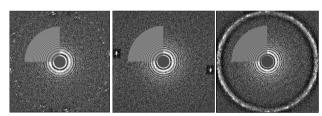
Drift



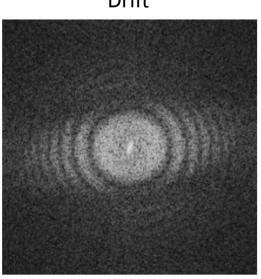
Let go of bad micrographs... it is hard, I know...

Ice quality
Drifty images
Check for strong astigmatism
Are there any particles??

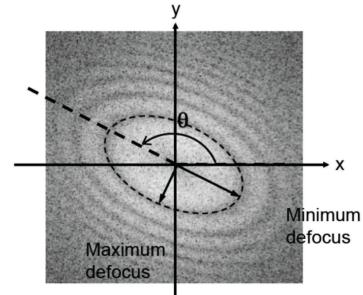




Drift

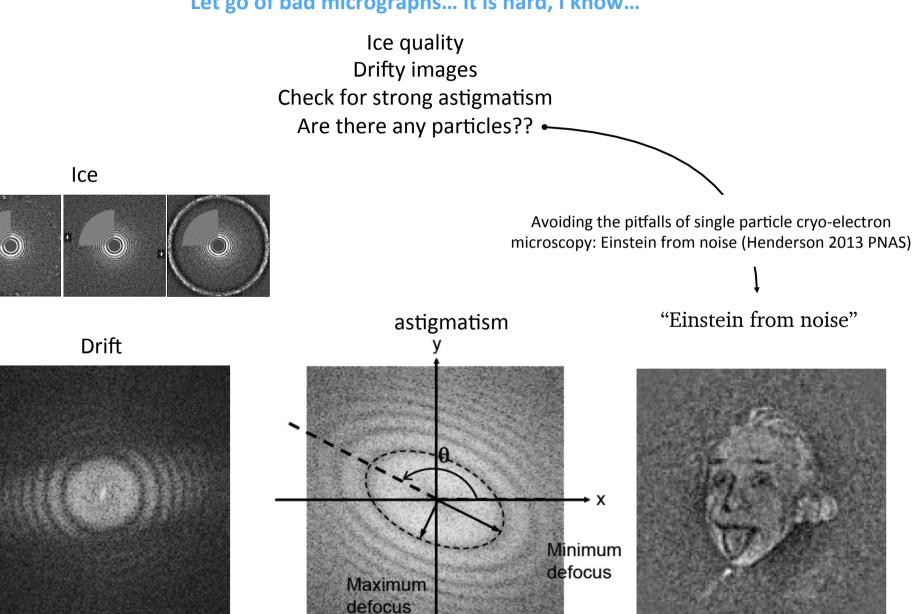


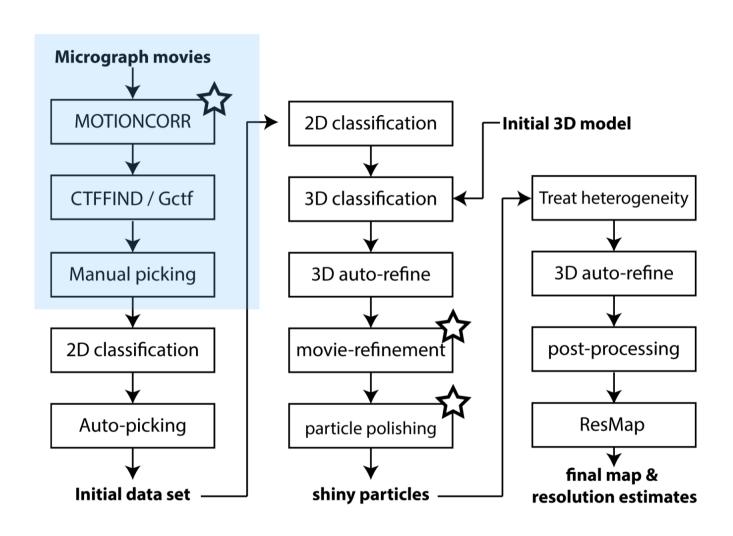
astigmatism

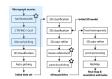


# **Image Selection**

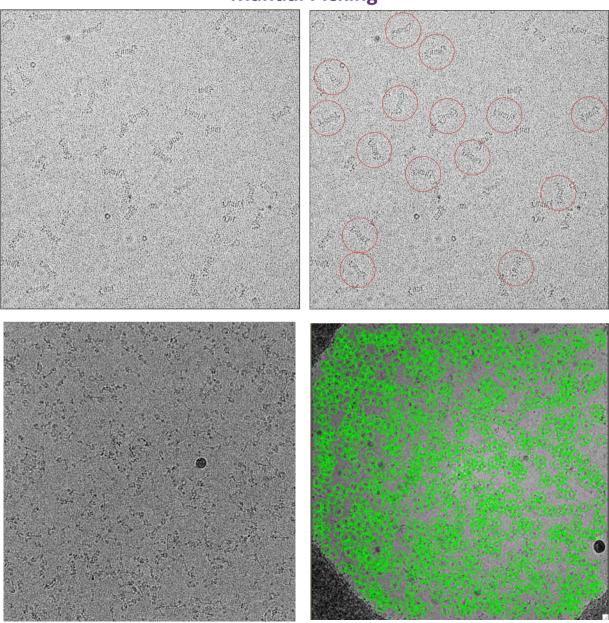
Let go of bad micrographs... it is hard, I know...





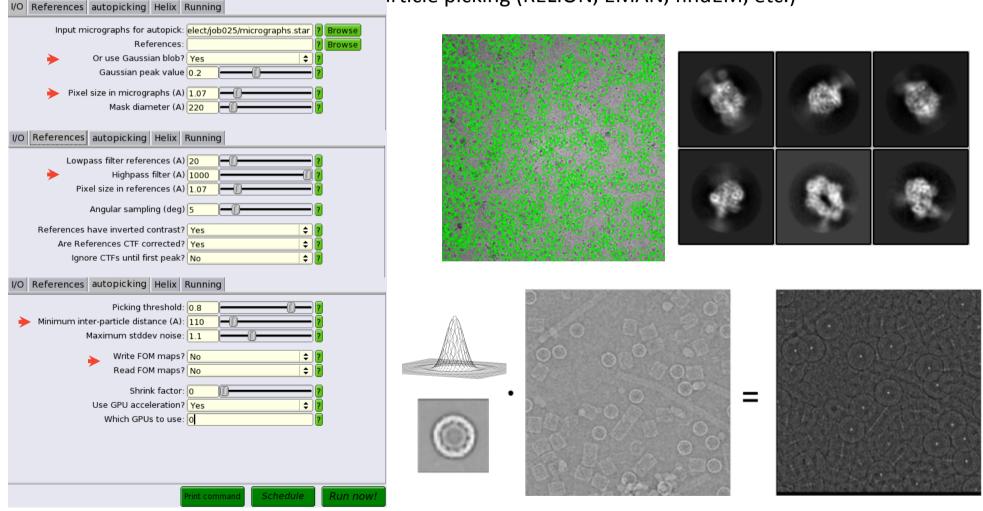


## **Manual Picking**



#### **Automated Picking**

- There are many packages for automatic particle picking!
- Many support reference-free particle picking (Gautomach, RELION)
  - Reference based particle picking (RELION, EMAN, findEM, etc.)



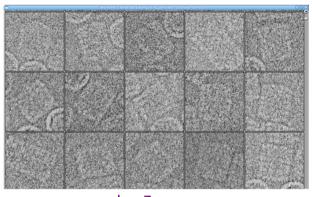
#### **Automated Picking**

- There are many packages for automatic particle picking!
- Many support reference-free particle picking (Gautomach, RELION)
  - Reference based particle picking (RELION, EMAN, findEM, etc.)



#### Always check what has been picked!!! Are there any particles!?

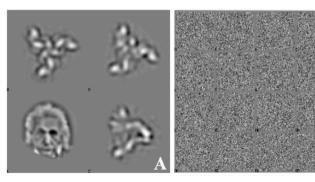
Relion uses a sorting algorithm to assist on this



low Z-scores

high Z-scores

#### "Einstein from noise"



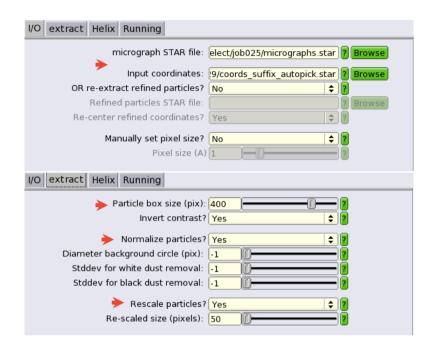




Henderson 2013 (PNAS)



## **Particle Extraction**





#### "Rule of thumb..."

Mask = Max-particle-distance \* 1.25

Box = Max-particle-distance \* 1.5-2

### BUT

Information is displaced with defocus!

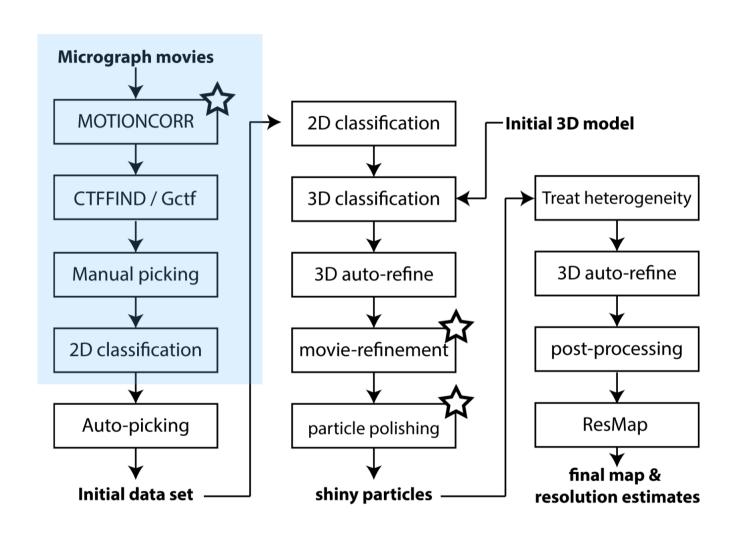
Big boxes take longer to process & use more memory

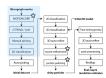
Make a reasonable box initially and play with it for your final reconstruction

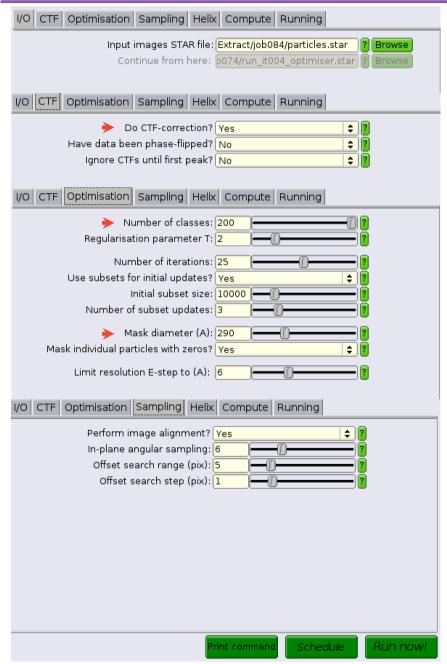
Very high defocus —> might require bigger box earlier!

Rosenthal & Henderson 2003 (JMB)

An effect of defocus ( $\Delta F$ ) is to displace image spacings of resolution d by a distance  $\underline{\lambda \Delta F/d}$ ; where  $\lambda$  is the electron wavelength. In order to include all the information, the raw image  $\underline{box\ size\ was\ chosen\ to\ be\ D+2R}$ ; where D is the particle diameter and R is the displacement expected for the most defocused image at the maximum resolution spacing expected in the reconstruction





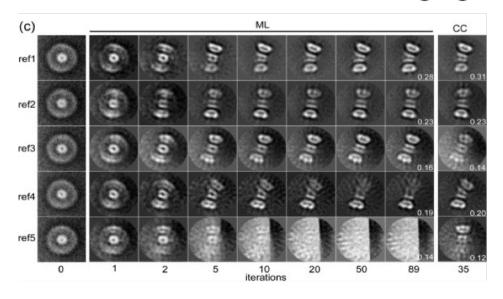


Use 2D classification to asses the quality of your dataset

and to cleanup false positives from picking

Number of classes
CTF correction
Mask
Resolution limit

### Reference-free 2D class averaging



Scheres et al (2005) J.Mol.Biol.

Use 2D classification to asses the quality of your dataset

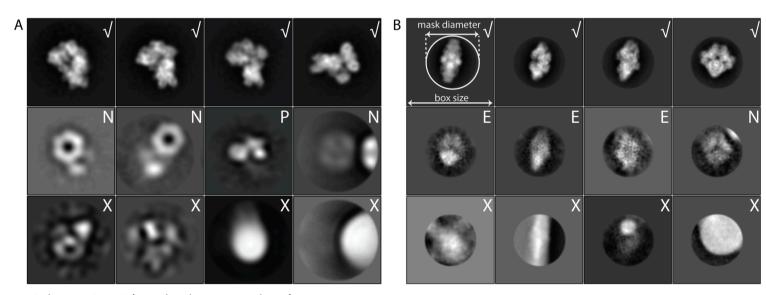
and to cleanup false positives from picking

**V** Correct

P Partial complex

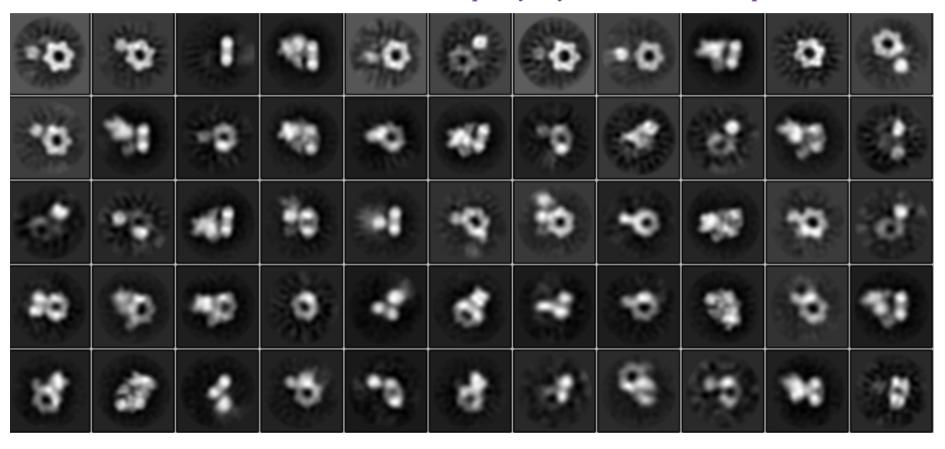
N Neighbouring particles

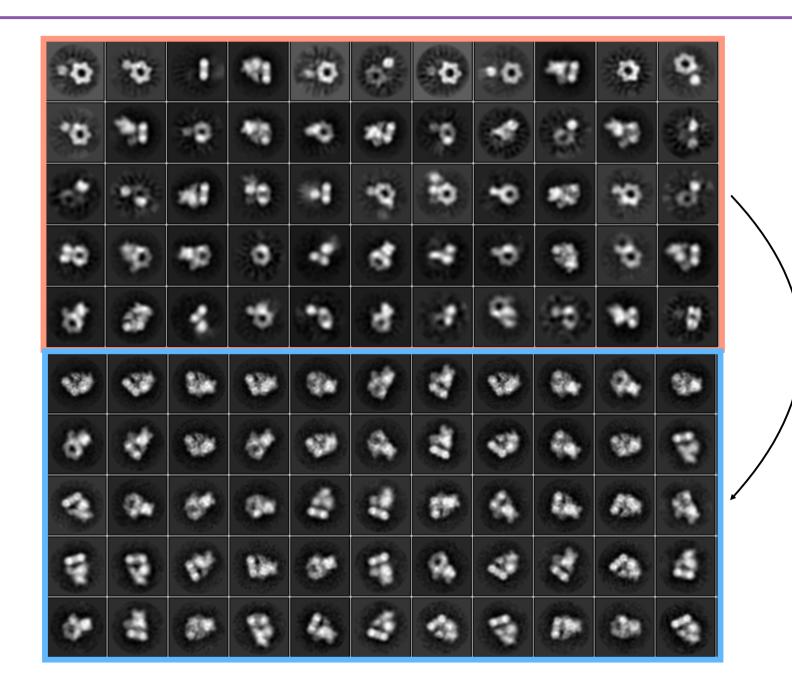
**X** False positives / Contaminants

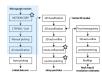


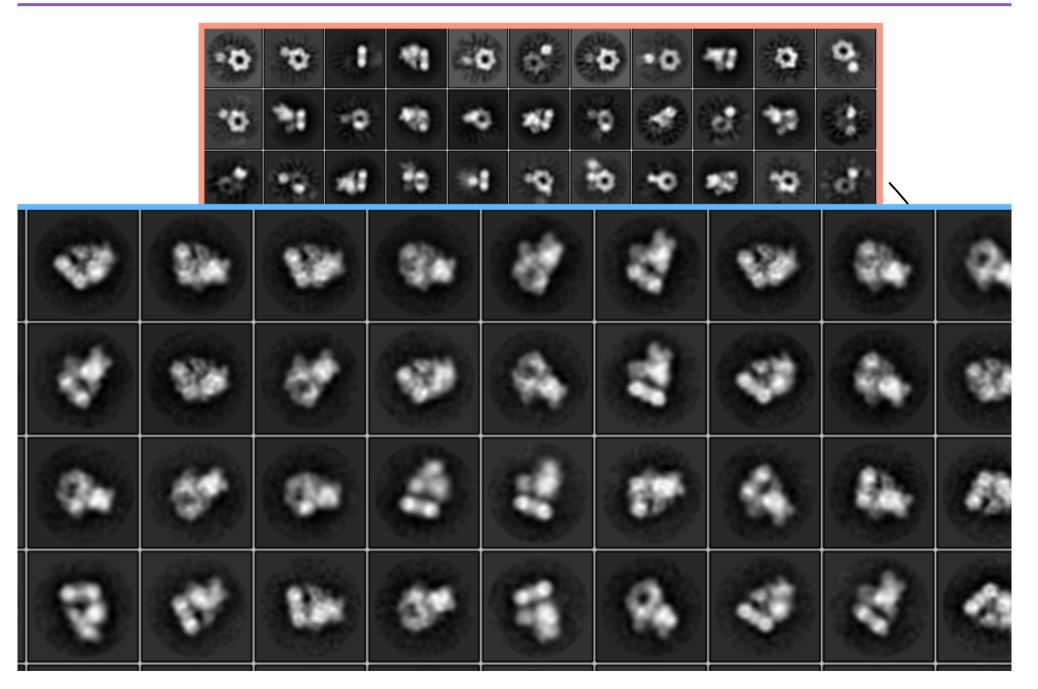
Scheres 2016 (Methods Enzymology)

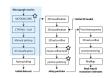
Use 2D classification to asses the quality of your dataset and sample



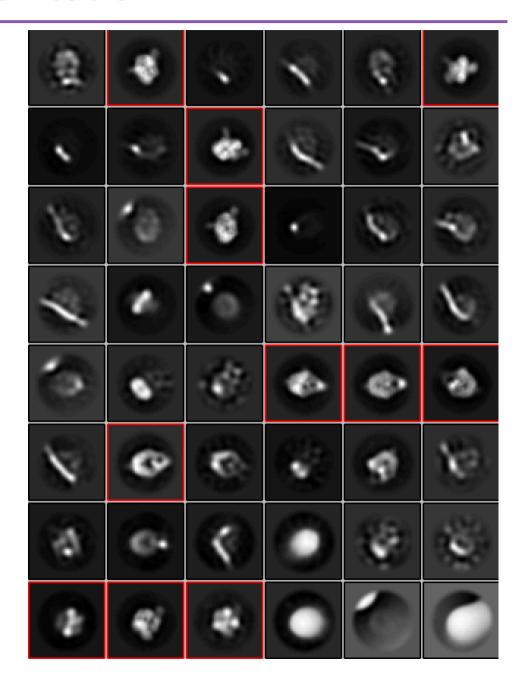


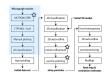






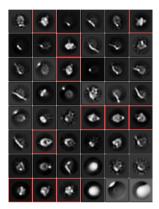
Run 1 (25Å res limit / 50px binx3) Run 2 (25Å res limit / 50px binx3) [...] Run 5 (6Å res limit / 200px)

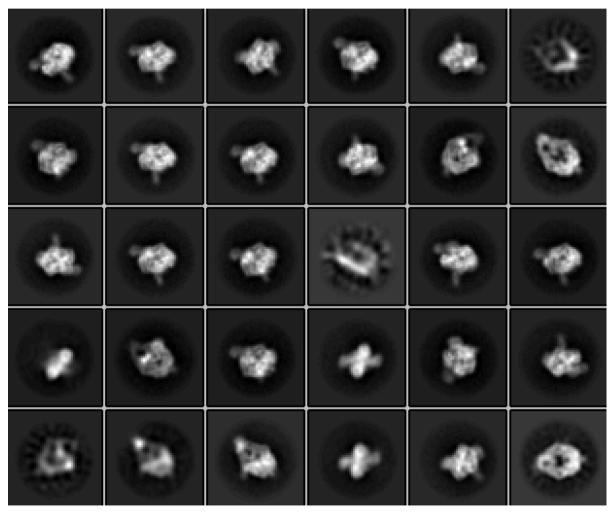


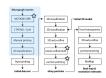


Run 1 (25Å res limit / 50px binx3) Run 2 (25Å res limit / 50px binx3) [...]

Run 5 (6Å res limit / 200px)

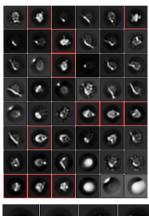


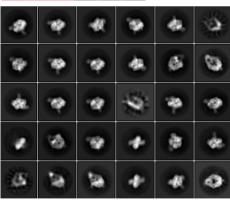


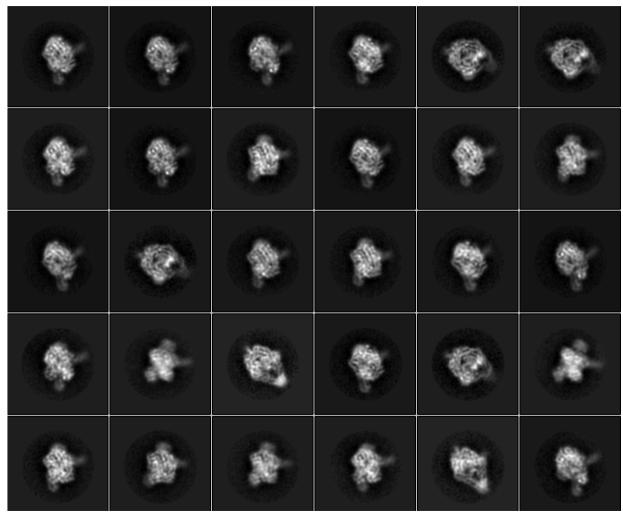


Run 1 (25Å res limit / 50px binx3) Run 2 (25Å res limit / 50px binx3) [...]

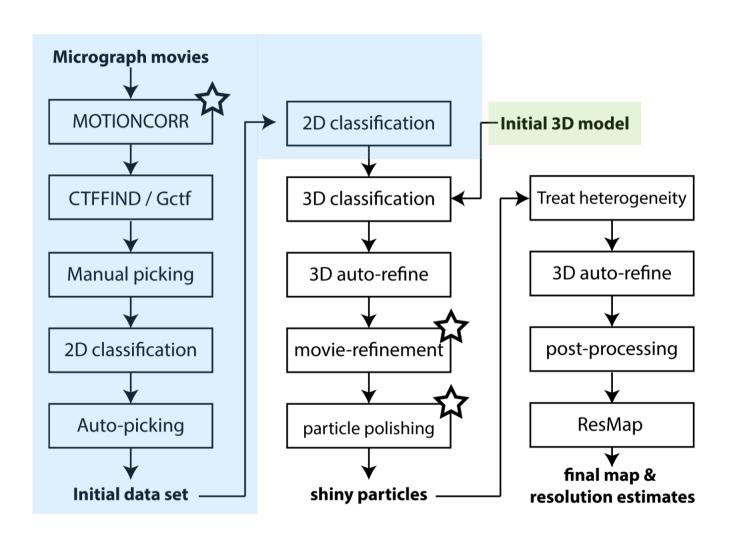
Run 5 (8Å res limit / 200px)







## **Initial Model**



## **Initial Model**

#### What initial reference 3d map should we use for the first 3D refinement/classification?

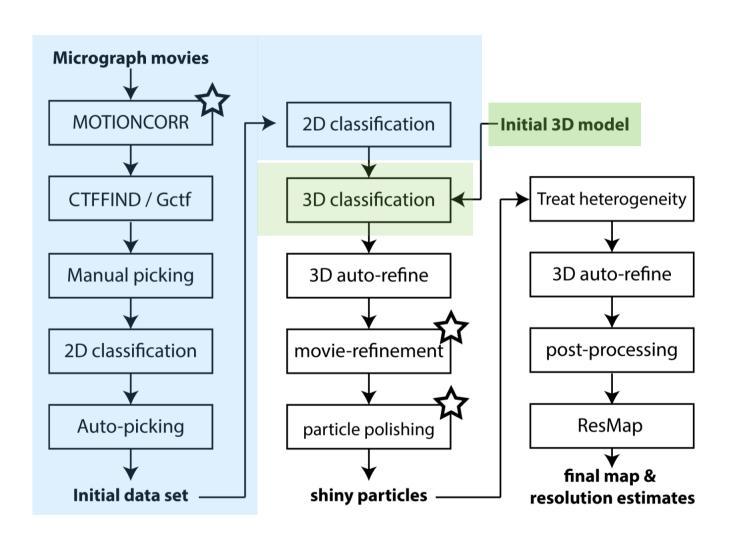
- PDB or EMDB structure closely related to your sample (e.g. ribosome) <— low-pass filter!
- Use the 2D class averages to calculate a first 3D map (e.g. ab-initio generation in EMAN)
- Ab-initio model generation from a random subset of particles: RELION (SGD)
  - SIMPLE PRIME (Stochastic Hill Climbing)
  - CryoSPARCS (Stochastic Gradient Descent)
  - **RELION** (Stochastic Gradient Descent)
- Subtomogram averaging
- Random conical tilt
- Common lines.

**SIMPLE PRIME** 

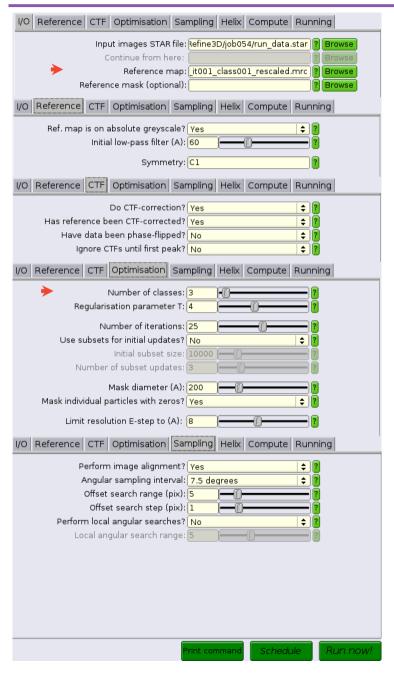




SIMPLE - Elmund 2013 (Structure) cryoSPARC - Punjani 2017 (Nature Methods)

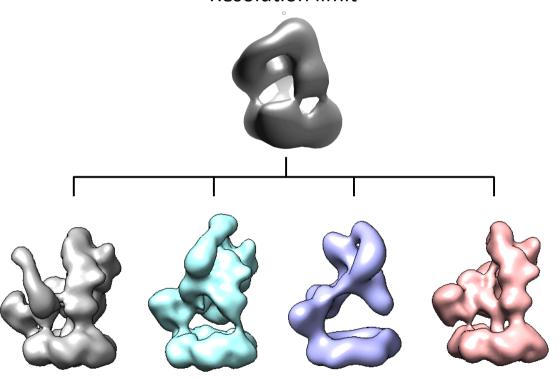




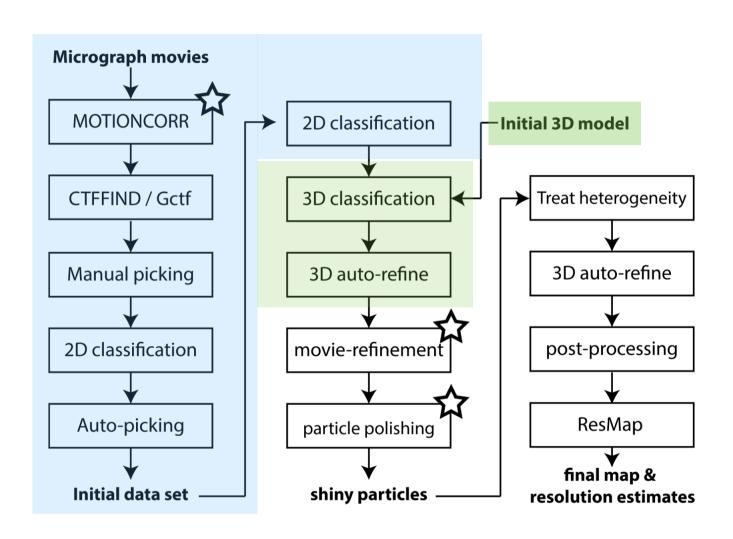


Use initial 3D classification to further cleanup your dataset

Number of classes
CTF correction
Mask
Resolution limit

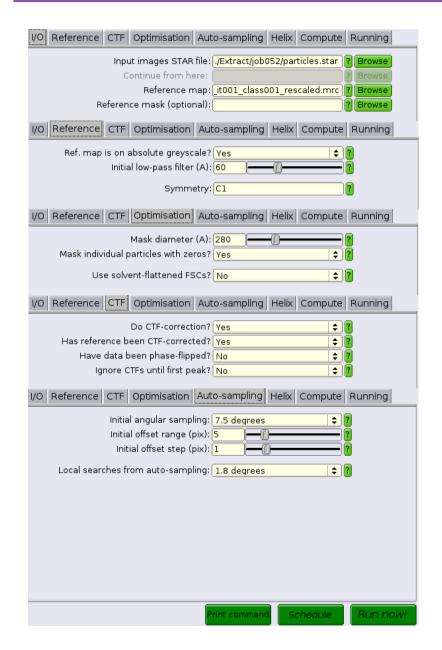


## **3D Refinement**





## **3D Refinement**



#### **Gold-Standard FSC**

Data is split in **two halves** at the beguinning

Refinement starts with **same initial model** for each half dataset

Both halves **refined independently** against independent models

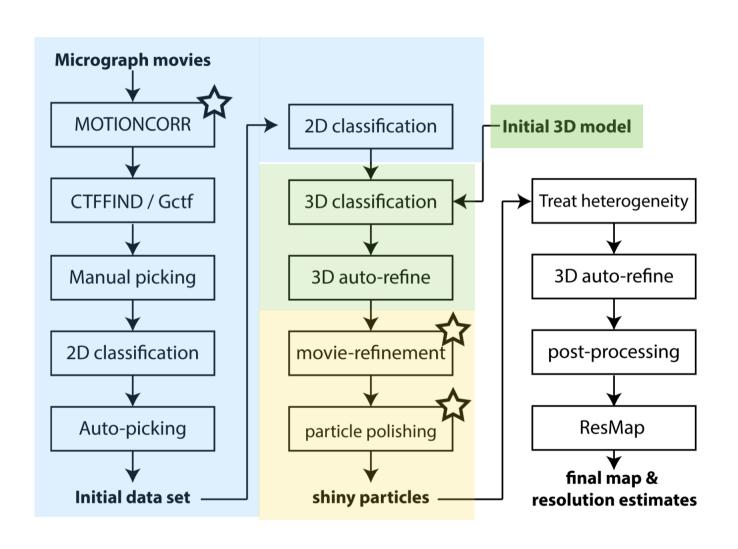
FSC in between the two halves after every iteration helps **RELION tune parameters automatically** and **prevent overfitting** 

Follow progression via the run.out file

After **convergence** (no improvement in angles and resolution) two **unmasked half maps** are written and a last iteration with all data together is performed

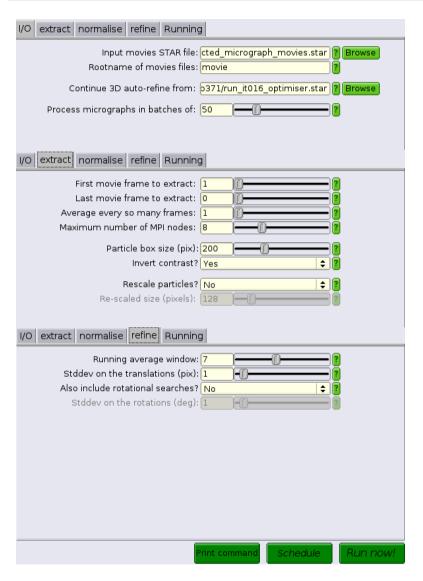
Unfiltered-unmasked-half-maps will be used for postprocessing later on

# **Movie Procesing & Particle Polishing**



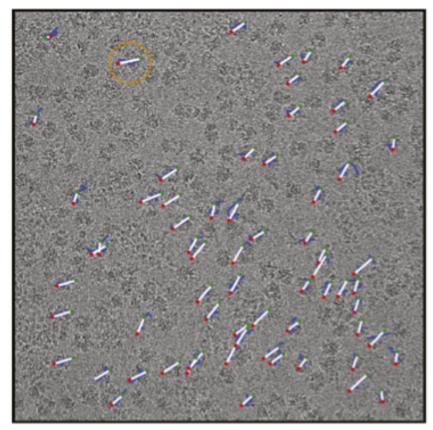


# **Movie Processing & Particle Polishing**



#### **Movie Processing**

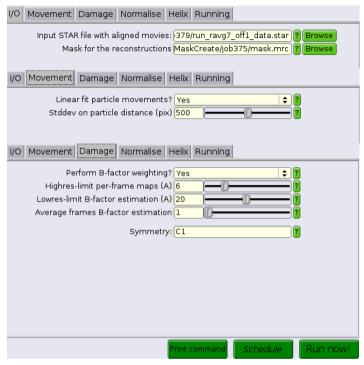
Continuation of a refinement Running average window



Scheres, 2014, Elife

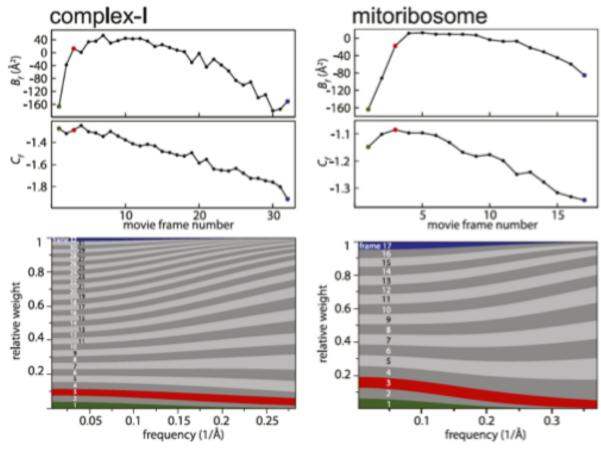


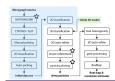
# **Movie Processing & Particle Polishing**



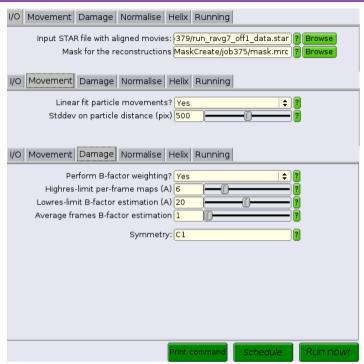
#### **Particle Polishing**

Correct Movement (fit linear path)
Account for radiation damage (Dose Weighting)





# **Movie Processing & Particle Polishing**



# Dose weighting in motioncor2? Polishing in RELION?

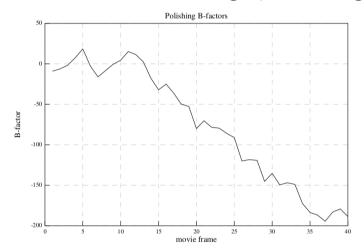
Use both

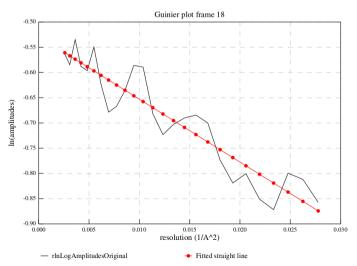
Very useful to have dose weighting from the beginning (provided you know the dose you put on your sample)

We have seen always improvements using polishing

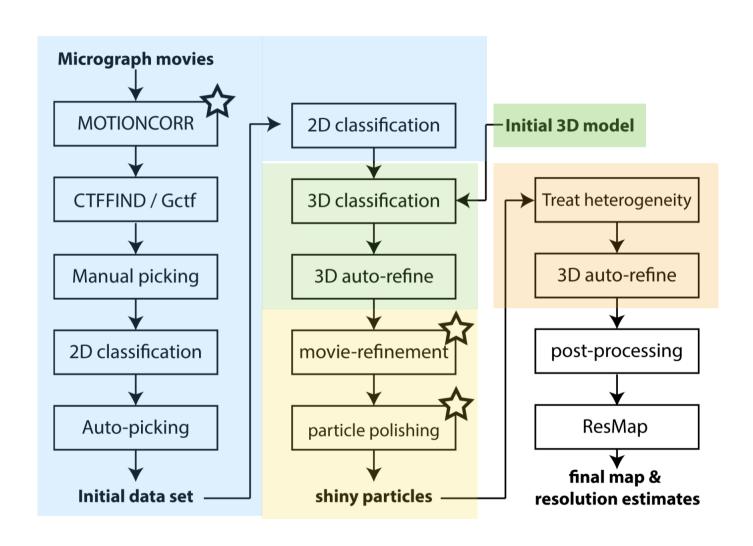
#### **Particle Polishing**

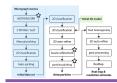
Correct Movement (fit linear path)
Account for radiation damage (Dose Weighting)



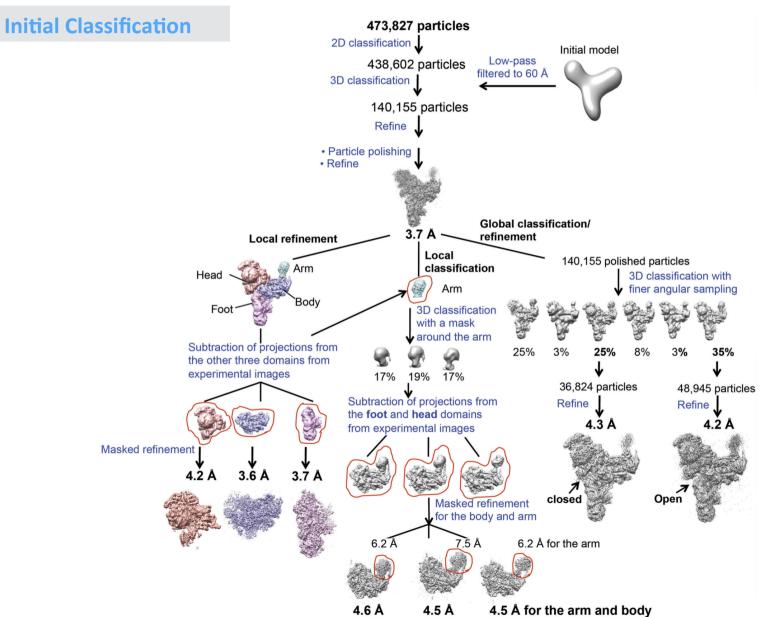


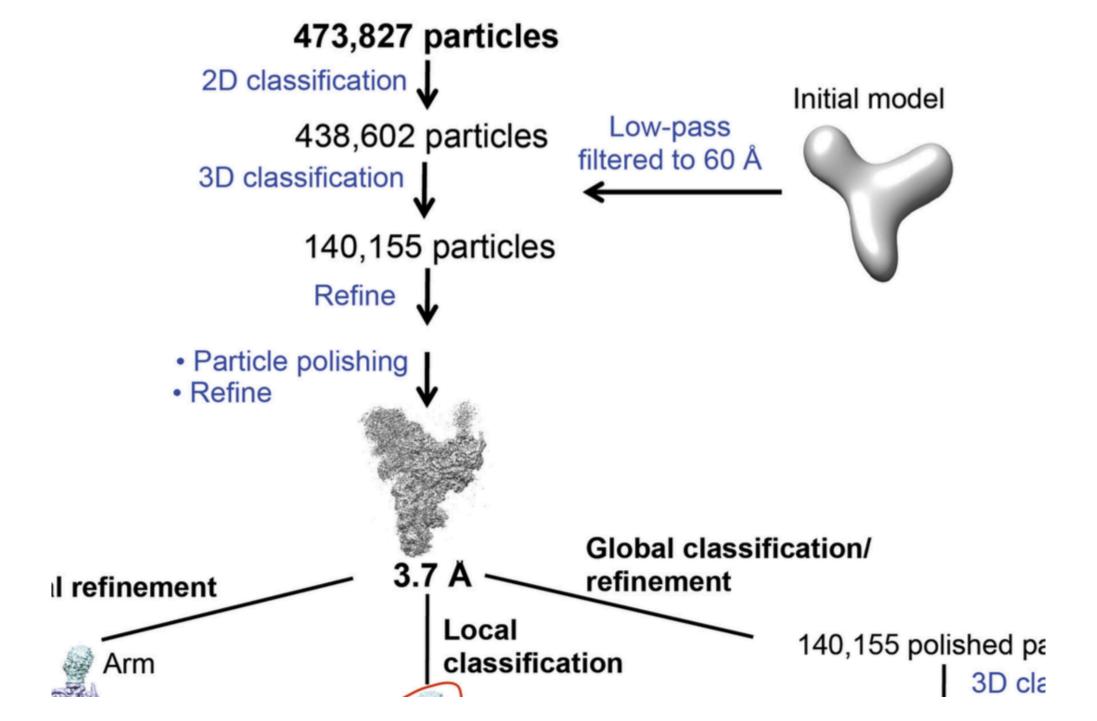
# **Treating Heterogeneity**

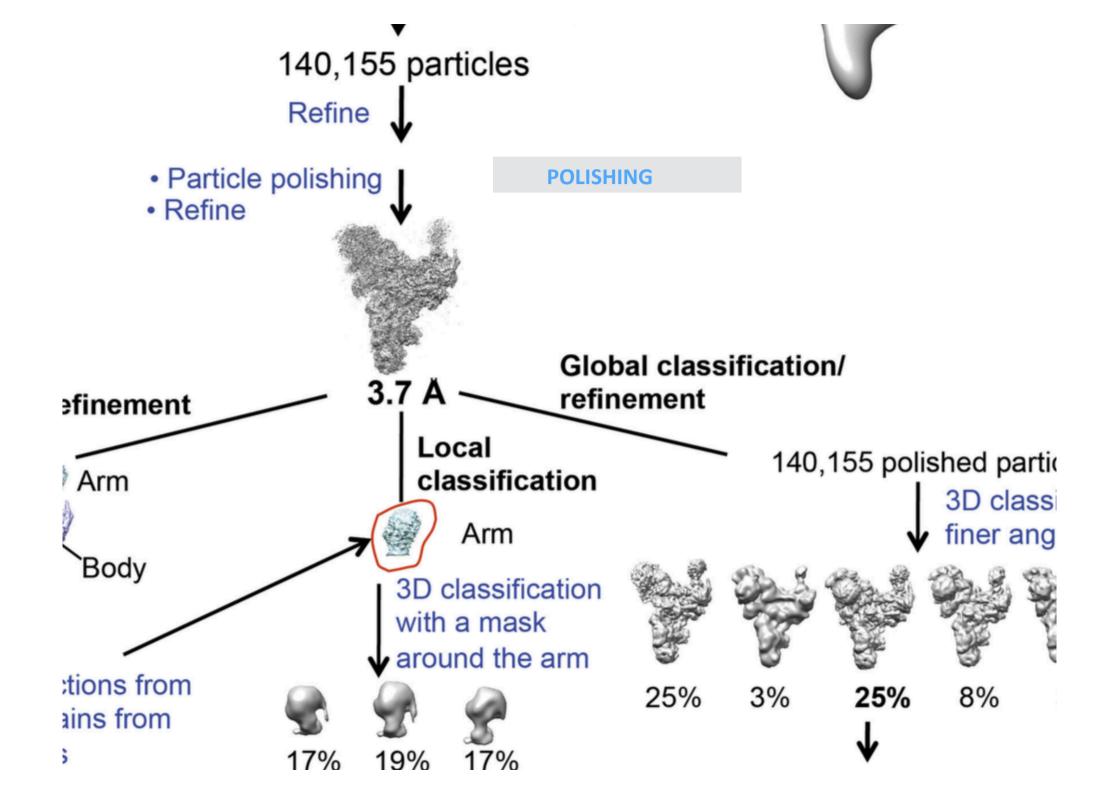


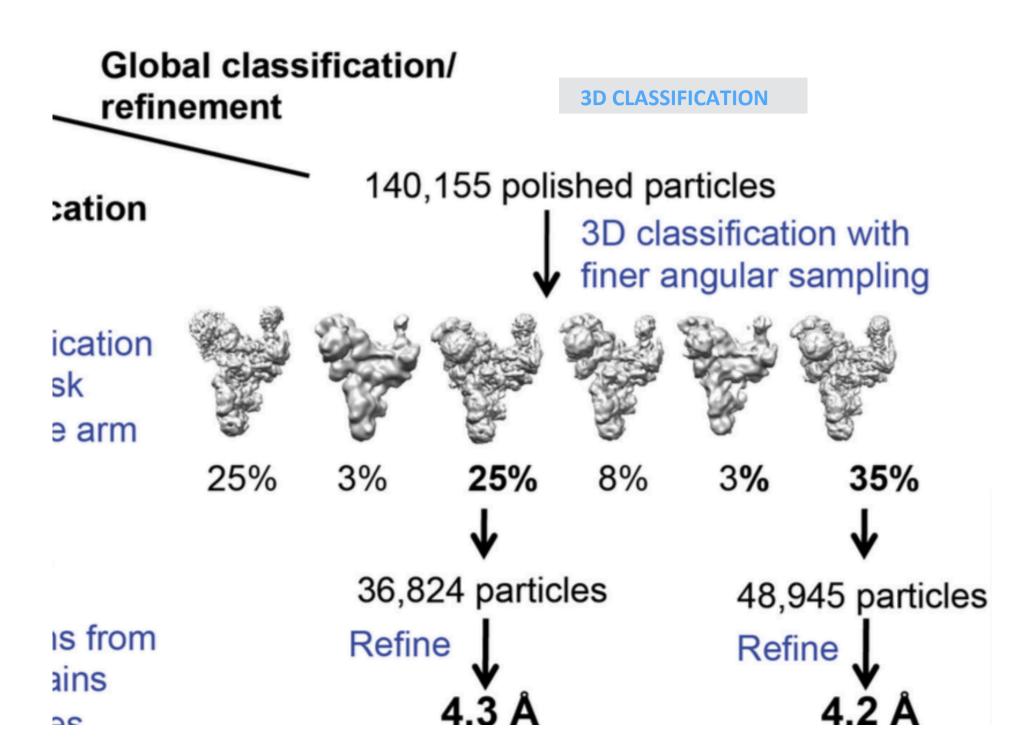


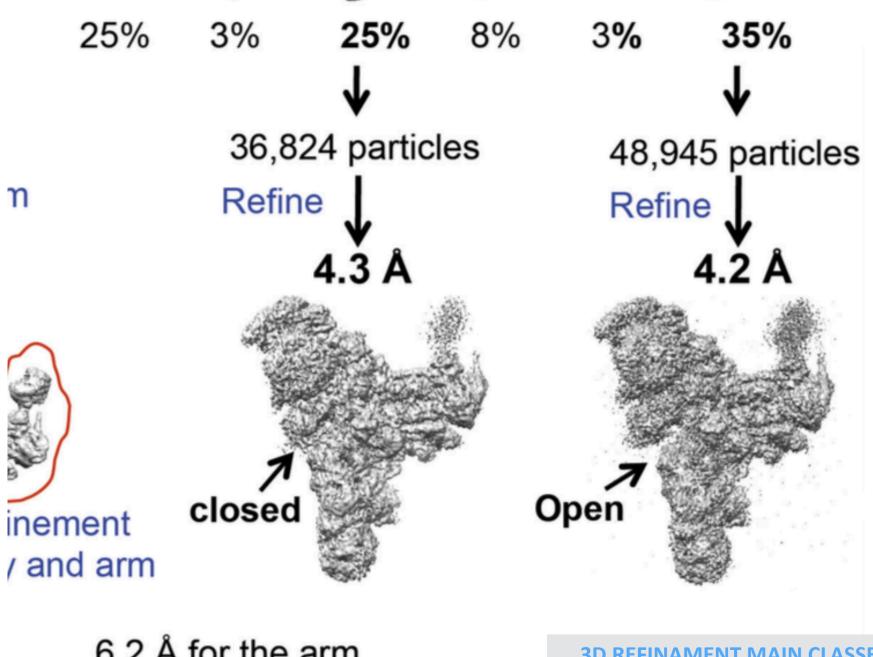
# **Treating Heterogeneity**







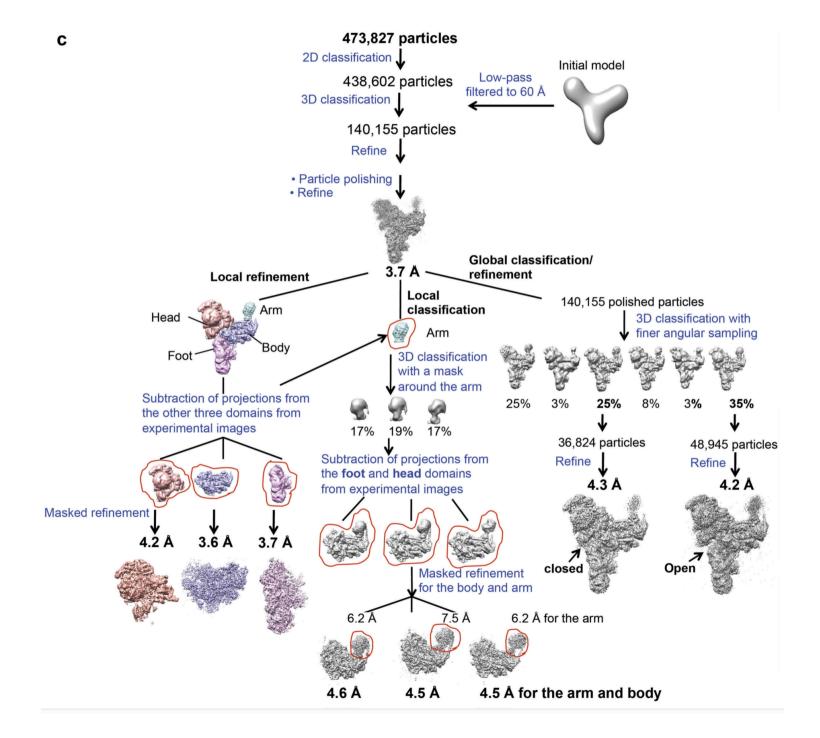


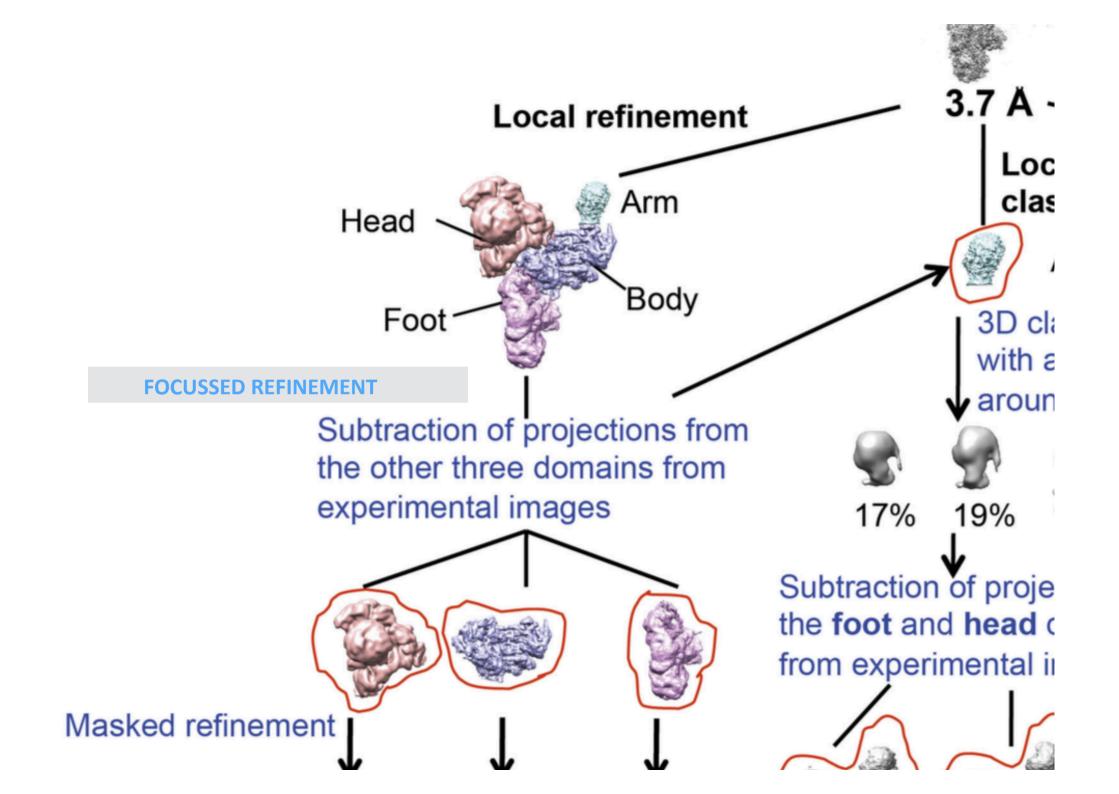


6.2 Å for the arm

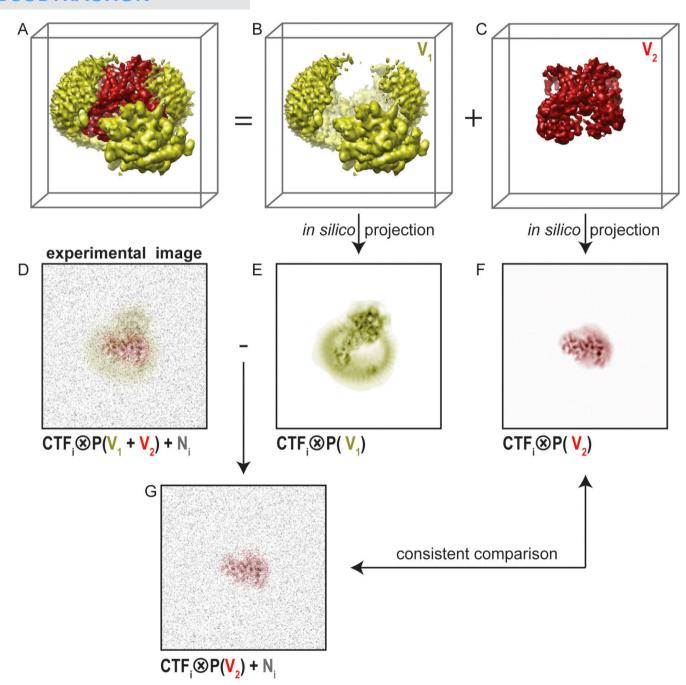
**3D REFINAMENT MAIN CLASSES** 

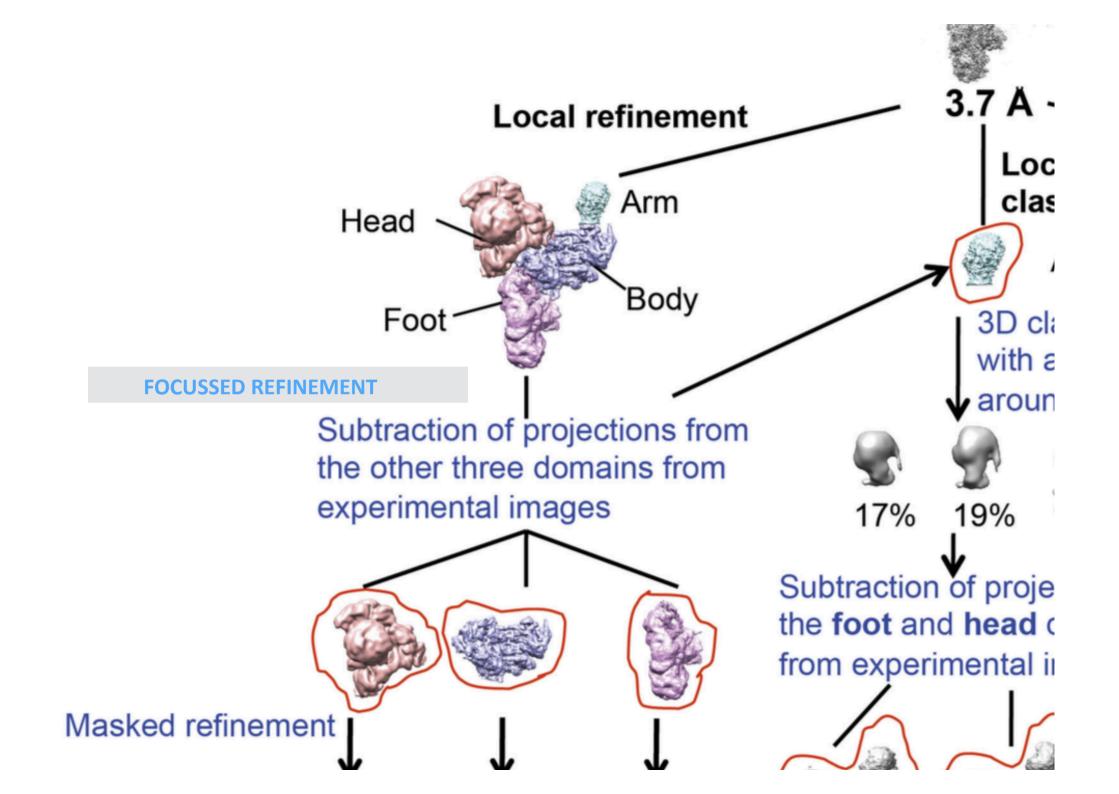




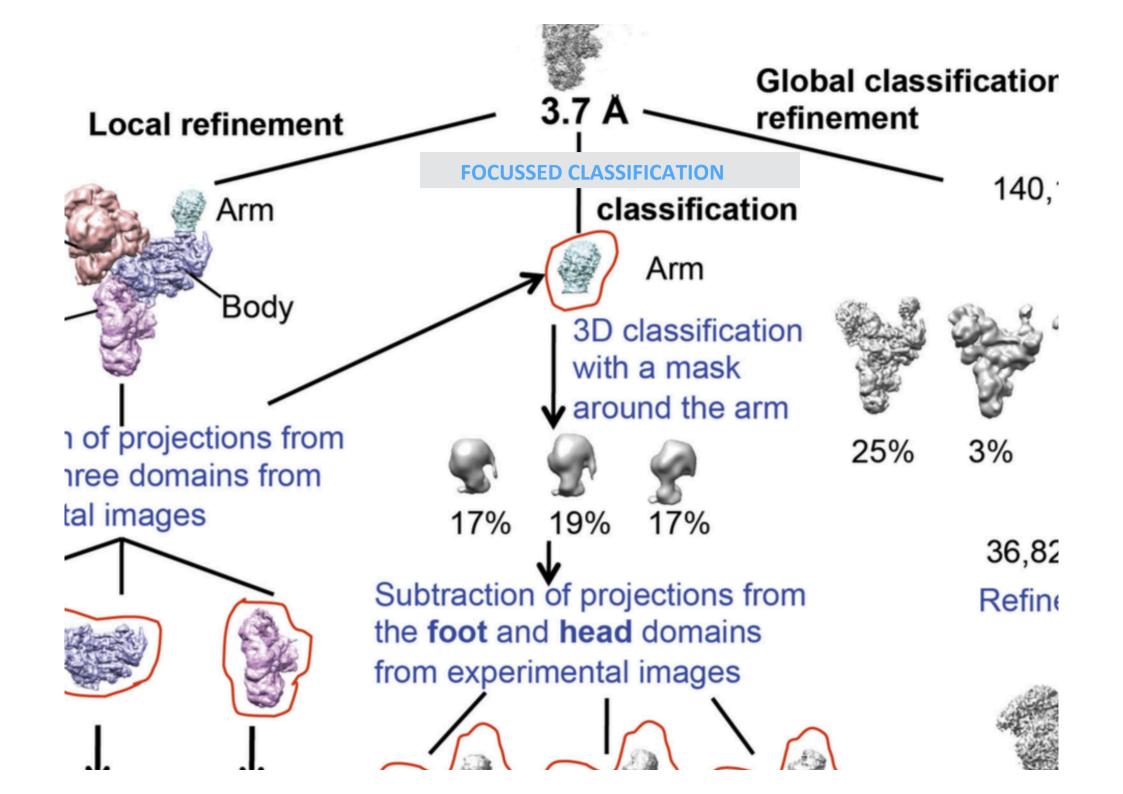


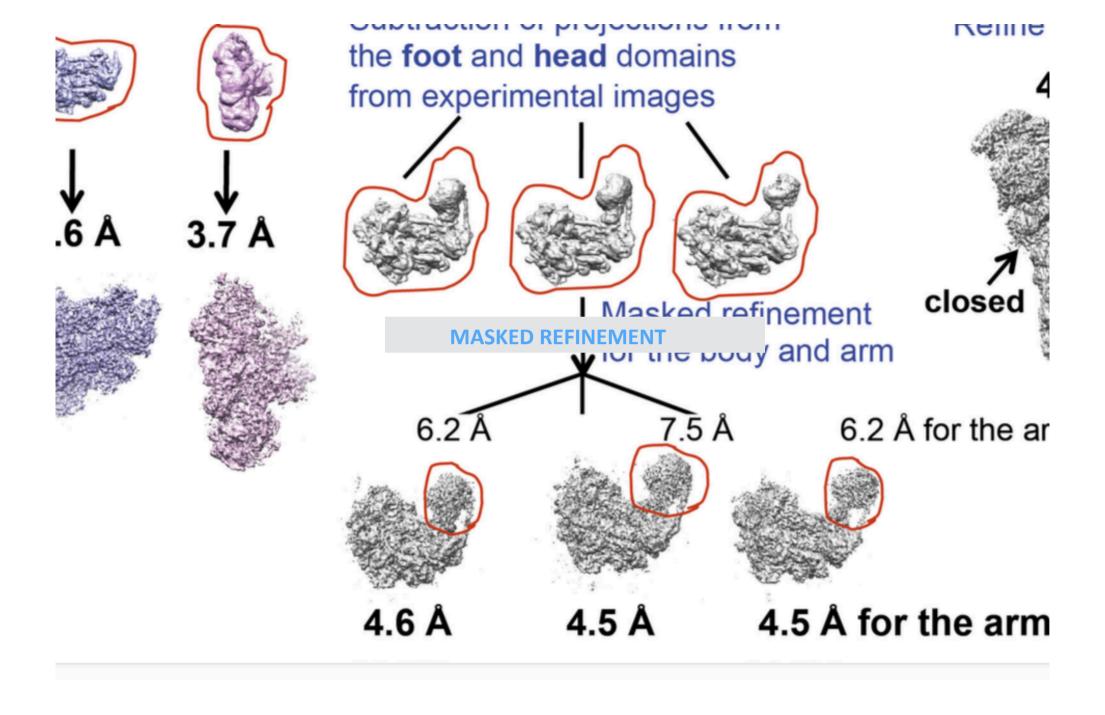
#### **SIGNAL SUBTRACTION**

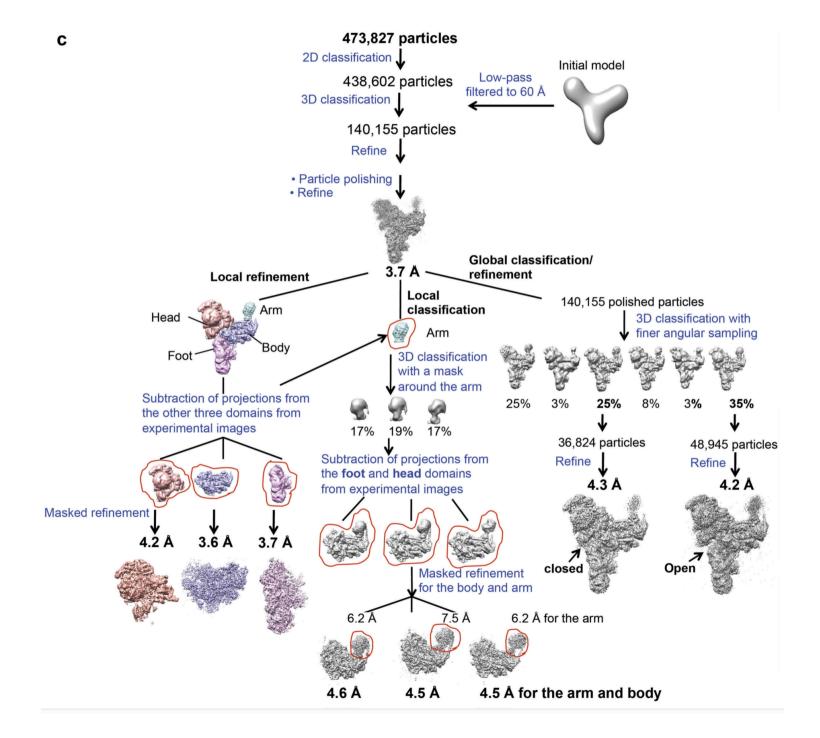




# Subtraction of projections from the other three domains from imental images **FOCUSSED REFINEMENT** 17% Subtraction of the foot and he from experimer Masked refinement

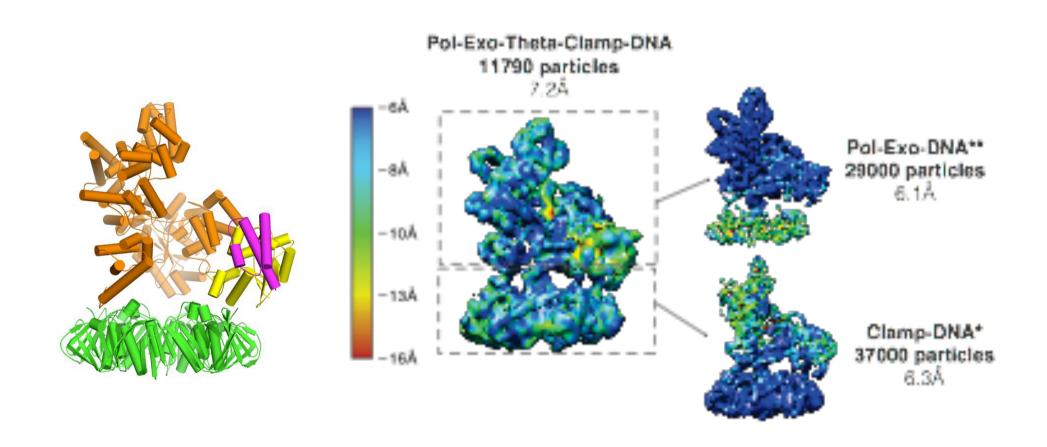




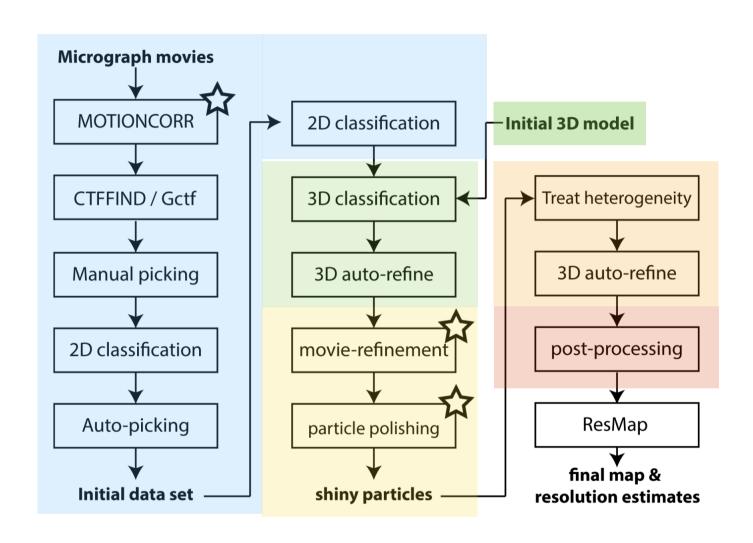




# **Treating Heterogeneity**

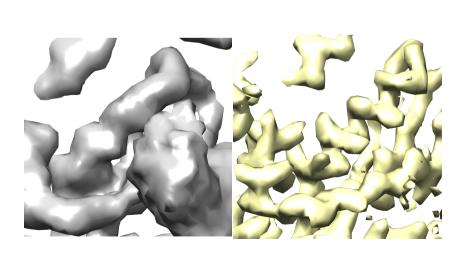


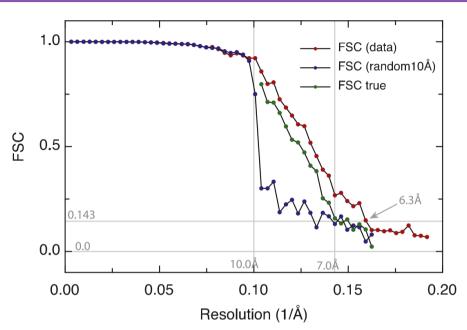
# **Postprocessing**

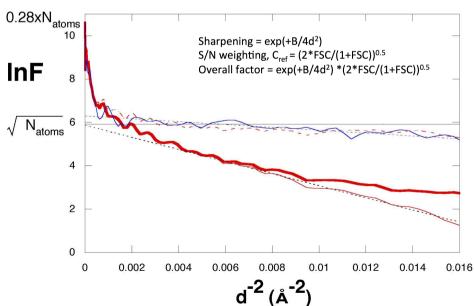


# **Postprocessing**

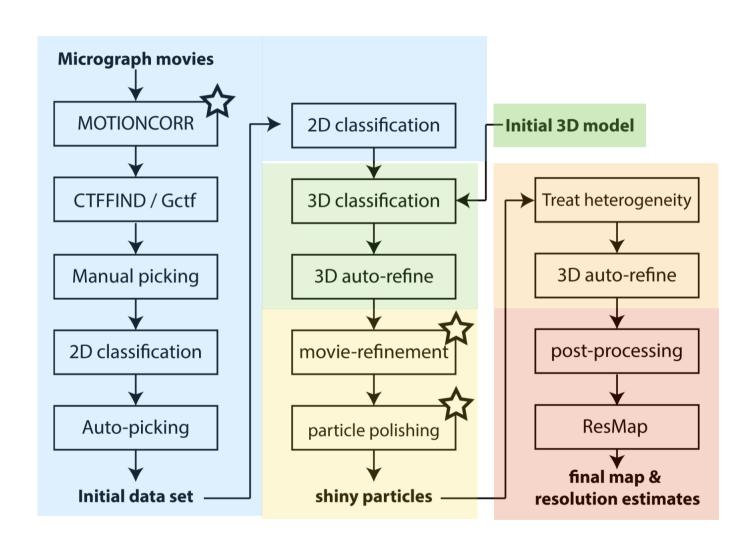








## **Validation**



## **Validation**

#### How do we know if the structure is right?

#### Can you see the expected structure features for the resolution?

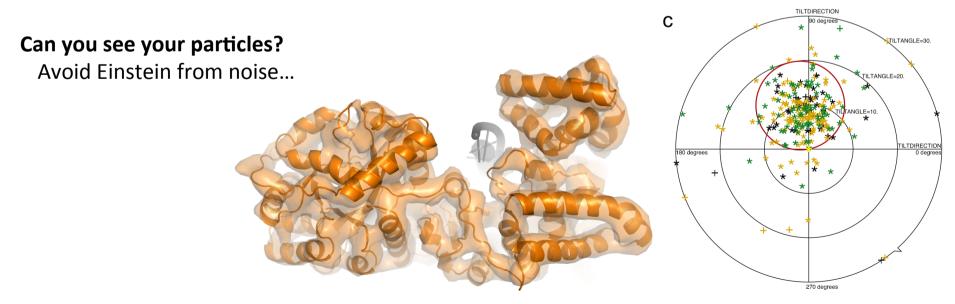
Alpha helices @ 9Å - Beta strands @ 4.8Å

#### Tilt pair validation

Check that your structure is correct by collecting pairs of micrographs with a known tilt

#### Handedness!

Use secondary structure features to make sure you have the right hand Tilt pair plot will also help you find the right hand



# Single particle data processing strategy

